

29<sup>th</sup> October 2026

|                                                                                                                      |                                                                                                                                                                                                   |
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| <b>BSE Limited,</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street<br>Mumbai 400 001<br><br><b>Scrip Code: 543232</b> | <b>National Stock Exchange of India Limited</b><br>Exchange Plaza, 5th floor, Plot No. C/1,<br>G Block, Bandra Kurla Complex, Bandra<br>(East), Mumbai 400 051<br><br><b>Trading Symbol: CAMS</b> |
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Dear Sir / Madam,

**Sub: Media Release –Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2026**

We enclose the Press Release which is being issued by the company with reference to the Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2026.

We request you to take the same on record.

Thanking you,

**Yours faithfully,  
For Computer Age Management Services Limited**

Manikandan  
Gopalakrishna  
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Digitally signed by Manikandan  
Gopalakrishnan  
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Date: 2026-10-29 19:52+05:30

**G Manikandan  
Company Secretary and Compliance Officer**

**Computer Age Management Services Limited**

**Member of the Registrars Association of India (RAIN)**

CIN : L65910TN1988PLC015757

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**CAMS Q2 FY27 CONSOLIDATED PROFIT UP BY 14.4% Y-o-Y,  
RECOMMENDS INTERIM DIVIDEND OF Rs. 3.25/- PER SHARE**

## Press Release

### Financial Highlights

- **Operating revenue** grew **10.0% Y-o-Y** to **₹414.47 crore**, reflecting sustained business momentum
- **EBITDA** increased **13.5% Y-o-Y** to **₹190.86 crore**, demonstrating the resilience of CAMS's business model and continued operating momentum amid a dynamic market environment
- **EBITDA margin** expanded by **140 basis points Y-o-Y** to **46.0%**, driven by operating leverage and disciplined cost management
- **PAT** grew **14.4% Y-o-Y** to **₹131.49 crore**, delivering a healthy **PAT margin of 30.7%** and reinforcing CAMS's ability to translate growth into higher profitability
- **Diversification momentum accelerated**, with non-mutual fund businesses growing **21.7% Y-o-Y**, while **CAMSPay** crossed the **6% revenue contribution milestone** for the first time

### Mutual Funds

- **CAMS MF AuM** grew **12.1% Y-o-Y** to a record **₹58.4 lakh crore** in **Q2 FY'27**, maintaining its leadership position with a **67% market share**
- **Equity MF AuM** increased **15.5% Y-o-Y** to a record **₹33.2 lakh crore**, continuing to outperform the industry growth of **15.2%**
- **Strong equity net sales** drove CAMS's **above-industry equity AUM growth**, capturing 70% of the industry's equity net sales over the last 12 months
- **SIP collections** grew **16.5% Y-o-Y** to **₹61,369 crore** in **Q2 FY'27**, outperforming industry growth of **12.4%**
- **Live SIP accounts** reached **6.96 crore**, up **12.9% Y-o-Y**, outperforming industry growth and further strengthening CAMS's market share to **63.9% from 63.4% a year ago**
- CAMS's **unique investor base** expanded **15.1% Y-o-Y** to over **4.98 crore investors**, surpassing industry growth of **11.1%**
- **Specialized Investment Funds (SIFs)** continue to witness strong adoption, with 12 SIFs launched and cumulative AuM exceeding **₹20,000 crore**. Participation has broadened to over **10,200 distributors and 85,000 investors**, creating a strong runway for future growth
- **GIFT City retail funds** continues to scale with 5 funds live and AuM crossing **₹1,500 crore**. Two more funds planned for launch in the coming quarter
- **InCred Money AMC** appointed CAMS as its **MFRTA**, expanding CAMS's client roster to **32** out of 64 licensed AMCs. **ASK Investments and Carnelian AMC** successfully launched their maiden funds during the quarter, while **Oaklane AMC and Neo AMC** are expected to go live over the coming quarter, supporting future growth

## Beyond Mutual Funds

- **Non-mutual fund revenue contribution increased to 15.9%**, up 150 basis points Y-o-Y, reflecting continued progress in building meaningful growth vectors beyond the core MF business
- **CAMSPay delivered another exceptional quarter**, with revenue growing **52.2% Y-o-Y** and **13.1% Q-o-Q**, supported by 21 new clients during Q2 FY'27
- **CAMS Alternatives strengthened its market leadership, reporting 22% Y-o-Y revenue growth**. With AuM exceeding **₹3.3 lakh crore**, the business secured **54 new mandates**, including **15 marquee client relationship**
- **CAMS KRA recorded strong operational momentum**, delivering **51% Q-o-Q revenue growth**, with 5 of the top 10 brokerage houses in the country actively doing business
- **CAMSRep crossed 15 million demat policies** and drove strong momentum in **Bima Central**, commencing business with **two insurance brokers**. Achieved a 9% Y-o-Y revenue growth in Q2 FY'27
- **Account Aggregator** business grew **19% Y-o-Y**, seeing significant uplift in the analytics use cases. Potential benefits of the new AA pricing model expected to roll out from Q4 onwards
- **ConsenPro**, a pioneering DPDP implementation platform sees strong adoption in the BFSI segment and is under implementation with 20 clients

## Re-arch and AI

- Strategic platform modernization remains firmly on track, with **FundsNet 2.0 successfully going live** and complete migration of transaction origination from the legacy platform targeted by Q4 FY'27
- AI-led transformation initiatives continue to scale meaningfully, **with six of eight extraction use cases already deployed** fuelling significant employee productivity
- **CAMS Lens strengthened its market recognition** through selection by **NISM** as an AI-powered training partner for Compliance and RegTech initiatives
- **Enterprise-wide data and reporting modernization is progressing as planned**, positioning CAMS to unlock meaningful operational efficiencies beginning Q4 FY'27
- **Launched DIY portal for GIFT City retail investors** – enabling end-to-end onboarding, transactions and payments for AMCs while powering ecosystem participants through API-led integration
- **KYCHUB, CAMS's new-generation e-KYC platform, was launched successfully**, enabling seamless customer onboarding across the capital markets ecosystem and attracting multiple fintech integrations

## Quarterly Highlights

### Consolidated

- Revenue at **Rs. 414.47 crore**, ↑ **4.9%** on Q-o-Q; ↑ **10.0%** on Y-o-Y
- PBT\* at **Rs. 175.09 crore**, ↑ **0.6%** on Q-o-Q; ↑ **13.4%** on Y-o-Y
- PAT\* at **Rs. 131.49 crore**, ↑ **2.7%** on Q-o-Q; ↑ **14.4%** on Y-o-Y, PAT margins @ **30.7%**
- Basic EPS for Q2 FY27 stands at **Rs. 5.30 (not annualised)**

\* After eliminating Non-Controlling Interest in subsidiaries

## Half-Yearly Highlights

### Consolidated

- Revenue at **Rs. 809.50 crore**, ↑ **10.8%** on Y-o-Y basis
- PBT\* at **Rs. 349.05 crore**, ↑ **16.4%** on Y-o-Y basis
- PAT\* at **Rs. 259.51 crore**, ↑ **15.8%** on Y-o-Y basis, PAT margins @ **30.9%**
- Basic EPS for **H1 FY'27** stands at **Rs. 10.46 (not annualised)**

\* After eliminating Non-Controlling Interest in subsidiaries

## Quarterly Financial highlights – Y-o-Y and Q-o-Q – Consolidated

| Particulars (Rs. Cr.)                                              | Q2 FY27 | Q2 FY26 | Y-o-Y | Q1 FY27 | Q-o-Q |
|--------------------------------------------------------------------|---------|---------|-------|---------|-------|
| Revenue from operations                                            | 414.47  | 376.74  | 10.0% | 395.03  | 4.9%  |
| Profit Before Tax (PBT) after eliminating non-controlling interest | 175.09  | 154.37  | 13.4% | 173.97  | 0.6%  |
| Profit After Tax (PAT)                                             | 130.66  | 113.94  | 14.7% | 127.10  | 2.8%  |
| Non-controlling interest                                           | (0.83)  | (1.01)  | -     | (0.92)  | -     |
| Profit attributable to Owners                                      | 131.49  | 114.94  | 14.4% | 128.02  | 2.7%  |
| PAT Margins (%)                                                    | 30.7%   | 29.6%   |       | 31.1%   |       |

**Commenting on the performance, Mr. Anuj Kumar, Managing Director said,**

“Q2 FY’27 underscores the strength of CAMS’s platform-led business model and the growing benefits of our diversification strategy. We delivered double-digit revenue growth, expanded EBITDA margins to 46% and achieved healthy profit growth despite a volatile operating environment.

Our core Mutual Fund franchise continues to demonstrate industry-leading scale and resilience, with assets under management reaching a record ₹58.4 lakh crore and with continued outperformance across growth in equity assets, SIPs and investor count. The rapid scaling of SIFs, growing adoption of GIFT City Retail Funds and expansion of our client base to 32 AMCs reinforces our strategy of building a high-quality, institution-led MF RTA franchise.

Equally importantly, our non-mutual fund businesses have emerged as meaningful growth engines. With non-MF revenues nearing 16% of total revenues and CAMSPay crossing the 6% revenue contribution milestone, we are seeing increasing validation of our strategy to build adjacent platforms serving the broader financial services ecosystem. Strong growth across Payments, Alternatives, KRA, Insurance Repository and our newly commercialized ConsenPro platform provide us with confidence in the sustainability and breadth of our future growth trajectory.

Alongside business growth, our technology modernization and AI-led transformation programs are now delivering sustained benefits. From the successful deployment of FundsNet (the modernized MF transaction-acceptance platform), CAMSlens and KYCHUB to rapidly increasing scale in AI-led transaction processing and enterprise-wide data modernization, we are building a future-ready operating platform that will enhance productivity, scalability and client experience. We remain confident in our ability to deepen market leadership, accelerate innovation and create long-term value for clients, shareholders and all stakeholders.”

**About CAMS Limited ([www.camsonline.com](http://www.camsonline.com)) BSE: 543232; NSE: CAMS**

CAMS is a financial infrastructure and service partner to the asset management industry, providing platform-based services to the BFSI segment. The company is India's leading registrar and transfer agent for mutual funds, serving an aggregate market share of ~67% based on mutual fund average assets under management (“AAuM”). CAMS is also the market-leading platform and service partner for alternative investment funds and portfolio managers, offering end-to-end digital and fund administration services. Its subsidiary CAMSKRA is a fast-growing KYC repository for capital markets, leveraging new-age technologies to deliver seamless investor onboarding. CAMSPay specializes in secure, seamless and innovative payment solutions for mutual funds, BFSI and EdTech sectors. Through CAMSRep, the company provides services to insurance companies and the insurance ecosystem. CAMS has also expanded into new-growth areas such as Account Aggregator and Central Record-Keeping Agency (CRA) services for the National Pension System. The company has further strengthened its digital capabilities through its majority stake in Think360.ai, a full-stack Data Science and AI-focused firm, and Fintuple Technologies, a digital transformation partner for capital market entities.

## Contact Details

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## Safe Harbor Statement

Any forward-looking statements about expected future events, financial and operating results of the Company, are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.