

NBC/S/4.5(A)/2015/ 823
Date : 12.08.2015

The Manager,
Listing Department
National Stock Exchange of India Ltd.,
"Exchange Plaza", C-1, Block - G,
Bandra- Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Fax Nos. 022-26598237/26598238

Dear Sir,

Sub: Unaudited Financial Results for the quarter ended 30.06.2015.

- 1.0 This has reference to the correspondence resting with our letter No. NBC/S/4.5(A)/2015/788 dtd. 01.08.2015 on the above subject.
- 2.0 In terms of Clause 41 of the Listing Agreement, please find enclosed a copy of the Unaudited Financial Results for the quarter ended 30.06.2015. These were taken on record by the Board of Directors in their meeting held on 12.08.2015. Necessary publication is also being made on local & English dailies.
- 2.1 Enclosed also please find a copy of Limited Review Report given by the Statutory Auditors on the Unaudited Financial Results of the Company for the quarter ended 30.06.2015.

Thanking you,

Yours faithfully,
For National Aluminium Co. Ltd.


(K.N. RAVINDRA)
ED-COMPANY SECRETARY

Encl : As above.

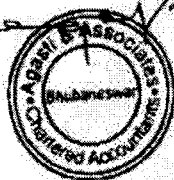
नेशनल एल्यूमिनियम कम्पनी लिमिटेड
(भारत सरकार का उद्यम)
निगम कार्यालय
नालको भवन, नयापल्ली, भुवनेश्वर - 751 013 भारत

National Aluminium Company Limited
(A Government of India Enterprise)
REGD. & CORPORATE OFFICE
Nalco Bhawan,
PlotNo.P/1,Nayapalli,Bhubaneswar-751013,India

CIN # L27203OR1981GOI000920

Tel.:0674-2301988-999,Fax:0674-2300677,Email:investorservice@nalcoindia.co.in,Website:www.nalcoindia.com

PART I NATIONAL ALUMINIUM COMPANY LIMITED				
Statement of Un-audited Results for the Quarter Ended 30/06/2015 (Rs. in Crore)				
Particulars	Quarter Ended			Year Ended
	30/06/2015 (Reviewed)	31/03/2015 (Audited)	30/06/2014 (Reviewed)	31/03/2015 (Audited)
1 Income from operations				
(a) Net sales/income from operations (Net of excise duty)	1,470.10	1,778.46	1,651.29	7,261.80
(b) Other operating income	21.17	22.79	28.75	120.91
Total income from operations (net)	1,491.27	1,801.25	1,680.04	7,382.81
2 Expenses				
(a) Cost of materials consumed	215.47	253.34	249.24	1,031.59
(b) Power and Fuel	425.26	430.09	445.55	1,802.24
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(87.05)	38.11	(24.78)	2.90
(d) Employee benefits	346.34	336.90	345.88	1,377.91
(e) Depreciation and amortisation	99.01	97.89	95.51	413.66
(f) Other expenses	367.52	314.79	387.68	1,462.15
Total expenses	1,366.55	1,471.12	1,499.06	6,090.45
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	124.72	330.13	180.98	1,292.36
4 Other income	130.76	162.06	190.36	672.64
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	255.48	492.19	371.34	1,965.00
6 Finance costs	1.21	-	-	-
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	254.27	492.19	371.34	1,965.00
8 Exceptional items	-	(148.42)	-	(148.42)
9 Profit / (Loss) from ordinary activities before tax (7 ± 8)	254.27	640.61	371.34	2,113.42
10 Tax expense	90.83	285.74	100.35	791.57
11 Net Profit / (Loss) from ordinary activities after tax (9 - 10)	163.44	354.87	270.99	1,321.85
12 Extraordinary items (net of tax expense)	-	-	-	-
13 Net Profit / (Loss) for the period (11 ± 12)	163.44	354.87	270.99	1,321.85
14 Paid-up equity share capital (Face Value of Rs.5/- per Share)	1,288.62	1,288.62	1,288.62	1,288.62
15 Reserve excluding Revaluation Reserves and Subsidy Reserve as per balance sheet of previous accounting year	-	-	-	11,508.32
16 Earnings per share (of Rs 5/- each) (not annualised):				
(a) Basic	0.63	1.38	1.05	5.13
(b) Diluted	0.63	1.38	1.05	5.13
See accompanying note to the financial results				



PART II

Particulars

Information for the Quarter Ended 30/06/2015

A	PARTICULARS OF SHAREHOLDING	Quarter Ended			Year End
		30/06/2015 (Reviewed)	31/03/2015 (Audited)	30/06/2014 (Reviewed)	31/03/2014 (Audited)
1	Public shareholding				
	- Number of shares	491,455,890	491,455,890	491,455,890	491,455,890
	- Percentage of shareholding	19.07	19.07	19.07	19.07
2	Promoters and Promoter Group Shareholding				
a)	Pledged / Encumbered				
	- Number of shares				
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
	- Percentage of shares (as a % of the total share capital of the company)				
b)	Non - encumbered				
	- Number of shares	2,085,782,622	2,085,782,622	2,085,782,622	2,085,782,622
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	80.93	80.93	80.93	80.93

Particulars

3 months ended
30/06/2016

B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	
	Received during the quarter	Nil
	Disposed of during the quarter	42
	Remaining unresolved at the end of the quarter	42



Segmentwise Revenue, Results and Capital Employed :
(Under clause 41 of listing agreement)

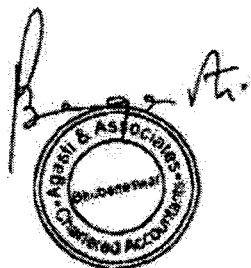
Sl. No.	Particulars	Quarter ended			(Rs. in Crore)
		30/06/2015 (Reviewed)	31/03/2015 (Audited)	30/06/2014 (Reviewed)	Year ended 31/03/2015 (Audited)
1	2	3	4	5	6
1	Segment Revenue :				
	a) Chemicals	769.90	959.71	871.33	3,884.92
	b) Aluminium	1,042.26	1,213.38	1,072.62	4,807.35
	c) Unallocated Common	13.81	8.52	15.72	58.21
	Total :	1,825.97	2,181.61	1,959.67	8,750.48
	Less: Inter segment revenue	355.87	403.15	308.38	1,488.58
	Net sales / Income from operations	1,470.10	1,778.46	1,651.29	7,261.90
2	Segment Results :				
	Profit before tax and interest :				
	a) Chemicals	171.49	247.69	200.07	1,099.35
	b) Aluminium	(13.89)	312.41	31.09	587.99
	Sub-total :	157.60	560.10	231.16	1,687.34
	Less: Interest & financing charges	1.21			
	Add: Other unallocated income				
	net of unallocated expenses	97.88	80.51	140.18	426.08
	Total Profit before Tax :	254.27	640.61	371.34	2,113.42
3	Capital Employed (assets - liabilities)				
	a) Chemicals	3,078.41	3,063.88	2,936.77	3,063.88
	b) Aluminium	4,098.12	4,071.61	3,805.71	4,071.61
	c) Unallocated Common	6,889.48	6,767.08	6,446.04	6,767.08
	Total :	14,066.01	13,902.57	13,188.52	13,902.57

1) Above financial results have been examined by Audit Committee and approved by the Board in the meeting held on 12th Aug' 2015. The above financial results have been subjected to limited review by statutory auditors.

2) Figures pertaining to previous period's have been regrouped and rearranged, wherever

Place : New Delhi
Dated : 12th August, 2015

T.K. Chand
(T.K. Chand)
Chairman Cum Managing Director 27/8/15



AGASTI & ASSOCIATES
Chartered Accountants
97, Bhol Nagar,
Bhubaneswar - 751022
E mail: agasti_associates@yahoo.com

ABP & ASSOCIATES
Chartered Accountants
11A, Bapuji Nagar,
Bhubaneswar-751 009
E mail: mail@caabp.com

Limited Review Report

To

The Board of Directors,
National Aluminium Company Limited,
Bhubaneswar.

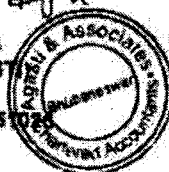
We have reviewed the accompanying statement of unaudited financial results of National Aluminium Company Limited for the quarter ended 30th June, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results read with notes thereon, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies thereon has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Agasti & Associates
Chartered Accountants
FRN : 313043E

(CA E.N. AGASTI)
Partner
Membership No. 051022



Place : New Delhi
Date : 12.08.2015

For ABP & Associates
Chartered Accountants
FRN : 315104E

(CA NIRANJAN AGRAWALLA)
Partner
Membership No. 0879

