

August 13, 2026

To,
The Corporate Relations Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Re: Script Symbol “NXT-INFRA”

Dear Sir/ Madam,

Subject: Outcome of circular resolutions passed by Issuance Committee on August 13, 2026, with respect to allotment of units of Nxt Infra Trust (“Trust”) in accordance with the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (“SEBI InvIT Regulations”)

We wish to inform you that pursuant to the approval accorded by the Board of Directors of Walter Infra Manager Private Limited (acting in its capacity as the Investment Manager to the Trust), at its meeting held on June 17, 2026, for issuance of units of Trust on a preferential basis, and the approval accorded by the Unitholders of the Trust, at their Annual Meeting held on July 29, 2026, and in accordance with the applicable provisions of the SEBI InvIT Regulations read with SEBI Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, as amended from time to time, and other applicable notifications, circulars and guidelines issued thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force) (the “**SEBI Regulations**”), we wish to inform you that the Issuance Committee of the Board of the Investment Manager, vide resolution passed by circulation on August 13, 2026 has approved the allotment of Units of Trust on a preferential basis, at **INR 95 per Unit**.

The aforesaid Units are being allotted on a preferential basis as consideration for the acquisition of the equity shares of the following four Target Special Purpose Vehicles of Trust:

Sr. No.	Name of SPV	Consideration for Acquisition	No. of Units issued as consideration	Issue Price per Unit (₹)
1.	Darah Jhalawar Highways Private Limited (DJHPL)*	10,16,07,310	10,69,551	95
2.	Vadodara Kim Expressway Private Limited (VKEPL)*	4,94,310,949	52,03,273	95
3.	Vindhyachal Expressway Private Limited (VEPL)	42,00,795,690	4,42,18,902	95
4.	Second Vivekananda Bridge Tollway Company Private Limited (SVBTCPL)	11,02,49,56,055	11,60,52,169	95

*As on the date hereof, the sellers of these Target SPVs shall have transferred shares aggregating to 51% of each of these two Target SPVs to the Trust and the balance 49% is currently in the process of being transferred and such transfer is expected to be completed no later than August 18, 2026. Accordingly, the acquisition of these two Target SPVs shall be completed in two tranches

The aforesaid Units have been allotted to the following allottees in the following manner:

S. No.	Name of the allottee	Number of Units allotted	% of unitholding	For consideration	Price per share	Aggregate Consideration
1.	Actis Roadways Holdings Limited DP ID: IN300484 Client ID: 30416631	6,272,824	1.89%	17,340,001 equity shares of DJHPL and 26,520,001 equity shares of VKEPL	INR 5.8597061765 per equity share of DJHPL INR 18.6391753846 per equity share of VKEPL	INR 595,918,261*
2.	Actis Atlantic Holdings Limited DP ID: IN300484 Client ID: 30485129	44,218,902	8.42%	27,050,050 equity shares of VEPL	INR 155.2971506522 per equity share of VEPL	INR 4,200,795,690
3.	Pacific Alliance Stradec Group Infrastructure Company LLC DP ID: IN300394 Client ID: 18434191	116,052,169	22.09%	229,209,989 equity shares of SVBTCPL	INR 48.0998062218 per equity share of SVBTCPL	INR 11,024,956,055
Total		166,543,895	31.71%	-	-	INR 15,821,669,981

*Figures are rounded off

We further wish to inform you that that pursuant to the approval accorded by the Board of Investment Manager, in their meeting held on May 28, 2026, and by the Unitholders of the Trust, in their Annual Meeting held on July 29, 2026, and in accordance with the SEBI Regulations, the Issuance Committee of the Board of the Investment Manager, has through resolution passed by circulation on August 13, 2026, has approved the allotment of Units of Trust on institutional placement basis, at **INR 95 per Unit**, to the following allottees in the following manner:

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S. No.	Name of the allottee	CAN	DP ID	Client ID	Number of Units allotted	Issue price per Unit (₹)	Total subscription amount received (₹)	Percentage of unitholding of the Trust
1	A K CAPITAL FINANCE LIMITED	1	IN301330	22396780	2,10,50,000	95.00	1,99,97,50,000.00	4.01
2	DHARMAYUG INVESTMENTS LIMITED	2	IN304158	10270684	21,25,000	95.00	20,18,75,000.00	0.40
3	STAR UNION DAI-ICHI LIFE INSURANCE COMPANY LIMITED	3	IN300167	10055642	21,00,000	95.00	19,95,00,000.00	0.40
4	KOTAK MAHINDRA BANK LIMITED	4	IN303173	20310937	1,21,50,000	95.00	1,15,42,50,000.00	2.31
5	Kotak Mahindra Investments Limited	5	IN302814	10000382	47,25,000	95.00	44,88,75,000.00	0.90
6	YES BANK LIMITED	6	IN303270	10037180	21,00,000	95.00	19,95,00,000.00	0.40
7	BHARTI AXA LIFE INSURANCE COMPANY LTD	7	IN300054	10017350	10,50,000	95.00	9,97,50,000.00	0.20
8	AXIS MAX LIFE INSURANCE LIMITED A/C PARTICIPATING FUND	8	IN300142	10707693	52,50,000	95.00	49,87,50,000.00	1.00
9	TARA EMERGING ASIA LIQUID FUND GIFT	9	IN301524	30067731	50,00,000	95.00	47,50,00,000.00	0.95
10	TARA INSTITUTIONAL INDIA ALPHA GIFT	10	IN301524	30067740	50,00,000	95.00	47,50,00,000.00	0.95

Principal Place of Business: Office No. 501, 5th Floor, Vikas Hub, Vikas Centre, Dr. C. G. Road, Wadavali Village, Chembur East, Mumbai – 400074, Maharashtra, India

SEBI Reg. No: IN/INVIT/23-24/00028

Email: im@nxt-infra.com | **Website:** www.nxt-infra.com | **Tel. No.:** +91 8779663318

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11	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	11	IN30152 4	3002677 4	1,05,25,00 0	95.0 0	99,98,75,000.00	2.00
12	BAJAJ LIFE INSURANCE LIMITED	12	IN30016 7	1001413 2	26,25,000	95.0 0	24,93,75,000.00	0.50

List of allottees to whom more than 5% of the total units allotted under the issue on Institutional basis, is annexed as **Annexure 1**.

You are requested to kindly take the same on record.

Thanking you,

For **Nxt-Infra Trust**

(acting through Walter Infra Manager Private Limited)

(in its capacity as Investment Manager of the Trust)

Aditi Tawde

Company Secretary and Compliance Officer

Membership No. A28753

List of allottees to whom more than 5% of the total units allotted under the issue on Institutional basis

NAME OF THE ALLOTTEE	NUMBER OF UNITS ALLOTTED	PERCENTAGE OF ISSUE SIZE ALLOTTED
A K CAPITAL FINANCE LIMITED	21,050,000	28.5617
KOTAK MAHINDRA BANK LIMITED	12,150,000	16.4858
KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	10,525,000	14.2809
AXIS MAX LIFE INSURANCE LIMITED A/C PARTICIPATING FUND	5,250,000	7.1235
TARA INSTITUTIONAL INDIA ALPHA GIFT	5,000,000	6.7843
TARA EMERGING ASIA LIQUID FUND GIFT	5,000,000	6.7843
KOTAK MAHINDRA INVESTMENTS LIMITED	4,725,000	6.4111