NXT-INFRA TRUST

August 13, 2026

To,
The Corporate Relations Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Re: Script Symbol "NXT-INFRA"

Dear Sir/ Madam,

Subject: Proposed institutional placement of units (the "Units") by Nxt-Infra Trust ("Trust") under the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended, including Chapter 7 read with Annexure 6 on 'Guidelines for preferential issue and institutional placement of units by listed InvITs' of SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P /CIR/2025/ 102 dated July 11, 2025, as amended (collectively, the "InvIT Regulations" and such issue, the "Issue")

Pursuant to Regulation 23 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with all the schedules and circulars, as amended from time to time, this is to inform you that in respect of the Issue, the issuance committee of Walter Infra Manager Private Limited ("**Issuance Committee**") at its meeting held today, being Thursday, August 13, 2026, has, inter alia, passed the following resolutions:

a) Approved the confirmation of allocation note for allocation of Units to be issued to the successful investors in the Issue.
b) Approved and adopted the placement document dated August 13, 2026, in connection with the Issue (the "**Placement Document**").

Additionally, we would like to inform you that as disclosed in the Placement Document, the Trust, *inter alia*, proposes to acquire 100% shares of Darah-Jhalawar Highway Private Limited and Vadodara Kim Expressway Private Limited (collectively, the "**Target SPVs**"). As on the date hereof, the sellers of these Target SPVs shall have transferred shares aggregating to 51% of each of these two Target SPVs to the Trust and the balance 49% is currently in the process of being transferred and such transfer is expected to be completed no later than August 18, 2026. Accordingly, the acquisition of these two Target SPVs shall be completed in two tranches.

You are requested to kindly take the same on record.

Thanking you,

For **Nxt-Infra Trust**
(acting through Walter Infra Manager Private Limited)
(in its capacity as Investment Manager of the Trust)

Aditi Sagar Tawde
Digitally signed by Aditi Sagar Tawde
Date: 2026.08.13 15:53:21 +05'30'

Aditi Tawde
Company Secretary and Compliance Officer
Membership No. A28753