

August 07, 2026

To,
The Corporate Relations Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Re: Script Symbol “NXT-INFRA”

Dear Sir/ Madam,

Subject: Institutional placement of units (the “Units” and such institutional placement, “Issue”) of Nxt Infra Trust (“Trust”) under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (“SEBI InvIT Regulations”), and the Master Circular SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025 (“Master Circular”)

We wish to inform you that pursuant to the approval accorded by the Board of Directors of the Walter Infra Manager Private Limited (acting in its capacity as the Investment Manager to the Trust) (“**Board**”), in their meeting held on May 28, 2026, and by the Unitholders of the Trust, in their Annual Meeting held on July 29, 2026, the Issuance Committee of the Board of the Investment Manager, has through resolution passed by circulation on August 06, 2026, *inter alia*, passed the following resolutions:

- a. Approved the floor price for the Issue, being INR 95 per Unit, as per the pricing guidelines set out in SEBI InvIT Regulations read with the Master Circular;
- b. Approved and adopted the preliminary placement document dated August 07, 2026, together with the application form in connection with the Issue; and
- c. Approved Serially numbered application forms, together with serially numbered Preliminary Placement Document, to be sent to eligible investors inviting applications and for the purpose of receiving application amounts for subscription of Units pursuant to the Issue.

Further, the Issuance Committee of the Board of the Investment Manager, has through resolution passed by circulation on August 07, 2026, *inter alia*, authorized the opening of the Issue today, i.e. August 07, 2026.

The documents referred to above shall also be uploaded on our website at [Nxt-Infra regulatory filings | Offer documents | Announcements](#).

You are requested to kindly take the same on record.

Thanking you,

For Nxt-Infra Trust
(acting through Walter Infra Manager Private Limited)
(in its capacity as Investment Manager of the Trust)

Aditi Tawde
Company Secretary and Compliance Officer
Membership No. A28753