

Ref. No.: Sec/141/2025-26

September 18, 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 543334 Scrip ID: NUVOCO	The National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Trading Symbol: NUVOCO Scrip Code: NVCL77A
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Dear Sir/Madam,

Sub: Allotment of 60,000 Unsecured, Redeemable, Listed, Rated Non-Convertible Debentures (“NCDs”) on a Private Placement basis

Further to our letter no. Sec/104/2025-26 dated August 18, 2025, we wish to inform you that the Committee of the Board of Directors of the Company has today i.e. September 18, 2025, considered and approved the allotment of 60,000 NCDs having face value of Rs.1,00,000/- each, for cash, at par aggregating Rs.600 crores on a Private Placement basis.

Details as required under Para A of Part A of Schedule III read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, are provided in **Annexure A** attached herewith.

We request you to take the above on record.

Thanking you,

Yours faithfully,
For **Nuvoco Vistas Corporation Limited**

Shruta Sanghavi
SVP and Company Secretary



Encl: a/a

Annexure A

Sr. No.	Particulars	Details										
1	Type of securities proposed to be issued /issued	Unsecured, Redeemable, Listed, Rated Non-Convertible Debentures (“NCDs”)										
2	Type of issuance	Private Placement basis										
3	Total amount for which the securities will be were issued (Size of the issue)	60,000 NCDs of Rs.1,00,000/- each aggregating to Rs.600 crores										
4	Whether proposed to be listed? If Yes, name of the stock exchange(s)	Yes. NCDs are listed on the Wholesale Debt Market Segment of National Stock Exchange of India Limited										
5	Tenure of the Instrument (Date of Allotment and Date of Maturity)	3 years from the date of allotment Date of Allotment: September 18, 2025 Date of Maturity: September 18, 2028										
6	Coupon/interest offered, schedule payment of coupon/interest and Principal	7.70% p.a. Coupon Payment Frequency: Annual <table border="1" style="margin-left: 20px;"> <thead> <tr> <th>Cash Flows</th> <th>Date</th> </tr> </thead> <tbody> <tr> <td>Coupon Payment 1</td> <td>September 18, 2026</td> </tr> <tr> <td>Coupon Payment 2</td> <td>September 18, 2027</td> </tr> <tr> <td>Coupon Payment 3</td> <td>September 18, 2028</td> </tr> <tr> <td>Redemption Payment</td> <td>September 18, 2028</td> </tr> </tbody> </table>	Cash Flows	Date	Coupon Payment 1	September 18, 2026	Coupon Payment 2	September 18, 2027	Coupon Payment 3	September 18, 2028	Redemption Payment	September 18, 2028
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7	Charge/Security, if any created over the assets	Not Applicable, since NCDs are unsecured										
8	Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable										
9	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	In case of default in payment of interest/principal on due dates, additional interest @ 2% p.a. over the above rate will be payable by the Issuer for the defaulting period.										
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not Applicable										
11	Details of redemption of debentures	NCDs shall be redeemed at the end of the 3 years from the date of allotment i.e. September 18, 2025 Date of Redemption: September 18, 2028										

12	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
13	Credit Rating	CRISIL AA/Watch Developing