

Ref. No.: Sec/104 /2025-26

August 18, 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 543334 Scrip ID: NUVOCO	The National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Trading Symbol: NUVOCO Scrip Code: NVCL 25 and NVCL77A
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Dear Sir/Madam,

Sub: Outcome of the Meeting of the Board constituted Committee

With reference to our letter Sec/97/2025-26 dated August 11, 2025, we wish to inform that the Committee of the Board of Directors of the Company, at its meeting held today i.e. August 18, 2025 *inter alia* considered and approved the issuance of Non-Convertible Debentures up to Rs.600 crores (Rupees Six Hundred only) on private placement basis, in one or more tranches.

Details as required under Para A of Part A of Schedule III read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are provided in Annexure A attached herewith.

The meeting of the Committee of Board of Directors of the Company commenced at 05:30 p.m. and concluded at 06:00 p.m.

We request you to take the above on record.

Thanking you,

Yours faithfully,
For **Nuvoco Vistas Corporation Limited**

Shruta Sanghavi
SVP and Company Secretary



Encl: a/a

Annexure A

Sr. No.	Particulars	Details
1	Type of securities proposed to be Issued	Unsecured and/or Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (NCDs)
2	Type of issuance	Issue of NCDs on a private placement basis
3	Total amount for which the securities will be issued (Size of the issue)	Up to Rs.600 crores in one or more tranches
4	Whether proposed to be listed? If Yes, name of the stock exchange(s)	Yes. NCDs are proposed to be listed on the Wholesale Debt Market Segment of National Stock Exchange of India Limited
5	Tenure of the Instrument (Date of Allotment and Date of Maturity)	The tenure of NCDs will be incorporated in Key Information Document
6	Coupon/interest offered, schedule of payment of coupon/interest and Principal	Coupon/interest payment frequency will be incorporated in Key Information Document
7	Charge/Security, if any created over the assets	If Secured NCDs are issued then it will be in favour of Debenture Trustee as per the terms and conditions of the Debenture Trust Deed/Security Creation Documents
8	Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
9	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	As per the SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021 read with relevant Master Circular
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not Applicable
11	Details of redemption of debentures	NCDs will be redeemed on the due date(s) as per the details incorporated in Key Information Document
12	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
13	Credit Rating	The Credit Rating details will be incorporated in Key Information Document

