

Date: November 28, 2025

To,

**BSE Ltd.**

Department of Listing,  
P. J. Towers, Dalal Street,  
Mumbai – 400 001, Maharashtra, India.  
(Scrip Code- 543264)

**National Stock Exchange of India Ltd.**

Exchange Plaza,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400 051, Maharashtra, India.  
(Symbol: NURECA)

Dear Sir/ Madam,

**Sub: Outcome of the meeting of the Board of Directors of Nureca Limited (“the Company”) held on November 28, 2025- Approval of Buy-Back**

1. This is in continuance to our prior intimation dated **November 25, 2025**, regarding the captioned subject and in compliance with the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“LODR Regulations”) it is hereby informed that the Board of Directors of the Company at its meeting held on 28<sup>th</sup> November, 2025, has approved the proposal of buyback of 5,80,000 (Five Lakh and Eighty Thousand only) fully paid equity shares of face value of Rs. 10/- each (“**Equity Share**”) by the Company at a price of Rs. 330/- (Rupees Three Hundred and Thirty only) per Equity Share payable in cash (“**Buyback Price**”), for an aggregate amount of Rs. 19,14,00,000/- (Rupees Nineteen Crore Fourteen Lakhs only) (“**Buyback Size**”) (excluding expenses incurred or to be incurred for the Buyback such as filing fees payable to the Securities and Exchange Board of India, advisor’s fees, public announcement publication expenses, printing, dispatch expenses, transaction costs viz. brokerage, applicable taxes such as buyback taxes, securities transaction tax, goods and service tax, stamp duty, etc.), on the record date, representing 9.88% and 9.79% aggregate of the total paid-up equity share capital and free reserves (including securities premium) as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2025 respectively (hereinafter referred to as the “**Buyback**”). The buy back is proposed to be made from all equity shareholders of the Company excluding promoters, members of promoter group, as on the record date on a proportionate basis through the “**Tender Offer**” route in accordance and consonance with the provisions contained in the Companies Act, 2013 and the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (“**Buyback Regulations**”) (including any statutory modification(s) or re-enactment of the Companies Act, 2013 or Buyback Regulation) and Rules made thereunder.
2. **Record Date for Buyback:** Pursuant to Regulation 42(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, it is further notified that the Company has fixed **December 12, 2025** as the record date for the purpose of ascertaining the eligibility of shareholders for Buyback of Equity Shares.

**NURECA LIMITED**

Correspondence Office : SCO 6-7-8, 1<sup>st</sup> Floor, Madhya Marg, Sector 9-D, Chandigarh 160009  
Registered Office : 101 Office Number, Udyog Bhavan, 1<sup>st</sup> Floor, Sonawala Lane, Goregaon East,  
Mumbai City Maharashtra - 400063  
Phone No. +91-172-5292900 CIN L24304MH2016PLC320868

3. Accordingly, the public announcement and the letter of offer setting out the process, timelines and other statutory details will be released in due course in accordance with the Buyback Regulations.
4. The Board has noted the intention of the Promoters and members of the Promoter Group of the Company not to participate in the proposed Buy Back.
5. The Board has constituted a buyback committee (the "Buyback Committee"), comprising of Saurabh Goyal - Managing Director, Aryan Goyal – Whole Time Director, Rajinder Sharma - Whole Time Director, Naresh Gupta - Chief Financial Officer and Nishu Kansal - Company Secretary of the Company. The Buyback Committee has the power to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, expedient, usual or proper in connection with the Buyback. Further, The Board has appointed Nishu Kansal, Company Secretary, as the Compliance Officer for the purposes of the proposed Buyback.
6. In terms of Regulation 5(via) of the Buyback Regulations, the Board/ Buyback Committee may, till 1 (one) working day prior to the record date, increase the Buyback price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size.
7. The pre and post Buyback shareholding pattern of the Company as on **November 21, 2025** is attached hereto as **Annexure A**.
8. **Mefcom Capital Markets Limited**, a SEBI Registered Merchant Banker, has been appointed as the Manager to the Buyback.

The meeting of the Board of Directors commenced at 07:45 a.m. on **November 28, 2025** and ended at 08:15 a.m.

A detailed disclosure as required under Regulation 30 of LODR Regulations read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as Annexure B.

The above information is also available on the Company's website at [www.nureca.com](http://www.nureca.com)

This above is for your information and record please.

Thanking you,  
Yours faithfully,  
For **Nureca Limited**

(Nishu Kansal)  
Company Secretary & Compliance Officer  
M. No: A33372

## NURECA LIMITED

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## Annexure A

Pre-Buyback Shareholding pattern of **Nureca Limited** as on **November 21, 2025**

Category of shareholder	Pre-Buyback		Post-Buyback*	
	No. of fully paid up equity shares held	Shareholding as a % of total no. of shares	No. of fully paid up equity shares to be held	Shareholding as a % of total no. of shares
<b>(A) Promoter &amp; Promoter Group</b>	<b>64,97,176</b>	<b>64.97</b>	<b>64,97,176</b>	<b>68.97</b>
<b>(B) Public</b>	<b>35,02,999</b>	<b>35.03</b>	<b>29,22,999</b>	<b>31.03</b>
<b>(C1) Shares underlying DRs</b>	-	-	-	-
<b>(C2) Shares held by Employee Trust</b>	-	-	-	-
<b>(C) Non Promoter-Non Public</b>	-	-	-	-
<b>Grand Total</b>	<b>1,00,00,175</b>	<b>100.00</b>	<b>94,20,175</b>	<b>100.00</b>

*\*Assuming full acceptance of Buyback.*

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## Annexure B

### Disclosure of information in relation to Proposed Buyback

Sr. No.	Particulars	Details
1	Number of securities proposed for the Buyback	Buyback of up to 5,80,000 Equity Shares
2	Number of securities proposed for the Buyback as a percentage of existing paid up capital	Buyback of up to 5,80,000 Equity Shares representing up to 5.80% of the total number of Equity Shares in the existing total paid-up Equity Share capital of the Company on March 31, 2025.
3	Buyback Price	₹330/- (Rupees Three Hundred and Thirty only) per Equity Share, payable in cash, for an amount aggregating up to ₹19.14 Crore (Rupees Nineteen Crore Fourteen Lakhs only).
4	Actual securities in number and percentage of existing paid up capital bought back	Buyback of up to 5,80,000 Equity Shares aggregating up to 5.80% of the total number of Equity Shares in the existing total paid-up Equity Share capital of the Company. However, the actual number of equity shares and percentage of existing paid-up capital bought back shall be ascertained following completion of the Buyback.
5	Pre & post shareholding pattern	Please refer to Annexure A.

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