Nupur Recyclers Limited
CIN - L37100DL2019PLC344788

12.08.2026

To

The Manager- Listing Compliance
National Stock Exchange India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla complex, Bandra (E), Mumbai 400051

NSE Symbol: NRL; ISIN: INE0JM501013

Sub: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Press Release

Dear Sir/Madam

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015, please find enclosed the Press Release.

You are requested to take the above on record.

Thanking You

FOR NUPUR RECYCLERS LIMITED

Shilpa Verma
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Q1 FY 2026-27 EARNINGS PRESS RELEASE

Nupur Recyclers Limited delivers a stellar Q1 FY 2026-27 with robust growth across Revenue, EBITDA and PAT

Q1 FY 2026-27 Total Revenue stood at ₹8,303.05 Lakh, registering YoY growth of 56.56%

Q1 FY 2026-27 EBITDA rose to ₹1285.60 Lakh, up 111.46% YoY

Q1 FY 2026-27 PAT grew to ₹ 738.57 Lakh, up 82.61% YoY

New Facility at Sampla (Haryana) and Nupur Extrusion ramp-up support growth trajectory

New Delhi, 12th August, 2026: Nupur Recyclers Limited (NSE: NRL) ("Nupur Recyclers", "NRL" or the "Company"), a leading player in the import, processing and recycling of ferrous and non-ferrous metal scrap in India, today announced its unaudited financial results for the Quarter ended June 30, 2026.

Key Financial Highlights

₹ in Lakh

Financial Summary (₹ Crore)	Q1 FY 2026-27	Q4 FY 2025-26	QoQ %	Q1 FY 2025-26	YoY %	FY 2025-26
Total Revenue	8,303.05	6,046.86	37.31	5,303.29	56.56	22,661.35
EBITDA	1285.60	682.63	88.33	607.96	111.46	2775.11
EBITDA Margin	*15.48%*	*11.29%*	-	*11.46%*	-	*12.25%*
Profit After Tax (PAT)	738.57	334.78	120.61	404.45	82.61	1,648.46
PAT Margin	*8.9%*	*5.54%*	-	*7.63%*	-	*7.27%*

Key Business & Operational Highlights

- Q1 FY 2026-27 Total Revenue grew by 56.56% YoY to ₹8,303.05 Lakhs, driven by higher volumes across non-ferrous scrap trading, improved realisations and steady contribution from Frank Metals and newly Nupur Extrusion facility in Haryana.
- EBITDA rose 111.46% YoY to ₹1285.60 Lakhs, translating to a healthy margin of 15.48%, supported by better product mix, improved capacity utilisation and disciplined cost management across sourcing and processing operations.
- Profit After Tax expanded 82.61% YoY to ₹738.57 Lakhs, reflecting operating leverage as the newly commissioned facilities scale and the extrusion vertical begins to contribute meaningfully.

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- The Group is also expanding its presence in the aluminium value chain through its Group Company, Frank Metals Recyclers Limited (formerly known as Frank Metals Recyclers Private Limited) (Subsidiary Company). The subsidiary has commenced its foray into the aluminium extrusion business and has invested in extrusion-related machinery and equipment to establish and develop this new business vertical.

  The investment marks an important step towards strengthening the Group's capabilities in the aluminium segment and broadening its product portfolio. Frank Metals Recyclers Limited is further undertaking planned investments and capacity expansion in this area, with the objective of building a scalable aluminium extrusion business and creating opportunities for long-term growth.

- Nupur Extrusion Private Limited (subsidiary) continues to operate at full capacity from its Haryana facility, catering to solar plant manufacturing and OEM customers, a segment witnessing strong secular demand.
- Construction of the new 4.5-acre Sampla (Haryana) facility for zinc ingots and blended materials is progressing as planned; commissioning to unlock incremental installed capacity for the Company.
- Group-level contribution from subsidiaries (Frank Metals Recyclers Limited, Tycod Autotech Private Limted, Nupur Extrusion Private Limited, Eligo Business & Advisory Private Limited and Nupur Business & Consulting Private Limited) is strengthening progressively, in line with the Company's stated strategy of building an integrated non-ferrous recycling platform.

Key Industrial Highlights

- The Company's long-standing multi-geography sourcing network across Europe, USA, UAE and other developed markets provided operational resilience during the quarter, a period in which the wider Indian non-ferrous recycling industry witnessed supply chain headwinds arising from disruptions in the Gulf shipping corridor.
- Tight domestic scrap supply and higher LME metal prices during the quarter supported better realisations across the industry a backdrop the Company was well-positioned to capture, given its established overseas sourcing network.
- India's transition to a circular economy, the Government's continued focus on Aatmanirbhar Bharat, and rising domestic demand for recycled non-ferrous metals across the automotive, solar, electrical and industrial end-markets continue to provide a strong structural tailwind for the Company's core business.

Management Commentary

Commenting on the results, Mr. Rajesh Gupta, Chairman & Managing Director, Nupur Recyclers Limited said:

"We have commenced Q1FY 2026-27 on a strong note, with meaningful growth in Revenue, EBITDA and PAT, driven by higher processing volumes, a favourable product mix and the initial contribution from our recently commissioned facilities. Our differentiated sourcing capabilities across Europe, USA, UAE and other geographies, combined with disciplined risk management, have enabled us to navigate metal price volatility effectively and deliver a healthy operating performance.

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The commissioning of Nupur Extrusion's Haryana facility, which is now operating at full capacity, has strengthened our presence in high-growth end-markets including solar and OEM manufacturing. Construction of our new 4.5-acre Sampla plant for zinc ingots and blended materials is progressing well and will be a key driver of incremental capacity in the coming quarters.

India's transition to a circular economy, the Government's continued focus on Aatmanirbhar Bharat, and rising domestic demand for recycled non-ferrous metals across automotive, solar, electrical and industrial end-markets provide a strong structural tailwind for our business. As one of India's established non-ferrous recyclers, Nupur Recyclers is well-positioned to capitalise on this opportunity.

Looking ahead, we remain focused on scaling our recycling and processing capacity, deepening our product portfolio through the extrusion and alloy verticals, strengthening our subsidiary contribution and driving sustained margin expansion. With a healthy balance sheet, a diversified sourcing base and a clear execution roadmap, we are confident of delivering profitable growth and long-term value for all our stakeholders."

About Nupur Recyclers Limited

Nupur Recyclers Limited (NSE: NRL) Nupur Recyclers Limited (NRL) is a leading importer, trader, and processor of ferrous & non-ferrous metal scraps, including shredded zinc, zinc die-cast scraps, Zurik scrap and aluminum scrap grades. The company is committed to sustainable practices and plays a crucial role in the recycling and processing of metals. For more details one can visit on the website of the company.

For Further Information, Please Contact

Company	Investor Relations Advisor
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