

**PART I : STATEMENT OF PROFIT AND LOSS OF NUCLEUS SOFTWARE EXPORTS LIMITED
FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013**

	Particulars	(Amount in Rupees lakhs)			
		Quarter Ended		Year Ended	
		March 31, 2013 Audited (Refer note 10 below)	December 31, 2012 Audited	March 31, 2013 Audited	March 31, 2012 Audited
1.	INCOME FROM OPERATIONS Income from Software Products and Services Total Income from operations (net)	5,137.95 5,137.95	4,929.44 4,929.44	4,991.66 4,991.66	20,228.18 20,485.46
2.	EXPENSES a) Employee benefits expense b) Depreciation and amortisation expense c) Travel expense d) Outsourced technical service expense e) Other expenses Total Expenses	2,802.56 123.31 396.16 83.57 903.71 4,309.31	2,939.58 133.95 386.41 71.48 806.21 4,337.63	2,890.90 132.08 399.64 121.53 980.96 4,525.11	11,758.44 497.02 1,607.66 395.53 3,370.33 17,628.98
3.	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND TAXES (1-2)	828.64	591.81	466.55	2,108.59
4.	Other Income	418.00	560.71	249.64	2,299.76
5.	PROFIT FROM OPERATIONS BEFORE FINANCE COSTS AND TAXES (3+4)	1,246.64	1,152.52	716.19	4,408.35
6.	Finance costs	9.61	8.20	6.66	22.32
7.	PROFIT BEFORE TAXES (5-6)	1,237.03	1,144.32	709.53	4,386.03
8.	Tax expense	333.30	320.83	110.26	1,121.82
9.	NET PROFIT FOR THE PERIOD (7-8)	903.73	823.49	599.27	3,264.21
10.	Paid-up Equity Share Capital (Face Value Rs.10 each)	3,238.51	3,238.51	3,238.50	3,238.50
11.	Reserves excluding Revaluation Reserves			28,709.15	26,021.38
12.	Earnings Per Share (Rs.) (Par value Rs.10 each) (not annualised) Basic Diluted	2.79 2.79	2.54 2.54	1.85 1.85	10.08 10.08

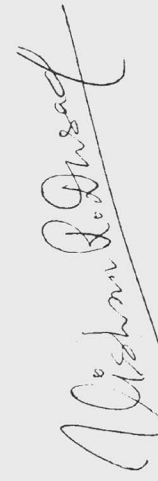
For NUCLEUS SOFTWARE EXPORTS LIMITED

Company Secretary

PART II : SELECTED INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013

	Particulars	Quarter Ended			Year Ended	
		March 31, 2013	December 31, 2012	March 31, 2012	March 31, 2013	March 31, 2012
A	PARTICULARS OF SHAREHOLDING					
1.	Public shareholding					
	- Number of Shares	13,781,768	13,781,768	13,781,588	13,781,768	13,781,588
	- Percentage of Shareholding	42.56%	42.56%	42.56%	42.56%	42.56%
2.	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non - encumbered					
	- Number of shares	18,601,866	18,601,866	18,601,866	18,601,866	18,601,866
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	57.44%	57.44%	57.44%	57.44%	57.44%

	Particulars	3 months ended March 31, 2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	15
	Received during the quarter	15
	Disposed of during the quarter	-
	Remaining unsolved at the end of the quarter	-




For NUCLEUS SOFTWARE EXPORTS LIMITED



Company Secretary

SEGMENT REPORTING (STANDALONE)

Particulars	(Amount in Rupees lakhs)			
	Quarter Ended		Year Ended	
	March 31, 2013	December 31, 2012	March 31, 2013	March 31, 2012
a) Revenue by Geographical Segment				
India	1,361.80	1,192.35	5,333.25	5,113.51
Far East	871.27	919.64	3,703.38	3,546.15
South East Asia	926.54	913.36	3,430.39	3,737.74
Europe	400.62	490.56	1,885.62	2,845.80
Middle East	1,234.12	1,049.14	4,224.32	3,802.85
Others	343.60	364.39	1,651.22	1,439.41
Total	5,137.95	4,929.44	20,228.18	20,485.46
Less:- Inter Segment Revenue				
Net Revenue From Operations	5,137.95	4,929.44	20,228.18	20,485.46
b) Segment Profit before Tax				
India	488.60	230.93	1,315.31	894.85
Far East	535.92	555.76	2,299.20	1,317.34
South East Asia	420.09	426.39	1,230.07	1,489.87
Europe	185.90	249.22	732.21	1,222.70
Middle East	747.99	570.65	2,423.60	1,910.78
Others	101.58	139.96	744.67	707.87
Total	2,480.08	2,172.91	8,745.07	7,543.41
Add:- Other Income	418.00	560.71	2,398.74	2,299.76
Less:- Other Unallocable Expenditure	1,661.05	1,589.30	6,175.82	5,457.14
Operating Profit before Tax	1,237.03	1,144.32	4,967.99	4,386.03
c) Capital Employed (Refer Note 8 below)	31,947.79	32,168.96	31,947.79	29,261.56

OTHER INFORMATION (STANDALONE)

Particulars	(Amount in Rupees lakhs)			
	Quarter Ended		Year Ended	
	March 31, 2013	December 31, 2012	March 31, 2013	March 31, 2012
Details of other income:				
Interest Received	229.30	214.70	733.38	401.52
Dividend received from non-trade investments	104.29	153.62	717.31	874.50
Dividend received from Subsidiary Company	-	-	300.00	360.00
Profit on sale of investments	103.28	-	103.28	102.23
Provisions written back	(47.09)	-	32.42	83.56
Foreign Exchange Gain/(Loss)	28.22	139.15	419.11	352.29
Miscellaneous Income		53.24	93.14	125.66
Total	418.00	560.71	2,398.64	2,299.76

FOR NUCLEUS SOFTWARE LTD.

Company Secretary

(Signature)

AUDITED STATEMENT OF ASSETS AND LIABILITIES (STANDALONE)

(Amount in Rupees lakhs)		
	As at March 31, 2013	As at March 31, 2012
A		
EQUITY AND LIABILITIES		
1. SHAREHOLDERS' FUNDS		
a) Share capital	3,238.51	3,238.50
b) Advance pursuant to stock option plan	0.13	1.68
c) Reserves and surplus	28,709.15	26,021.38
	31,947.79	29,261.56
2. NON-CURRENT LIABILITIES		
a) Long-term provisions	1,039.18	963.91
	1,039.18	963.91
3. CURRENT LIABILITIES		
a) Trade payables	1,889.40	1,987.93
b) Other current liabilities	5,105.18	3,829.86
c) Short-term provisions	1,494.80	1,286.12
	8,489.38	7,103.91
TOTAL - EQUITY AND LIABILITIES	41,476.35	37,329.38
B		
ASSETS		
1. NON-CURRENT ASSETS		
a) Fixed assets	3,312.96	3,093.70
b) Non-current investments	1,329.12	1,571.54
c) Deferred tax assets (net)	542.40	520.50
d) Long-term loans and advances	2,603.27	2,346.86
e) Other non current assets	18.36	121.17
	7,806.11	7,653.77
2. CURRENT ASSETS		
a) Current investments	15,082.38	10,094.14
b) Inventories - Trading goods	494.86	-
c) Trade receivables	5,729.41	7,774.22
d) Cash and cash equivalents	9,046.71	7,357.85
e) Short-term loans and advances	741.82	933.68
f) Other current assets	2,575.06	3,515.72
	33,670.24	29,675.61
TOTAL - ASSETS	41,476.35	37,329.38

For NUCLEUS SOFTWARE EXPORTS LIMITED

Company Secretary

(Signature)

**PART I : STATEMENT OF CONSOLIDATED PROFIT AND LOSS OF NUCLEUS SOFTWARE EXPORTS LIMITED AND SUBSIDIARIES
FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013**

	Particulars	(Amount in Rupees lakhs)				
		Quarter Ended			Year Ended	
		March 31, 2013	December 31, 2012	March 31, 2012	March 31, 2013	March 31, 2012
		Unaudited	Unaudited	Unaudited	Audited	Audited
1.	INCOME FROM OPERATIONS					
	Income from Software Products and Services	7,343.50	7,463.07	7,006.74	29,375.85	28,225.48
	Total Income from operations (net)	7,343.50	7,463.07	7,006.74	29,375.85	28,225.48
2.	EXPENSES					
	a) Employee benefits expense	3,890.80	4,080.99	4,003.14	16,340.57	15,707.72
	b) Depreciation and amortisation expense	151.64	161.40	176.07	609.16	745.04
	c) Travel expense	489.41	498.86	480.83	2,020.18	1,954.55
	d) Outsourced technical service expense	271.00	254.10	203.42	1,070.94	1,987.92
	e) Other expenses	1,452.66	1,366.50	1,383.45	5,310.46	4,987.72
	Total Expenses	6,255.51	6,361.85	6,246.91	25,351.31	25,382.95
3.	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND TAXES (1-2)	1,087.99	1,101.22	759.83	4,024.54	2,842.53
4.	Other Income	415.11	503.70	242.60	2,025.10	2,020.64
5.	PROFIT FROM OPERATIONS BEFORE FINANCE COSTS AND TAXES (3+4)	1,503.10	1,604.92	1,002.43	6,049.64	4,863.17
6.	Finance costs	13.38	11.38	9.38	44.20	32.81
7.	PROFIT BEFORE TAXES (5-6)	1,489.72	1,593.54	993.05	6,005.44	4,830.36
8.	Tax expense	444.78	360.62	113.77	1,488.53	1,296.35
9.	PROFIT AFTER TAXES (7-8)	1,044.94	1,232.92	879.28	4,516.91	3,534.01
10.	Minority Interest	-	-	-	-	-
11.	NET PROFIT FOR THE PERIOD (9-10)	1,044.94	1,232.92	879.28	4,516.91	3,534.01
12.	Paid-up Equity Share Capital (Face Value Rs.10 each)	3,238.51	3,238.51	3,238.50	3,238.51	3,238.50
13.	Reserves excluding Revaluation Reserves				31,760.35	28,174.22
14.	Earnings Per Share (Rs.) (Par value Rs.10 each) (not annualised)					
	Basic	3.23	3.81	2.72	13.95	10.91
	Diluted	3.23	3.81	2.72	13.95	10.91

For NUCLEUS SOFTWARE EXPORTS LIMITED

Company Secretary

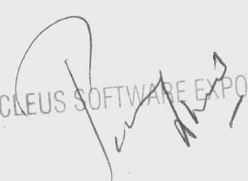
NOTES:

1. The above financial results were reviewed by the Audit Committee in their meeting held on April 27, 2013.
2. The above financial results were approved by the Board of Directors in their meeting held on April 27, 2013.
3. The Auditors have carried out an audit of standalone results of the Company for quarter and year ended March 31, 2013 and audit of consolidated results for the year ended March 31, 2013. There are no qualifications in the Auditors' report on these financial statements.
4. The Board of Directors recommended a Final Dividend of Rs. 3.00 per share (on equity share of par value of Rs. 10/-) at their Board meeting held on April 27, 2013. The payment is subject to the approval of the shareholders at the ensuing Annual General Meeting.
5. During the year, the Company received interim dividend of Rs. 300 lakhs from VirStra- i Technology Services Limited , a wholly owned subsidiary.
6. Tax expenses include current tax, deferred tax, taxes pertaining to earlier years and withholding taxes charged off.
7. During the year, the Company allotted 180 shares under Employee Stock Option Scheme 2005.
8. Fixed assets used in the Company's business cannot be specifically identified with any of the reportable segments, as these are used interchangeably between various segments. The Management believes that it is not practicable to provide segment-wise disclosures relating to total assets and liabilities since a meaningful segregation of the available data is not possible.
9. Previous period/year figures have been regrouped /reclassified, wherever necessary.
10. The figures of the quarter ended March 31, 2013 and March 31, 2012 are the balancing figures between audited figures in respect of the full financial year and published year to date figures up to the third quarter of the relevant financial year.

**By Order of the Board
For Nucleus Software Exports Limited**



Vishnu R Dusad
CEO & Managing Director



For NUCLEUS SOFTWARE EXPORTS LIMITED

Company Secretary

**Place: Noida
Date : April 27, 2013**