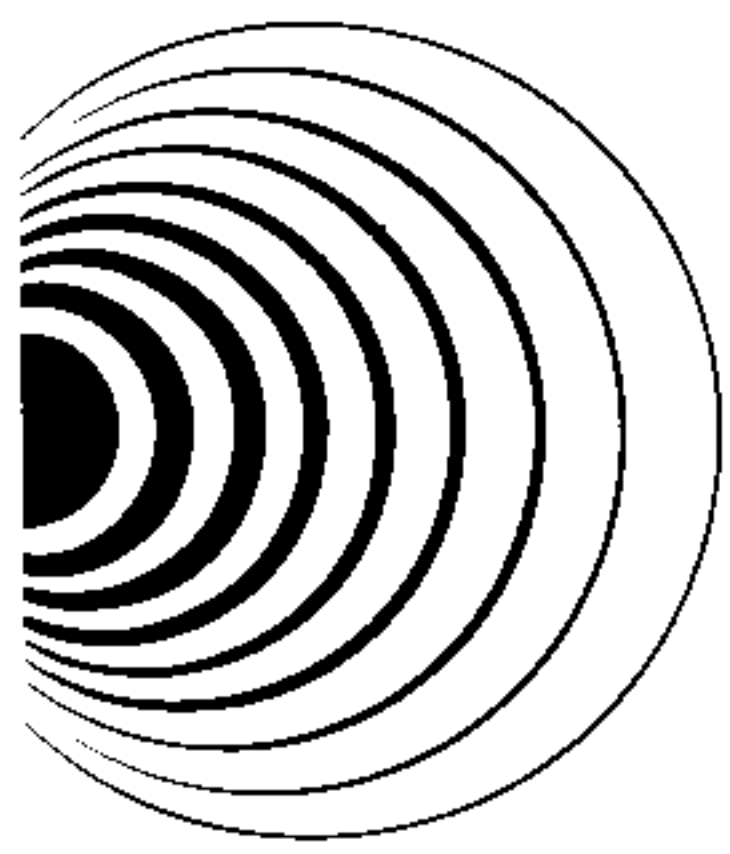




**NUCLEUS
SOFTWARE**

NUCLEUS SOFTWARE EXPORTS LTD.

CIN : L74899DL1989PLC034594

Corporate Office

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June 16, 2017

The Listing Department The National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex Bandra (E) Mumbai-400 051. Fax Nos. 022-26598236/237/238	The Listing Department Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street Mumbai-400 001 Fax No. 022-22722061/41/39
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Dear Sirs,

Sub: Outcome of the Meeting of Buyback Committee

We would like to inform you that the Buyback Committee in meeting held today i.e., June 16, 2017, has amongst other things, approved the following:

Buy-back of upto 33,43,000 Fully paid-up equity shares under the Buyback Offer, representing 10.32% of the total paid-up equity share capital of the company at final Buyback price of Rs. 350/- (Rupees Three Hundred and Fifty Only) per share of face value Rs. 10/- each for an aggregate amount not exceeding Rs.117,00,50,000 (excluding transaction cost, viz. brokerage, applicable taxes such as securities transaction tax, service tax, stamp duty etc., cost for the intermediaries appointed for the Buyback and other incidental costs) which is 24.83% of the Paid-up equity share capital and free reserves of the Company for the Financial Year ended March 31, 2017.

Record Date as June 30, 2017 for the purpose of determining the entitlement and the names of the shareholders who are eligible to participate in the Buyback Offer of the Company.

We request you to kindly take the above information on your record.

Thanking You

Yours Sincerely

for **Nucleus Software Exports Limited**

(Poonam Bhasin)

Company Secretary

Regd. Office

33-35 Thyagraj Market, New Delhi, 110003. India.

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