



एन टी पी सी लिमिटेड
(भारत सरकार का उद्यम)
NTPC Limited
(A Govt. of India Enterprise)

केन्द्रीय कार्यालय/Corporate Centre

Ref. No.:01/ FA/ISD/Compliance/2014-15

Dated: 23/12/2014

Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra Kurla Complex, Bandra(E)
Mumbai-400 051

Fax No: 022 -26598237/26598238/66418125/66418126

Sub: Corporate Disclosure

Dear Sir,

In line with the Corporate Disclosure requirements, we wish to inform that the Board of Directors of NTPC Ltd. in its meeting held on December 23, 2014 has approved a Scheme of Arrangement for the issuance of secured, non-cumulative, non-convertible, redeemable, taxable, fully paid-up bonus debentures of face value of Rs. 12.50 each against each equity shares of Rs.10.00 (face value) held by its members by utilizing its free reserves pursuant to provisions of Section 391 to 394 of the Companies Act, 1956 and other applicable provisions of the Companies Act, 2013, subject to requisite approvals under applicable laws.

A copy of the Scheme of Arrangement is enclosed herewith.

Thanking you.

Yours faithfully,

(A.K. Rastogi)

ED (Company Secretary)
& Compliance Officer