एनटीपीसी लिमिटेड
(भारत सरकार का उद्यम)

NTPC Limited
(A Govt. of India Enterprise)

केन्द्रीय कार्यालय/ **Corporate Centre**

Ref. No.:01/ FA/ISD/Compliance/2015-16

Dated: 09/09/2015

Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex, Bandra(E) Mumbai-400 051 Fax No: 022 -26598237/26598238/66418125/ 66418126 Email:- cmlist@nse.co.in	General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001 Fax No: 022 -22721072/22722037/22722039/ 22722041/22722161/22723577 Email:- corp.relations@bseindia.com

Re: Public issue by NTPC Limited ("Company" or "Issuer" or "NTPC") of tax-free secured redeemable non-convertible bonds of face value of ₹ 1,000 each, in the nature of debentures having tax benefits under section 10(15)(iv)(h) of the Income Tax Act, 1961, as amended ("Income Tax Act" and such bonds, "Bonds"), for an amount of ₹ 400 crore ("Base Issue Size") with an option to retain oversubscription of up to ₹ 300 crore for issuance of additional bonds aggregating to a total of up to ₹ 700 crore, ("Issue Size") in fiscal 2016 ("Issue").

Dear Sir,

We wish to inform you that in pursuance of the notification of the Central Board of Direct Taxes, Department of Revenue, Ministry of Finance, Government of India ("**CBDT Notification**") dated July 6, 2015 authorising the Company to raise a fund of ₹ 1,000 crore during the fiscal 2016, of which at least 70.00% of the aggregate amount is to be raised through public issue, the Company is proposing a public issue of its Bonds for the Issue size.

In this regard, a copy of the Draft Prospectus dated September 9, 2015 has been made public for seeking their comments by posting the same on the websites of BSE Limited and National Stock Exchange of India Limited (the "**Stock Exchanges**") in compliance of the provisions of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended and applicable laws.

Thanking you.

For and on behalf of **NTPC Limited**

Yours faithfully,

(Sangeeta Bhatia)
General Manager (Finance)
Investors Services Department