एनटीपीसी
NTPC

एन टी पी सी लिमिटेड
(भारत सरकार का उद्यम)
NTPC Limited
(A Govt. of India Enterprise)

केन्द्रीय कार्यालय/Corporate Centre

Ref. No.:01/ FA/ISD/Compliance/2014-15 Dated: 20/11/2014

National Stock Exchange of India Ltd. **Exchange Plaza, Plot No. C/1, G Block** **Bandra – Kurla Complex** **Bandra (E), Mumbai – 400 051** **Fax No.: 2659 8237-38**	**BSE Limited** **Corporate Relationship Dept.** **Phiroze Jeejeebhoy Towers** **Dalal Street, Mumbai – 400 001.** **Fax No. 2272 2037/2039/ 2041/ 20 61**

Sub: Corporate Disclosure - Issue of U.S.$ 500,000,000 4.375% Notes due 2024 (Notes) by NTPC Limited (the "Issuer")

Dear Sir,

In accordance with the corporate disclosures required under Clause 36 of the equity listing agreement, we wish to inform you that the Issuer has launched a issue of USD 500,000,000 Fixed Rate Unsecured Notes due 2024 which were priced on November 19, 2014. The Notes carry a coupon of 4.375% p.a. payable semi-annually and are of 10 years tenor. The Notes are expected to be settled by November 26, 2014.

The Notes represent unsecured obligations of the Issuer and will rank *pari passu* with all its other existing and future unsubordinated obligations. The Notes will be listed on the Singapore Stock Exchange. The proceeds will be used for capital expenditure purposes in accordance with the RBI guidelines and regulations.

This is for the information of your members & all concerned and in compliance with the applicable provisions of the Listing agreement.

Thanking you.

Yours faithfully,

(A. K. Rastogi)
ED (Company Secretary)
& Compliance Officer