

To,

Date: April 1, 2014

|                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                   |                                                                                                                                                                                             |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| BSE Limited<br>Corporate Relationship Department,<br>1 <sup>st</sup> Floor, New Trading Ring,<br>Rotunda Building, P J Towers,<br><u>Dalal Street, Fort, Mumbai – 400 001</u><br>022 - 2272 3121, 2037, 2061<br><a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a> | National Stock Exchange of India Ltd.<br>Exchange Plaza, 5 <sup>th</sup> Floor,<br>Plot no.C/1, G Block<br>Bandra-Kurla Complex, Bandra(E),<br><u>Mumbai-400051</u><br>022- 2659 8237, 8238, 8347, 8348<br><a href="mailto:cm1ist@nse.co.in">cm1ist@nse.co.in</a> | Company Secretary<br>Nalwa Sons Investments Limited<br>28, Najafgarh Road, Moti Nagar<br>Industrial Area New Delhi – 110015<br><a href="mailto:hsr.harit@jshsr.com">hsr.harit@jshsr.com</a> |
| <u>Scrip Code:- 532256</u>                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                   | <u>Security Code:- NSIL</u>                                                                                                                                                                 |

Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the acquisition of shares of Nalwa Sons Investments Limited

Dear Sir / Madam,

We are submitting the requisite information under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the acquisition of shares of Nalwa Sons Investments Limited by (i) Danta Enterprises Private Limited; (ii) Sahyog Tradcorp Private Limited; (iii) Virtuous Tradcorp Private Limited; (iv) OPJ Trading Private Limited; (v) JSL Limited; (vi) Glebe Trading Private Limited; (vii) Vinamra Consultancy Private Limited; and (viii) Jindal Coal Private Limited.

This is for your information and records.

Yours faithfully,

For Danta Enterprises Private Limited

Name: UNIL K JAIN  
Designation: DIRECTOR

For Virtuous Tradcorp Private Limited

Name: ANUR AGRAWAL  
Designation: DIRECTOR

For JSL Limited

Name: RANJIV RAGHUNATH  
Designation: DIRECTOR

For Vinamra Consultancy Private Limited

Name: Deepak Bhat  
Designation: Director

For Sahyog Tradcorp Private Limited

Name: K. N. Patel  
Designation: Director

For OPJ Trading Private Limited

Name: Rajesh Bhaskar  
Designation: Director

For Glebe Trading Private Limited

Name: RANJIT MALIK  
Designation: DIRECTOR

For Jindal Coal Private Limited

Name: Rajesh Gupta  
Designation: Director

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                             |                                                         |                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                          | Nalwa Sons Investments Limited                                                                                                                                                                                                                                                                                                              |                                                         |                                                           |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                            | ((i) Danta Enterprises Private Limited; (ii) Sahyog Tradcorp Private Limited; (iii) Virtuous Tradecorp Private Limited; (iv) OPJ Trading Private Limited ; (v) JSL Limited ; (vi) Glebe Trading Private Limited; (vii) Vinamra Consultancy Private Limited; and (viii) Jindal Coal Private Limited (Acquirers) and PAC (As per Annexure- A) |                                                         |                                                           |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                  | Yes, the acquirers are a part of the promoter group                                                                                                                                                                                                                                                                                         |                                                         |                                                           |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | 1. BSE Limited (BSE)<br>2. The National Stock Exchange of India Limited (NSE)                                                                                                                                                                                                                                                               |                                                         |                                                           |
| Details of the acquisition as follows                                                                                                                                    | Number                                                                                                                                                                                                                                                                                                                                      | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                          |                                                                                                                                                                                                                                                                                                                                             |                                                         |                                                           |
| a) Shares carrying voting rights                                                                                                                                         | 28,56,510                                                                                                                                                                                                                                                                                                                                   | 55.62                                                   | 55.62                                                     |
|                                                                                                                                                                          | (Ref. "Annexure-A")                                                                                                                                                                                                                                                                                                                         |                                                         |                                                           |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                    | Nil                                                                                                                                                                                                                                                                                                                                         | Nil                                                     | N.A                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil                                                                                                                                                                                                                                                                                                                                         | Nil                                                     | N.A                                                       |
| <b>d) Total (a+b+c)</b>                                                                                                                                                  | <b>28,56,510</b>                                                                                                                                                                                                                                                                                                                            | <b>55.62</b>                                            | <b>55.62</b>                                              |

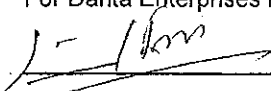
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|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|-------|-------|
| <b>Details of acquisition</b>                                                                                                                                                              |                                                                    |       |       |
| a) Shares carrying voting rights acquired                                                                                                                                                  | 27,74,154                                                          | 54.01 | 54.01 |
|                                                                                                                                                                                            | (Ref. "Annexure-A")                                                |       |       |
| b) VRs acquired otherwise than by equity shares                                                                                                                                            | Nil                                                                | Nil   | Nil   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired          | Nil                                                                | Nil   | Nil   |
| d) Total (a+b+c)                                                                                                                                                                           | 27,74,154                                                          | 54.01 | 54.01 |
| <b>After the acquisition, holding of:</b>                                                                                                                                                  |                                                                    |       |       |
| a) Shares carrying voting rights                                                                                                                                                           | 28,56,510                                                          | 55.62 | 55.62 |
|                                                                                                                                                                                            | (Ref. "Annexure-A")                                                |       |       |
| b) VRs otherwise than by equity shares                                                                                                                                                     | Nil                                                                | Nil   | Nil   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil                                                                | Nil   | Nil   |
| d) Total (a+b+c)                                                                                                                                                                           | 28,56,510                                                          | 55.62 | 55.62 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)                                                                    | Inter se transfer between 'Qualifying Persons' through off- market |       |       |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.                                                     | N.A                                                                |       |       |
| Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/                                                                                                          | 28.03.2014                                                         |       |       |

|                                                                                                              |                                                           |
|--------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|
| warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. |                                                           |
| Equity share capital / total voting capital of the TC before the said acquisition                            | Rs 5,13,61,630 ( 51,36,163 equity shares of Rs.10/- each) |
| Equity share capital/ total voting capital of the TC after the said acquisition                              | Rs 5,13,61,630 ( 51,36,163 equity shares of Rs.10/- each) |
| Total diluted share/voting capital of the TC after the said acquisition                                      | Rs 5,13,61,630 ( 51,36,163 equity shares of Rs.10/- each) |

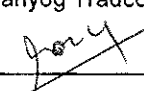
**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Danta Enterprises Private Limited

  
Name: SUNIL K JAIN  
Designation: DIRECTOR

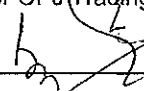
For Sahyog Tradcorp Private Limited

  
Name: K N Patel  
Designation: Director

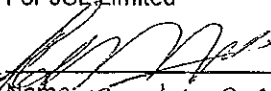
For Virtuous Tradecorp Private Limited

  
Name: ANUR AGGARWAL  
Designation: DIRECTOR

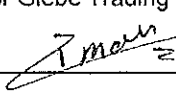
For OPJ Trading Private Limited

  
Name: Rajesh Bhatia  
Designation: DIRECTOR

For JSL Limited

  
Name: RAVI RASTWANI  
Designation: DIRECTOR

For Glebe Trading Private Limited

  
Name: RANJIT MALIK  
Designation: DIRECTOR

For Vinamra Consultancy Private Limited

  
Name: Deepak Bhat  
Designation: Director

For Jindal Coal Private Limited

  
Name: Pooja Gupta  
Designation: Director

## Annexure - A

| S.no. | Name of the Shareholder                             | Before Acquisition |                                                         |                                                           | Details of Acquisition |                                                         |                                                           | Post Acquisition |                                                         |                                                           |
|-------|-----------------------------------------------------|--------------------|---------------------------------------------------------|-----------------------------------------------------------|------------------------|---------------------------------------------------------|-----------------------------------------------------------|------------------|---------------------------------------------------------|-----------------------------------------------------------|
|       |                                                     | Number             | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (%) | Number                 | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (%) | Number           | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (%) |
|       | <b>Acquirer</b>                                     |                    |                                                         |                                                           |                        |                                                         |                                                           |                  |                                                         |                                                           |
| 1     | Danta Enterprises Private Limited                   | 0                  | 0.00                                                    | 0.00                                                      | 571,386                | 11.12                                                   | 11.12                                                     | 571,386          | 11.12                                                   | 11.12                                                     |
| 2     | OPJ Trading Private Limited                         | 0                  | 0.00                                                    | 0.00                                                      | 571,386                | 11.12                                                   | 11.12                                                     | 571,386          | 11.12                                                   | 11.12                                                     |
| 3     | Virtuous Tradecorp Private Limited                  | 0                  | 0.00                                                    | 0.00                                                      | 571,385                | 11.12                                                   | 11.12                                                     | 571,385          | 11.12                                                   | 11.12                                                     |
| 4     | Sahyog Tradecorp Private Limited                    | 0                  | 0.00                                                    | 0.00                                                      | 571,386                | 11.12                                                   | 11.12                                                     | 571,386          | 11.12                                                   | 11.12                                                     |
| 5     | JSJ Limited                                         | 0                  | 0.00                                                    | 0.00                                                      | 120,615                | 2.35                                                    | 2.35                                                      | 120,615          | 2.35                                                    | 2.35                                                      |
| 6     | Glebe Trading Private Limited                       | 0                  | 0.00                                                    | 0.00                                                      | 122,305                | 2.38                                                    | 2.38                                                      | 122,305          | 2.38                                                    | 2.38                                                      |
| 7     | Vinamra Consultancy Private Limited                 | 0                  | 0.00                                                    | 0.00                                                      | 121,244                | 2.36                                                    | 2.36                                                      | 121,244          | 2.36                                                    | 2.36                                                      |
| 8     | Jindal Coal Private Limited                         | 0                  | 0.00                                                    | 0.00                                                      | 124,446                | 2.42                                                    | 2.42                                                      | 124,446          | 2.42                                                    | 2.42                                                      |
|       | <b>TOTAL</b>                                        | 0                  | -                                                       | 0.00                                                      | 2,774,154              | 54.01                                                   | 54.01                                                     | 2,774,154        | 54.01                                                   | 54.01                                                     |
|       | <b>Person Acting in concert (PAC)</b>               |                    |                                                         |                                                           |                        |                                                         |                                                           |                  |                                                         |                                                           |
| 1     | ABHINANDAN INVESTMENTS LIMITED                      | 44,050             | 0.86                                                    | 0.86                                                      | (44,050)*              | (0.86)*                                                 | (0.86)*                                                   | -                | 0.00                                                    | 0.00                                                      |
| 2     | ABHYUDAY JINDAL                                     | 206                | 0.02                                                    | 0.02                                                      | 0.00                   | 0.00                                                    | 0.00                                                      | 1,206            | 0.02                                                    | 0.02                                                      |
| 3     | ARTI JINDAL                                         | 781                | 0.02                                                    | 0.02                                                      | 0.00                   | 0.00                                                    | 0.00                                                      | 781              | 0.02                                                    | 0.02                                                      |
| 4     | COLARADO TRADING CO LTD                             | 112,601            | 2.19                                                    | 2.19                                                      | (112,601)*             | (2.19)*                                                 | (2.19)*                                                   | -                | 0.00                                                    | 0.00                                                      |
| 5     | DEEPIKA JINDAL                                      | 3,760              | 0.07                                                    | 0.07                                                      | 0.00                   | 0.00                                                    | 0.00                                                      | 3,760            | 0.07                                                    | 0.07                                                      |
| 6     | EVER PLUS SECURITIES & FINANCE LIMITED              | 62,861             | 1.22                                                    | 1.22                                                      | (62,861)*              | (1.22)*                                                 | (1.22)*                                                   | -                | 0.00                                                    | 0.00                                                      |
| 7     | GAGAN TRADING CO LTD                                | 133,248            | 2.59                                                    | 2.59                                                      | (133,248)*             | (2.59)*                                                 | (2.59)*                                                   | -                | 0.00                                                    | 0.00                                                      |
| 8     | GOSWAMIS CREDITS & INVESTMENTS LIMITED              | 47,658             | 0.93                                                    | 0.93                                                      | (34,937)*              | (0.68)*                                                 | (0.68)*                                                   | 12,721           | 0.25                                                    | 0.25                                                      |
| 9     | HEXA SECURITIES & FINANCE CO LTD                    | 267,723            | 5.21                                                    | 5.21                                                      | (267,723)*             | (5.21)*                                                 | (5.21)*                                                   | -                | 0.00                                                    | 0.00                                                      |
| 10    | JINDAL EQUIPMENT LEASING & CONSULTANCY SERVICES LTD | 31,393             | 6.06                                                    | 6.06                                                      | (31,393)*              | (6.06)*                                                 | (6.06)*                                                   | -                | 0.00                                                    | 0.00                                                      |
| 11    | JSW HOLDINGS LIMITED                                | 25,014             | 0.49                                                    | 0.49                                                      | 0                      | 0.00                                                    | 0.00                                                      | 25,014           | 0.49                                                    | 0.49                                                      |
| 12    | MANJULA FINANCES LIMITED                            | 54,923             | 1.07                                                    | 1.07                                                      | (54,923)*              | (1.07)*                                                 | (1.07)*                                                   | -                | 0.00                                                    | 0.00                                                      |
| 13    | MANSAROVER INVESTMENTS LTD                          | 206,158            | 4.01                                                    | 4.01                                                      | (206,158)*             | (4.01)*                                                 | (4.01)*                                                   | -                | 0.00                                                    | 0.00                                                      |
| 14    | MEREDITH TRADERS PVT LTD                            | 22,922             | 0.45                                                    | 0.45                                                      | (22,922)*              | (0.45)*                                                 | (0.45)*                                                   | -                | 0.00                                                    | 0.00                                                      |
| 15    | NALWA ENGINEERING CO LTD                            | 40,572             | 0.79                                                    | 0.79                                                      | (40,572)*              | (0.79)*                                                 | (0.79)*                                                   | -                | 0.00                                                    | 0.00                                                      |
| 16    | NALWA INVESTMENT LTD                                | 92,683             | 1.80                                                    | 1.80                                                      | (92,683)*              | (1.80)*                                                 | (1.80)*                                                   | -                | 0.00                                                    | 0.00                                                      |
| 17    | NAVEEN JINDAL                                       | 692                | 0.01                                                    | 0.01                                                      | 0                      | 0.00                                                    | 0.00                                                      | 692              | 0.01                                                    | 0.01                                                      |
| 18    | NAVEEN JINDAL HUF                                   | 5,854              | 0.11                                                    | 0.11                                                      | 0                      | 0.00                                                    | 0.00                                                      | 5,854            | 0.11                                                    | 0.11                                                      |
| 19    | PARTH JINDAL                                        | 1,497              | 0.03                                                    | 0.03                                                      | 0                      | 0.00                                                    | 0.00                                                      | 1,497            | 0.03                                                    | 0.03                                                      |
| 20    | PRITHVI RAJ JINDAL                                  | 1,698              | 0.03                                                    | 0.03                                                      | 0                      | 0.00                                                    | 0.00                                                      | 1,698            | 0.03                                                    | 0.03                                                      |
| 21    | PRITHVI RAJ JINDAL (HUF)                            | 3,163              | 0.06                                                    | 0.06                                                      | 0                      | 0.00                                                    | 0.00                                                      | 3,163            | 0.06                                                    | 0.06                                                      |
| 22    | RATAN JINDAL                                        | 4,024              | 0.08                                                    | 0.08                                                      | 0                      | 0.00                                                    | 0.00                                                      | 4,024            | 0.08                                                    | 0.08                                                      |
| 23    | R.K. JINDAL & SONS HUF                              | 756                | 0.01                                                    | 0.01                                                      | 0                      | 0.00                                                    | 0.00                                                      | 756              | 0.01                                                    | 0.01                                                      |
| 24    | RENUKA FINANCIAL SERVICES LIMITED                   | 48,137             | 0.94                                                    | 0.94                                                      | (48,137)*              | (0.94)*                                                 | (0.94)*                                                   | -                | 0.00                                                    | 0.00                                                      |
| 25    | ROHIT TOWERS BUILDING LTD                           | 1,594              | 0.03                                                    | 0.03                                                      | (1,594)*               | (0.03)*                                                 | (0.03)*                                                   | -                | 0.00                                                    | 0.00                                                      |
| 26    | SAJJAN JINDAL                                       | 2,592              | 0.05                                                    | 0.05                                                      | 0                      | 0.00                                                    | 0.00                                                      | 2,592            | 0.05                                                    | 0.05                                                      |
| 27    | S.K. JINDAL & SONS HUF                              | 1,809              | 0.04                                                    | 0.04                                                      | 0                      | 0.00                                                    | 0.00                                                      | 1,809            | 0.04                                                    | 0.04                                                      |
| 28    | SANGITA JINDAL                                      | 2,547              | 0.05                                                    | 0.05                                                      | 0                      | 0.00                                                    | 0.00                                                      | 2,547            | 0.05                                                    | 0.05                                                      |
| 29    | SARIKA JHUNJHUNWALA                                 | 4,250              | 0.08                                                    | 0.08                                                      | 0                      | 0.00                                                    | 0.00                                                      | 4,250            | 0.08                                                    | 0.08                                                      |
| 30    | SARAJ BHARTIA                                       | 2                  | 0.00                                                    | 0.00                                                      | 0                      | 0.00                                                    | 0.00                                                      | 2                | 0.00                                                    | 0.00                                                      |
| 31    | SAVITRI DEVI JINDAL                                 | 4,815              | 0.09                                                    | 0.09                                                      | 0                      | 0.00                                                    | 0.00                                                      | 4,815            | 0.09                                                    | 0.09                                                      |
| 32    | SEEMA JAJODIA                                       | 49                 | 0.00                                                    | 0.00                                                      | 0                      | 0.00                                                    | 0.00                                                      | 49               | 0.00                                                    | 0.00                                                      |

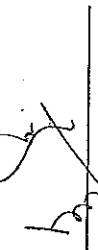
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|----|------------------------------------|-----------|-------|-------|------------|---------|---------|-----------|-------|-------|
| 33 | SMINU JINDAL                       | 2,382     | 0.05  | 0.05  | 0          | 0.00    | 0.00    | 2,382     | 0.05  | 0.05  |
| 34 | STAINLESS INVESTMENTS LTD          | 78,338    | 1.53  | 1.53  | (78,338)*  | (1.53)* | (1.53)* | -         | 0.00  | 0.00  |
| 35 | SUN INVESTMENTS LIMITED            | 504,738   | 9.83  | 9.83  | (504,738)* | (9.83)* | (9.83)* | -         | 0.00  | 0.00  |
| 36 | TANVI JINDAL                       | 652       | 0.01  | 0.01  | 0          | 0.00    | 0.00    | 652       | 0.01  | 0.01  |
| 37 | TARINI JINDAL                      | 651       | 0.01  | 0.01  | 0          | 0.00    | 0.00    | 651       | 0.01  | 0.01  |
| 38 | TRIPTI JINDAL                      | 652       | 0.01  | 0.01  | 0          | 0.00    | 0.00    | 652       | 0.01  | 0.01  |
| 39 | URVILA BHUWALKA                    | 48        | 0.00  | 0.00  | 0          | 0.00    | 0.00    | 48        | 0.00  | 0.00  |
| 40 | URVI JINDAL                        | 631       | 0.01  | 0.01  | 0          | 0.00    | 0.00    | 631       | 0.01  | 0.01  |
| 41 | VRINDAVAN SERVICES PRIVATE LIMITED | 268,565   | 5.23  | 5.23  | (268,565)* | (5.23)* | (5.23)* | -         | 0.00  | 0.00  |
| 42 | GROOVY TRADING PRIVATE LIMITED     | 488,611   | 9.51  | 9.51  | (488,611)* | (9.51)* | (9.51)* | -         | 0.00  | 0.00  |
| 43 | Hexa Tradex Limited                | 100       | 0.00  | 0.00  | 0          | 0.00    | 0.00    | 100       | 0.00  | 0.00  |
|    | TOTAL                              | 2,856,510 | 55.62 | 55.62 | 2,774,154  | 54.01   | 54.01   | 82,356    | 1.60  | 1.60  |
|    | GRAND TOTAL                        | 2,856,510 | 55.62 | 55.62 | 2,774,154  | 54.01   | 54.01   | 2,856,510 | 55.62 | 55.62 |

\* The aforesaid shares have been transferred to the Acquirer by way of Inter-se transfer amongst "Qualifying Persons"

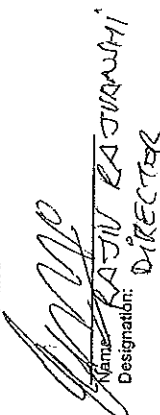
For Danta Enterprises Private Limited

  
Name: Sushil K Jha  
Designation: DIRECTOR

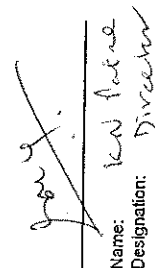
For OPJ Trading Private Limited

  
Name: Rajesh Bhakta  
Designation: Director

For JSL Limited

  
Name: Ravi Kumar  
Designation: DIRECTOR

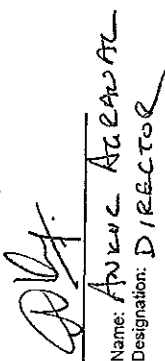
For Sahyog Tradecorp Private Limited

  
Name: Kishore  
Designation: Director

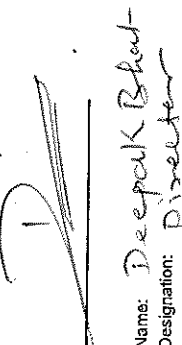
For Glebe Trading Private Limited

  
Name: Ravi  
Designation: DIRECTOR

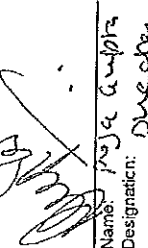
For Virtuous Tradecorp Private Limited

  
Name: Anurag Agarwal  
Designation: DIRECTOR

For Vitamina Consultancy Private Limited

  
Name: Deepak Bhat  
Designation: Director

For Jindal Coal Private Limited

  
Name: Ravi  
Designation: Director