

December 1, 2023

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001 corp.relations@bseindia.com	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400051 cmllist@nse.co.in
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Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

We are enclosing herewith the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 1,24,446 equity shares of Nalwa Sons Investments Limited pursuant to the Composite scheme of amalgamation between Jindal Power Limited, Worldone Private Limited (“WPL”) and Simhapuri Energy Limited (“SEL”) and their respective shareholders (“Scheme”) pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, approved by the National Company Law Tribunal Cuttack (Special) Bench vide its order reference no. CP (CAA) NO. 6/CB/2023 connected with CA (CAA) NO. 1/CB/2023 dated October 11, 2023, and effective from 29th November, 2023.

Subsequent to the said acquisition, we fall under the category of promoter & promoters’ group in place of WPL.

This is for your information and record.

Yours faithfully,

For **Jindal Power Limited**

**Deepak
Nathani**

Digitally signed by
Deepak Nathani
Date: 2023.12.01
18:55:42 +05'30'

Deepak Nathani
Company Secretary

Encl.: as above

Jindal Power Limited

CIN: U04010CT1995PLC008985

Address: Plot No. 2, Sector 32, Gurgaon- 122001

T: +91 0124 6612000

W: www.jindalpower.com **E:** info@jindalpower.com

Registered Office: Tamnar – 496 107, District Raigarh, Chhattisgarh

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of the Acquisition

Name of the Target Company (TC)	Nalwa Sons Investments Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jindal Power Limited & List of PAC is enclosed as Annexure - A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the Acquirer is a part of the Promoter group of the Target Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. National Stock Exchange of India Limited		
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	1,24,446	2.42	2.42
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in	-	-	-

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the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	1,24,446	2.42	2.42
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,24,446	2.42	2.42
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	1,24,446	2.42	2.42
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Off Market Acquisition pursuant to the Composite scheme of amalgamation between Jindal Power Limited, Worldone Private Limited ("WPL") and Simhapuri Energy Limited ("SEL") and their respective shareholders ("Scheme") pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, approved by the National Company Law Tribunal Cuttack (Special) Bench vide its order reference no. CP (CAA) NO. 6/CB/2023 connected with CA (CAA) NO. 1/CB/2023 dated October 11, 2023, and effective from 29th November, 2023. All the shares of Nalwa Sons Investments Limited held by Worldone Private Limited have been transferred to Jindal Power Limited as per the above Scheme.		

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Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Acquisition pursuant to Composite scheme of amalgamation between Jindal Power Limited, Worldone Private Limited ("WPL") and Simhapuri Energy Limited ("SEL") and their respective shareholders ("Scheme") pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, approved by the National Company Law Tribunal Cuttack (Special) Bench vide its order reference no. CP (CAA) NO. 6/CB/2023 connected with CA (CAA) NO. 1/CB/2023 dated October 11, 2023, and effective from 29th November, 2023.
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	November 29, 2023
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 5,13,61,630/- (51,36,163 equity shares of Rs. 10/- each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 5,13,61,630/- (51,36,163 equity shares of Rs. 10/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,13,61,630/- (51,36,163 equity shares of Rs. 10/- each)

Note: The shares acquired from Worldone Private Limited pursuant to the Scheme were pledged by Worldone Private Limited for securing the NCDs, the payment of which have been made in full on November 30, 2023. The release of said shares is yet to be done.

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Part B – Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
SAROJ BHARTIA	Promoter Group	[REDACTED]
URMILA BHUWALKA	Promoter Group	AEHPB6446C
SEEMA JINDAL	Promoter Group	[REDACTED]
URVI JINDAL	Promoter Group	[REDACTED]
TARINI JINDAL HANDA	Promoter Group	AFFPJ0735F
TANVI SHETE	Promoter Group	ACCPJ02330
TRIPTI JINDAL ARYA	Promoter Group	[REDACTED]
NAVEEN JINDAL	Promoter	[REDACTED]
R K JINDAL & SONS HUF .	Promoter Group	AACHR8177F
ARTI JINDAL	Promoter Group	ACYPJ7504Q
PARTH JINDAL	Promoter Group	[REDACTED]
S K JINDAL AND SONS HUF .	Promoter Group	AAPJS1426J
SMINU JINDAL	Promoter Group	AAGPJ1586N
SANGITA JINDAL	Promoter Group	[REDACTED]
SAJJAN JINDAL	Promoter	[REDACTED]
P R JINDAL HUF .	Promoter Group	[REDACTED]
DEEPIKA JINDAL	Promoter Group	AAFPJ2847R
SAVITRI DEVI JINDAL	Promoter Group	ACPPJ0130M
NAVEEN JINDAL HUF	Promoter Group	[REDACTED]
ABHYUDAY JINDAL	Promoter Group	[REDACTED]
GOSWAMIS CREDITS & INVESTMENTS LTD	Promoter Group	AAACG2173R
JSW HOLDINGS LIMITED	Promoter Group	AAABCJ1531F
JSL LIMITED	Promoter Group	[REDACTED]
VINAMRA CONSULTANCY PVT LTD	Promoter Group	AAECV5876E
Siddeshwari Tradex Private Limited	Promoter Group	[REDACTED]
VIRTUOUS TRADECORP PRIVATE LIMITED	Promoter Group	[REDACTED]
OPJ TRADING PRIVATE LIMITED	Promoter Group	AABCO9632N
SAHYOG HOLDINGS PRIVATE LIMITED	Promoter Group	AAUCS2300N
JSW ORGANICS PVT LTD	Promoter Group	AACCJ3471H

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GENOVA MULTISOLUTIONS PRIVATE LIMITED	Promoter Group	AAGCG6757M
SAJJAN JINDAL (AS A TRUSTEE FOR SAJJAN JINDAL FAMILY TRUST)	Promoter Group	AASTS0906M
SAJJAN JINDAL (AS A TRUSTEE FOR SAJJAN JINDAL LINEAGE TRUST)	Promoter Group	AASTS0909E
SAJJAN JINDAL (AS A TRUSTEE FOR SANGITA JINDAL FAMILY TRUST)	Promoter Group	AASTS1907Q
SAJJAN JINDAL (AS A TRUSTEE FOR TARINI JINDAL FAMILY TRUST)	Promoter Group	AACTT9160A
SAJJAN JINDAL (AS A TRUSTEE FOR TANVI JINDAL FAMILY TRUST)	Promoter Group	AACTT9159M
SAJJAN JINDAL (AS A TRUSTEE FOR PARTH JINDAL FAMILY TRUST)	Promoter Group	AADTP2168D
NAVEEN JINDAL (AS A TRUSTEE FOR GLOBAL VISION TRUST)	Promoter Group	AACTG6729J
NAVEEN JINDAL (AS A TRUSTEE FOR GLOBAL GROWTH TRUST)	Promoter Group	AACTG6748F
PRJ Family Management Company Private Limited (As a trustee of PRJ Holdings Pvt. Trust)	Promoter Group	AACTP5106E
RATAN JINDAL	Promoter	AASPJ0852D
SARIKA JHUNJHNUWALA	Promoter Group	AGTPJ7274N
PRITHAVI RAJ JINDAL	Promoter	AALPJ2120R

Deepak
Nathani

Digitally signed by Deepak
Nathani
Date: 2023.12.01 18:56:01
+05'30'

Signature of the acquirer / Authorised Signatory

Place: Gurgaon

Date: December 1, 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Jindal [REDACTED] Limited

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