

12th May, 2016

The Secretary,
BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building
P.J.Towers, Dalal Street, Fort,
MUMBAI-400 001

✓ **The Manager**
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051

Dear Sir,

The Company has received Rs. 10323.66 Lacs by way of allotment of equity Shares on Rights basis from the members of the Company. In terms of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the utilization of the aforesaid amount of Rs. 10323.66 Lacs for the quarter/year ended 31st March, 2016 are as under:

Particulars	Total Issue Size	Estimated Net utilisation			Actual utilization upto March 31, 2016
		FY 2014	FY 2015	FY 2016	
Land	1,564.10	1,564.10	-	-	1,627.32
Building and Civil Works	5,833.60	1,166.70	2,916.80	1,750.10	3,242.12
Plant & Machinery	1,385.30	-	277.10	1,108.20	175.63
General Corporate purpose	2,037.70	1,000.00	500.00	537.70	1,118.62
Issue Expenses	174.70	174.70	-	-	167.23
Total	10,995.40	3,905.50	3,693.90	3,396.00	6,330.92

The above variation is on account of delay in project implementation and there is no deviation from the objects stated in the offer documents.

Pending utilization, net proceeds of rights issue have been invested in bank deposits as mention herein below:

Time Deposits & Balances in Current Account	3992.74
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This is for your information.

Thank you.

For KOKUYO CAMLIN LIMITED



RAVINDRA DAMLE
VICE PRESIDENT (CORPORATE)
& COMPANY SECRETARY