



SEAMEC LIMITED

A member of **MMG™**

SEAMEC/NSE/SMO/193/18

1st August, 2018

The Manager,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: SEAMECLTD
ISIN: INE497B01018

Sub: Update on Scheme of Arrangement

Re: Scheme of Arrangement for demerger of EPC & Vessel Division of HAL Offshore Limited into Seamec Limited

Dear Sir,

We wish to inform that the Company has received the 1st Motion Order dated 20th July, 2018 of National Company Law Tribunal (NCLT) on 31st July, 2018.

Pursuant to the said order, meetings of Shareholders, Secured and Unsecured Creditors of the Demerged and Resulting Company(s) shall be held on 25th and 26th September, 2018.

Notice and Explanatory statement of the above meetings shall be intimated in due course.

Thanking you,

Yours faithfully,

For **SEAMEC LIMITED**

S. N. Mohanty
President
Corporate Affairs, Legal & Company Secretary