

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SIMPLEX PROJECTS LTD.	
2.	Name of the acquirer(s)	KIRTI VINIMAY PVT. LTD.	
3.	Name of the stock exchange where shares of the TC are listed	1. BSE Ltd. 2. National Stock Exchange of India Ltd.	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Amalgamation of M/s. Simplex Fiscal Holdings Pvt. Ltd. and M/s. Prozen Merchants Pvt. Ltd. (both Promoter Group of the TC) with the acquirer pursuant to order u/s 394(1) of the Companies Act, 1956 passed by the Hon'ble High Court of Calcutta	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Disclosure under Regulation 10(5) is Not Applicable. Disclosure being made under Regulation 10(6) within the timeline. September 5, 2016	
7.	Details of acquisition	Disclosures required to be made under regulation 10(6)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	1.M/s Simplex Fiscal Holdings Pvt. Ltd. 2.M/s. Prozen Merchants Pvt. Ltd.	Not Applicable
	b. Date of acquisition	01/09/2016	Not Applicable
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1. 2080714 (16.51%) 2. 2394267 (19.01%)	Not Applicable
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	4474981 (35.52%)	Not Applicable
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable	Not Applicable

Kirti Vinimay Pvt. Ltd.

Amish Soni
Director

8. Shareholding details			Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)				
		M/s. Kirti Vinimay Pvt. Ltd.	527622	4.19 %	5002603	39.71 %
	b	Each Seller / Transferor				
		M/s Simplex Fiscal Holdings Pvt. Ltd.	2080714	16.51 %	NIL	NIL
		M/s. Prozen Merchants Pvt. Ltd.	2394267	19.01 %	NIL	NIL
		Total	4474981	35.52 %	--	--

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

■ The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Signature of the acquirer/ Authorised Signatory:

Kirti Vinimay Pvt. Ltd.

Dipankar Saha

Director

Place: Kolkata

Date: 05/09/2016