



NOCIL LIMITED

Regd. Office:

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CIN- L99999MH1961PLC012003 Email: investorcare@nocil.com

14th May 2018

The Secretary
The Bombay Stock Exchange Limited
"P.J. Towers"
Dalal Street
Mumbai-400 001
Stock Code: 500730

The National Stock Exchange of India
Ltd.
Exchange Plaza
Bandra Kurla Complex,
Bandra (East)
Mumbai-400 051
Symbol: NOCIL

Dear Sir,

Sub: Allotment of Equity Shares on exercise of Stock Options

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015

We wish to inform that pursuant to the Company's 'Employee Stock Option Scheme - 2007' as amended, on 25th April 2018, the Nomination and Remuneration Committee has allotted to Mr. C. R. Gupte, former Managing Director, 76,675 Equity Shares of the face value of Rs. 10/- each of the Company. The said shares have been allotted at an Exercise Price of Rs. 37.65 per share on exercise of equal number of Stock Options granted on 1st April 2015.

After completing the requisite corporate action formalities, as per the information received from RTA, the aforementioned shares have been credited in the demat account of the aforementioned Allottee on 14th May 2018.

The details of the Company's Equity Share capital before and after the issue of 76,675 Equity Shares as aforesaid are given below:

Particulars	No. of shares	Face Value (Rs.)	Total Capital (Rs.)
Existing shares	16,44,77,680	10	164,47,76,800/-
No. of Equity shares issued on exercise of Stock Options	76,675	10	7,66,750/-
After the issue of Equity shares on exercise of Stock Options	16,45,54,355	10	164,55,43,550/-

We request you to take the above on your records and acknowledge receipt.

Thanking you,

Yours faithfully,
For NOCIL Limited

V. K. Gupte
Company Secretary