SIFL:HO:TRS:2016-17: 31
April 04, 2016

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

SUB.: CONFIRMATION OF PAYMENT OF ANNUAL INTEREST TO SECURED REDEEMABLE NON CONVERTIBLE DEBENTURE HOLDERS – PURSUANT TO REGULATION 57 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015

This has reference to our Letter Nos.SIFL:HO:TRS:2015-16:2257 dated March 01, 2016 regarding Intimation of Record Date and Notice for the purpose of payment of ANNUAL interest due on 2nd April, 2016.

We confirm having made payment to all Debenture Holders on 2nd April, 2016 as per the Benpos Register provided to us by our Registrar.

The Interest has been paid for the period 02.04.2015 to 01.04.2016.

Securities Description	**SERIES II. 11.25% (FOR CATEGORY I ,II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935084**
Scrip ID on the Bolt System	**1125SREI17**
ISIN Number	**INE872A07TB9**

Securities Description	**SERIES II.12.00% (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935070**
Scrip ID on the Bolt System	**1200SREI17**
ISIN Number	**INE872A07SU1**

Securities Description	**SERIES V. 11.50% (FOR CATEGORY I,II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935076**
Scrip ID on the Bolt System	**1150SREI19A**
ISIN Number	**INE872A07SX5**

Securities Description	**SERIES V. 12.00% (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935078**
Scrip ID on the Bolt System	**1200SREI19**
ISIN Number.	**INE872A07SY3**

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Authorised Signatory

Srei Infrastructure Finance Limited
CIN: L29219WB1985PLC055352
Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046
Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542
Email: corporate@srei.com Website: www.srei.com

SIFL:HO:TRS:2015-16: 2257
March 01, 2016

National Stock Exchange of India Limtied,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai -- 400 051

Dear Sirs,

Sub: Notice for the purpose of payment of ANNUAL Interest to Secured Redeemable Non-Convertible Debenture Holders

This is to inform you that as per the terms of issue for the below mentioned security, the payment of ANNUAL Interest due on **1st April, 2016** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **9th March, 2016**. The record date is 15 working days prior to the Interest Payment date i.e. the record date will be **9th March, 2016.**

Please also be noted that 1st April, 2016 is Banking Holiday, so we will pay the interest amount on 2nd April, 2016.

The interest will be paid for the period 2nd April, 2015 to 1st April, 2016.

The details of Secured Non Convertible Debentures are as follow:

Securities Description	**SERIES II. 11.25% (FOR CATEGORY I ,II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935084**
Scrip ID on the Bolt System	**1125SREI17**
ISIN Number	**INE872A07TB9**

Securities Description	**SERIES II.12.00% (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935070**
Scrip ID on the Bolt System	**1200SREI17**
ISIN Number	**INE872A07SU1**

Securities Description	**SERIES V. 11.50% (FOR CATEGORY I,II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935076**
Scrip ID on the Bolt System	**1150SREI19A**
ISIN Number	**INE872A07SX5**

Securities Description	**SERIES V. 12.00% (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935078**
Scrip ID on the Bolt System	**1200SREI19**
ISIN Number	**INE872A07SY3**

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Siddhartha Patodia
Sr. Vice President

Srei Infrastructure Finance Limited
Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046
Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501
Email: corporate@srei.com Website: www.srei.com
CIN No.L29219WB1985PLC055352