



bajaj hindusthan sugar ltd.

(Formerly: Bajaj Hindusthan Ltd.)
www.bajajhindusthan.com

March 30, 2015

DCS-CRD BSE Ltd. First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Fax No. 2272 3121/ 2037 Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Fax No. 2659 8237/ 8238 Stock Code: BAJAJHIND
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Dear Sir,

Subject: Allotment of 17,08,41,266 equity shares of the face value of Re.1/- each at a premium of Rs. 20.77 per equity share on conversion of Funded Interest Term Loan (FITL) to JLF Lenders pursuant to the Restructuring Scheme under JLF route.

Further to our communication dated December 25, 2014, this is to inform you that the Board of Directors of the Company, at its meeting held today i.e. March 30, 2015, has allotted 17,08,41,266 fully paid-up equity shares of face value Re. 1/- each at a premium of Rs. 20.77 per equity share, bearing distinctive Nos. 639399912 to 810241177 (both inclusive) upon conversion of Funded Interest Term Loan (FITL) aggregating to Rs. 371,92,14,361/- to JLF Lenders pursuant to the Restructuring Scheme under JLF route.

Consequent to the allotment of the equity shares as aforesaid, the paid up equity share capital of the Company stands increased from the present Rs. 63,93,99,911/- divided into 639399911 equity shares of face value Re. 1/- each, to Rs. 81,02,41,177/- divided into 810241177 equity shares of face value Re. 1/- each.

The same may be taken on record and disseminated to all concerned.

Thanking you,

Yours faithfully,

For BAJAJ HINDUSTHAN SUGAR LIMITED

Pradeep Parakh
Group President (GRC)
& Company Secretary