

EW/Sec/2017

May 19, 2017

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Dear Sirs,

Ref.:- Symbol - EDELWEISS

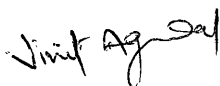
Sub: Rating from ICRA Limited

This is to inform you that ICRA Limited has assigned a '[ICRA]A1+' (ICRA A one plus) rating to the proposed CP Programme (for IPO financing) of Rs.2,000 Crore of the Company.

Kindly take the same on record.

Thanking you,

**Yours faithfully,
For Edelweiss Financial Services Limited**



**Vinit Agrawal
Deputy Company Secretary**