KS OILS

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July 25, 2017

The Manager,
Listing Department,

National Stock Exchange, **Exchange Plaza, Plot No. C/1,** **G-Block, Bandra Kurla Complex,** **Bandra (E), Mumbai – 400 051** **Fax No.:26598237/26598238** **CODE: KSOILS**	**BSE Limited,** **P.J. Tower, Dalal Street,** **Fort, Mumbai – 400 001** **Fax No.: 22722037/22722039** **SCRIP CODE: 526209**

Sub: Intimation regarding the NCLT Order issued under the IBC, 2016.

Dear Sir,

We are here to inform you that SREI Infrastructure Limited, creditor, supplied with a copy of the application for resolution proceedings filed before the NCLT, Ahmedabad on 29.05.2017. This application was listed for first time before the authority on 05.07.2017.

Further, we have to inform you that the said application/petition has been admitted on 21st July, 2017 under sub-section 5 of section 7 of the Insolvency and Bankrupcy Code, 2016. The NCLT has also appointed **Shri Kuldeep Verma** as the "Interim Insolvency Resolution Professional" under section 13(1) (c) of IBC,2016.

Thanking you

Yours truly,
For K.S. Oils Limited

K.S. OILS LIMITED MORENA

Kiran Pandey
(Company Secretary)
Mem No. 47805