

Date : 18th October, 2017
Ref. : NSE/47/2017-2018.

To,
Mr. Vishnu Vyas/Ms. Divya Poojari
Manager
National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051.

Dear Sirs,

Ref. : Company Code : PIONEEREMB Ref: NSE/LIST/21842-1 Dated 19th October, 2017
Sub. : IN-PRINCIPLE APPROVAL FOR ISSUE OF 1,96,078 EQUITY SHARES OF RS. 10/-
EACH TO BE ISSUED UNDER PREFERENTIAL BASIS.

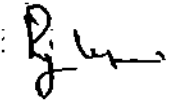
We have received in principal approval from BSE Limited on 29th September, 2017 which is attached herewith. The said allotment has been made on 4th October, 2017 which was already being informed to National Stock Exchange of India Limited (NSE). We shall timely file the listing application in compliance with Regulation 108 of ICDR i.e. within 20 days from the date of allotment.

You are requested to take the same on your records.

Kindly acknowledge receipt of the same.

Thanking You,

Yours faithfully,
For PIONEER EMBROIDERIES LIMITED,



(RAJ KUMAR SEKHANT)
CHAIRMAN
DIN 00102843
Encl: As Above



PIONEER EMBROIDERIES LIMITED

.... a stitch ahead of time

Corp. Off. : Unit No. 21 to 25, 2nd Floor, Orient House, 3-A Udyog Nagar, Off S. V. Road, Goregaon (West), Mumbai - 400 062.
Tel. : 022-4223 2323 • Fax : 022-4223 2313 • Email : mumbai@pelhakoba.com • Website : www.pelhakoba.com

Regd. Off.: 101-B, Abhishek Premises, Plot No. C 5-6, Dalia Industrial Estate, Off New Link Rd., Andheri (W), Mumbai - 400 051

CIN : L17291MH1991PLC063752

® **hakoba**

Embroidery beyond your imagination

DCS/PREF/AC/PRE/2239/2017-18

September 29, 2017

The Company Secretary
PIONEER EMBROIDERIES LTD
Unit No.101B, 1st Floor, Abishek Premises,
Plot No. C5-6, Dalal Industrial Estate,
Off. New Link Road, Andheri (West),
Mumbai, Maharashtra, 400058.

Dear Sir,

Re: 'In-principle' approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We refer to your application seeking our 'in-principle' approval for the issue of 196078 equity shares of Rs. 10/- each at a price not less than Rs. 51/- per share to Non Promoter on preferential basis.

The Exchange hereby grants its 'in-principle' approval for the aforesaid issue. This 'in-principle' should not be construed as our approval of listing of aforesaid security and you shall duly and separately comply with the requirements in respect thereof.

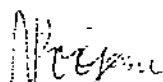
You are advised to ensure that the issue and allotment of securities is strictly in accordance with the provisions of the Companies Act, 2013, Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, the Depositories Act, 1996 including the Rules, Regulations, Guidelines, etc. made there under, Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 and the Listing Agreement signed with us. In addition, you shall also obtain such statutory and other approvals as are required for the purpose.

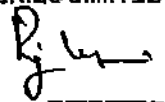
On allotment of securities pursuant to this 'in principle' approval you shall without delay make a listing application in terms of Regulations 2.3 along with such fees as may be payable in terms of Regulation 14 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 and comply with the post issue formalities. Listing application and the checklist for post issue listing formalities can be downloaded from the link: <http://www.bseindia.com/static/about/downloads.aspx?expandable=2>

The Exchange reserves its right to withdraw this 'in-principle' approval at any stage if the information submitted to the Exchange is found to be incomplete/ incorrect/ misleading/ false or if it contravenes any Rules, Bye-laws and Regulations of the Exchange, SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, Guidelines/ Regulations issued by statutory authorities etc.

Yours faithfully,

PIONEER EMBROIDERIES LIMITED


Nitin Rujari
Sr. Manager


DIRECTOR