



October 16, 2015

Regd Off: 1B, 1st Floor, Court Chambers,
35, Sir Vithaldas Thackersey Marg,
New Marine Lines, Mumbai 400 020
Tel: 91 22 4354 8200; Fax: 91 22 2201 9051

To,

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E),
Mumbai -400051

SUBJECT: In the matter of Scheme of Amalgamation of Capri Global Distribution Company Private Limited ('Transferor Company No.1') and Capri Global Finance Private Limited ('Transferor Company No.2') and Capri Global Investment Advisors Private Limited ('Transferor Company No.3') and Capri Global Research Private Limited ('Transferor Company No.4') with Capri Global Capital Limited ('Transferee Company' / 'the Company') and their Respective Shareholders and Creditors under sections 391 to 394 and any other applicable provisions of the Companies Act, 1956 and Companies Act, 2013 to the extent applicable and notified ('Scheme')

Dear Sir/Madam,

This is to inform you that the captioned Scheme of Amalgamation was approved by the Hon'ble Bombay High Court on September 11, 2015 and the Company has received the authenticated copy of the said order on October 16, 2015.

The Scheme will become effective upon filing of the orders with the Ministry of Corporate Affairs.

Thanking you,

Yours faithfully,

For Capri Global Capital Limited

(Harish Agrawal)

Sr. Vice President & Company Secretary



Encl: As Above

CC: The BSE Limited

Capri Global Capital Limited
(Formerly Money Matters Financial Services Limited)

(CIN: L65921MH1994PLC173469)

Corp. Off. : 4th Floor, Merchant Chambers, 41, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai 400 020
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