3i Infotech®
Innovation • Insight • Integrity

December 9, 2014

The Manager,
National Stock Exchange of India Limited,
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai-400051

Dear Sir/Ma'am,

NSE Symbol: 3IINFOTECH

Allotment of Equity shares under Corporate Debt Restructuring Package (CDR Package)

This is to inform you that pursuant to the terms of the Master Restructuring Agreement dated March 30, 2012 as amended from time to time ("**MRA**") entered into between the lenders subscribing to the CDR Package (the "**CDR Lenders**") and 3i Infotech Limited (the "**Company**"), the Company, today on December 9, 2014, has allotted 14,44,747 (Fourteen Lakh Forty Four Thousand Seven Hundred and Forty Seven) equity shares of ₹10/- each at a conversion price of ₹19.74 on a preferential basis to Standard Chartered Bank, one of the CDR Lenders towards Sacrifice calculated as per the MRA.

Request you to note that this allotment is subject to the lock-in requirements as stated in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended from time to time with regard to Preferential Issue.

Thanking you,

Yours faithfully,
For **3i Infotech Limited**

N.P. Kelkar

Ninad Kelkar
Company Secretary

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