

ओरियन्टल बैंक ऑफ कॉमर्स (भारत सरकार का उपक्रम) मर्चेन्ट बैंकिंग प्रभाग, प्रधान कार्यालय प्रथम तल, प्लॉट सं.5, सेक्टर-32, इंस्टीट्यूशनल एरिया, गुडगांव-122001, टेलि.सं.- 0124-4126285-86 फैक्स- 0124-4126261 ई-मेल- mbd@obc.co.in	 ओ०बी०सी०	Oriental Bank of Commerce (A GOVERNMENT OF INDIA UNDERTAKING) Merchant Banking Division, Corporate Office 1 st Floor , Plot No.5, Institutional Area, Sector - 32 Gurgaon -122001 (Haryana) Tel.: 0124-4126285-86 Fax : 0124-4126261 E-mail: mbd@obc.co.in
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HO/MBD/2016

31.03.2016

The Executive Director,
National Stock Exchange of India Ltd.,
 Exchange Plaza, 5th Floor, Bandra Kurla Complex,
 Bandra (E), Mumbai-400051

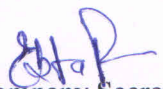
Dear Sir,

Reg. Allotment of Shares to Life Insurance Corporation of India

This is to inform that the Bank has allotted 2,15,48,758 equity shares at an Issue price (including premium) of ₹82.79 (Rupees Eighty two and seventy nine paise only) per equity share, as determined in accordance with SEBI ICDR Regulations aggregating upto ₹178,40,21,674.82 (Rupees One hundred seventy eight crore forty lakhs twenty one thousand six hundred seventy four and paise eighty two only) to Life Insurance Corporation of India (LIC) on preferential basis on 30.03.2016.

This information is being submitted in compliance of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Yours faithfully,


 Company Secretary & Compliance Officer