



AM:SJV:STEX:2017

2nd February, 2017

The National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor

Plot No. G/1, G Block

Bandra Kurla Complex

Bandra (East)

MUMBAI - 400 051

Dear Sir,

SUB : ALLOTMENT OF 247057 EQUITY SHARES UNDER ESOS

Please note that the Committee of Directors vide their resolution passed on 2nd February, 2017 has allotted 247057 equity shares of face value of Re. 1/- each to the optionees as detailed in the resolution, pursuant to the exercise of the options granted to the employee under the Company's Employee Stock Option Scheme.

Thanking you,

Yours faithfully,

For HINDALCO INDUSTRIES LTD

A handwritten signature in black ink, appearing to be 'Anil Malik', is written over a horizontal line.

Anil Malik

President & Company Secretary

Hindalco Industries Limited

Registered Office: Century Bhavan, 3rd floor, Dr. Annie Besant, Road, Worli, Mumbai 400030, India.

T: +91 22 6662 6666 | F: +91 22 2422 7586 | W: www.adityabirla.com

Corporate ID No.: L27020MH1958PLC011238

Date : 2nd February, 2017

Regulation 10 (c) - Format of notification for issue of shares.

1	Company name and address of Registered Office	Hindalco Industries Limited Century Bhavan, 3 rd Floor Dr. Annie Besant Road Worli, Mumbai - 400 030
2	Name of the Stock Exchanges on which the company's shares are listed	BSE Ltd and National Stock Exchange of India Limited
3	Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014 with Stock Exchange.	In principal Approval No. DCS/IPO/S/ESOP-IP/1429/2007-08 Dated December 10, 2007 for 34,75,000 Equity Shares. DCS/IPO/LP/ESOP-IP/459/2013-14 Dated December 13, 2013 for additional 30,00,000 Equity Shares DCS/IPO/S/ESOP-IP/298/2013-14 dated October 25, 2013 for 54,62,000 Equity Shares In principal Approval No. NSE/LIST/62116-M dated December, 07, 2007 for 34,75,000 equity shares NSELIST-224346-V dated December, 11, 2013 for additional 30,00,000 equity shares NSE/LIST/219466-S Dated October 23, 2013 for 54,62,000 Equity Shares
4	Filing Number, if any:	Not Applicable
5	Title of the Scheme pursuant to which shares are issued, if any :	Employee Stock Option Scheme-2006 (ESOS-2006) Employee Stock Option Scheme-2013 (ESOS-2013)
6	Kind of security to be listed :	Equity Shares
7	Par value of the shares :	Re. 1/- per share
8	Date of issue of shares :	2 nd February, 2017
9	Number of shares issued :	247057 Equity Shares
10	Share Certificate No, if applicable	Not Applicable
11	Distinctive number of the share, if applicable	2066631042 to 2066878098
12	ISIN Number of the share, if applicable :	INE038A01020
13	Exercise price per share :	Re 1/- at par for Restricted Stock Units , Rs. 118.35 per share and Rs. 150.10 per share for other options
14	Premium per share : No Premium for RSU :	Re. 117.35 - per share for other options Rs. 149.10 - per shares for other options Re.1/- at PAR
15	Total Issued shares after this issue :	2066392349
16	Total Issued share capital after this issue *	Rs. 2066392349
17	Details of any lock-in on the shares :	Not Applicable
18	Date of expiry of lock in	Not Applicable
19	Whether shares identical in all respects to existing shares if not, when will they become identical?	Issued shares rank pari passue with existing shares
20	Details of listing fees, if payable:	Paid

Issued Capital consists of 546249 shares issued and forfeited and 7397 rights shares issued and kept in abeyance due to pending court cases did not consider.

