Lyka Labs Limited

Healthcare through Innovation

August 30, 2017

The Manager
Listing Department
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No. C/1, G. Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

Dear Sir/Madam,

Script Code : lykalabs

Sub: Issue of Convertible Warrants to Promoter on Preferential basis

Dear Sir,

We are pleased to inform you that at the Board meeting held today, the Board has decided to offer and issue 5,50,000 (Five Lakhs & fifty thousand) convertible warrants to Enai Trading & Investment Private Limited of Promoter Group on preferential basis.

The Relevant Date for the purpose of pricing of the Warrants is 30th August, 2017. The Warrants shall be issued at a price which shall not be less than the price as determined in accordance with regulation 76 of SEBI (ICDR) Regulations, 2009.

The Company will seek approval of the Shareholders for issue of Warrants on Preferential basis at the 38th Annual General Meeting convened on 29th September, 2017.

Thanking you,

Yours faithfully,
For LYKA LABS LTD

P. G. HINDIA
COMPANY SECRETARY

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