

December 22, 2015

The Manager,
Listing Compliance,
National Stock Exchange Limited,
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra (E)
Mumbai

Code : SVOGL

Dear Sir,

Sub: Board Meeting – Outcome of Board Meeting Dated 22nd December, 2015

In the meeting of Board of Directors of the Company held today, following decisions were taken: -

- (i) The Board approved PAS-4 & PAS – 5 in respect of allotment of shares to Lenders pursuant to CDR Scheme approved by CDR-EG on 24th January, 2015 after in principle approvals from BSE/NSE; and
- (ii) Approved for allotment of shares to Promoters pursuant to CDR Scheme approved by CDR-EG on 24th January, 2015. The Company has received in principle approval from NSE and subject to in principle approval of BSE, which is pending.

The Allotment Committee of Board of Directors of the Company have allotted 4,65,43,784 Equity Shares of Rs 10/- each at a premium of Rs 6.06 per share to Banks/FIs pursuant to CDR Scheme. After allotment of these shares, the shareholding pattern of the Company is as under : -

Category	Before Allotment		After Allotment	
	No. of Shares	%age	No. of Shares	%age
Promoters	1,36,12,146	26.46	1,36,12,146	13.89
Public	3,78,31,401	73.54	8,43,75,185	86.11
Total	5,14,43,547	100.00	9,79,87,331	100.00

This is for your information and records as per SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

For **SVOGL Oil Gas And Energy Ltd.**


Vimal Chadha
(Company Secretary)



SVOGL OIL GAS AND ENERGY LIMITED

(Formerly: Shiv-Vani Oil & Gas Exploration Services Ltd)