



THE INDIAN HOTELS COMPANY LIMITED

CIN: L74999MH1902PLC000183

Registered Office: Mandlik House Mandlik Road Mumbai 400 001 India

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E-mail : investorrelations@tajhotels.com

September 30, 2016

To,

National Stock Exchange of India Limited

Exchange Plaza

Bandra Kurla Complex

Bandra (E)

Mumbai- 400 051

Symbol: IndHotel

Dear Ma'am/ Sir,

Re: Intimation of extension of date of September 30, 2016 in the Scheme

This is with reference to our letters dated October 19, 2016 and May 05, 2016 intimating the approval of the board of directors and shareholders of The Indian Hotels Company Limited ("**Company**"), respectively, in relation to the scheme of arrangement between Lands End Properties Private Limited, the Company, and their respective shareholders and creditors under the provisions of Sections 391 to 394 of the Companies Act, 1956, read with Section 52 of the Companies Act, 2013, Section 78 and Sections 100 to 103 of the Companies Act, 1956 ("**Scheme**").

The petition in relation to the Scheme has been admitted and is presently pending final hearing before the Hon'ble High Court of Judicature at Bombay. Clause 18(c) of the Scheme, *inter alia*, provides that in the event of the Scheme fails to take effect by September 30, 2016 or such later date as may be agreed by the Board of Directors of the Company and Lands End Properties Private Limited, the Scheme shall stand revoked. In light of the present status before the Hon'ble High Court of Judicature at Bombay, the Board of Directors of the Company has on [September 29, 2016] approved the extension of the date of September 30, 2016 set out in Clause 18(c) of the Scheme to March 31, 2017 in terms of Clause 18(c) of the Scheme.

This letter is provided in accordance with the requirements of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 including Regulation 30 thereof.

You are requested to kindly take above information on your records.

Thanking you.

Yours sincerely,

Beetal Desai

Vice President- Legal and Company Secretary