SEAMEC LIMITED
A member of MMG™

SEAMEC/NSE/SMO/124/18

25th May, 2018

To,
The Secretary,
National Stock Exchange of India Ltd.,
'EXCHANGE PLAZA',
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051

Sub: **Declaration in respect of Audit Report with Unmodified Opinion for the Standalone and Consolidated Audited Financial Result for the year ended on 31st March, 2018**

Ref: **Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 15 read with Circular No. CIR/CFD/CMD/56/2015 dated 27th May, 2016**

Dear Sir,

We hereby declare that the Statutory Auditors of the Company, M/s. T R Chadha & Co LLP, Chartered Accountants (ICAI Firm Registration Number: 006711N/N500028), have issued the Audit Report with Unmodified Opinion in respect of the Standalone and Consolidated Audited Financial Results for the year ended on 31st March, 2018.

Kindly take the above on record.

Thanking you

Yours faithfully,

For **SEAMEC LIMITED**

S.N. Mohanty
PRESIDENT
Corporate Affairs, Legal & Company Secretary