

CFL/LS/235/2015-16

December 15, 2015

To,

National Stock Exchange of India Limited
Wholesale Debt Market Segment
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400 051.

Kind Attn: Mr. Hari K. / Ms. Pramila

Sub.: Intimation of issue of Non-Convertible Debentures

Dear Sir/Madam,

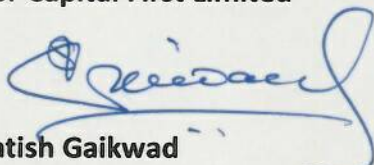
We wish to inform you that, the Debenture Committee constituted by the Board of Directors of the Company at its meeting held today i.e. December 15, 2015, has inter – alia approved a issue of Rated, Listed, Unsecured, Redeemable, Non-Convertible Subordinated securities in the nature of Debentures (TIER II Instruments) of INR 20,00,00,000/- (INR Twenty Crores) plus Green Shoe Option of INR 30,00,00,000/- (INR Thirty Crores) on private placement basis.

We request you to take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Capital First Limited



Satish Gaikwad

Head – Legal, Compliance & Company Secretary

