



Ref. No. HO/SD/359

Dated: 20.09.2016

The Vice President
BSE Ltd.
25 P.J. Towers, Dalal Street
Mumbai-400001

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

Dear Sir,

Subject: Updates on Assignment of Credit Rating of Bank's proposed Basel-III compliant Tier 2 Bonds aggregating to ₹1000.00 crore by India Ratings

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that India Ratings and Research Pvt. Ltd. (India Ratings) have assigned **IND AA: Stable Outlook** rating to Bank's proposed Basel-III compliant Tier 2 Bonds aggregating to ₹1000.00 crore.

This is for your information and records.

Yours faithfully,

(Dina Nath Kumar)
Chief Manager (Comp. Sec)