॥ श्री बालाजी नमः ॥

SITA SHREE FOOD PRODUCTS LIMITED
AN ISO 22000 : 2005 CERTIFIED COMPANY

- **Flour Division & Regd. Off. :** 332/4/2, R.D. Udyog Nagar, Palda, Nemawar Road, Indore - 452 001 (M.P.)
  Tel : +91-731-2439901-930 Fax : +91-731-4068448
- **Soya Division :** Khasra No. 5/1, Gram Barlai Jagir, Post-Kshipra Tah. Sanwer, Dist. Indore - 453 771 (M.P.)
  Tel : +91-731-6639930 to 35
  Website : www.sitashri.com, E-mail : info@sitashri.com
  CIN-L15314MP1996PLC010741

Manufacturer of : Wheat, Pulses & Soya Products. Importer & Exporter of all kind of Agro Commodities.

Date: 14.02.2015

To,
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Sub: Unaudited Financial Results for the Quarter ended 31st December, 2015.

Ref: Scrip ID: SITASHREE, Scrip Code: 532961, ISIN: INE686I01011

Dear Sir/ Madam,

We are pleased to inform you that at a meeting of the Board of Directors of the Company held today, 14th February, 2015, at the registered office of the Company situated at 332/4/2, R.D. Udyog Nagar, Palda Nemawar Road, Mathurawala's Colony, Indore - 452020 (M.P.), the Unaudited Financial Results for the third quarter and nine months ended 31st December, 2014 were approved:

We are enclosing herewith the following:

i. Approved "Unaudited Financial Results" for the third quarter and nine months ended on 31st December, 2014, under Clause 41 of the Listing Agreement.

ii. Limited Review Report in respect of the Unaudited Financial Results for the third quarter and nine months ended on 31st December, 2014, furnished by Statutory Auditors of the Company.

This is for the information to Exchange and Members thereof.

Kindly take the same on record and oblige.

Thanking You,

Yours Faithfully,
For Sita Shree Food Products Limited

SITA SHREE FOOD PRODUCTS LTD. INDORE

(Dinesh Agrawal)
Managing Director

Encl.: a / a.

सीताश्री-उच्च गुणवत्ता, बेहतर स्वाद
धरती को पेड़ों से भर दो,
यह समय की धारा है।
पेड़ लगाना वने ध्येय,
यही हमारा नारा है।

Sita Shree Food Products Limited

Registered office : 332/4/2, R.D. Udyog Nagar, Nemawar Road Indore (M.P.)

CIN - L15314MP1996PLC010741

PART I — Rs. In Lacs

Statement of Unaudited Financial Results for the Quarter Ended December 31, 2014

Sr. No.	Particulars	Quarter ended 31/12/2014 (Unaudited)	Quarter ended 30/09/2014 (Unaudited)	Corresponding Quarter ended in Previous Year 31/12/2013 (Unaudited)	YTD Period ended 31/12/2014 (Unaudited)	Corresponding Period ended in Previous Year 31/12/2013 (Unaudited)	Year ended 31/03/2014 (Audited)
	(Refer Notes Below)						
1	**Income from Operations**						
	(a) Net Sales / Income from Operations	15,709.78	12,362.05	15,114.05	39,537.76	34,368.56	49,225.33
	- (Net of Excise Duty)						
	(b) Other Operating Income	117.26	39.38	494.74	184.60	678.50	94.47
	- **Total Income from Operations (Net)**	**15,827.04**	**12,401.44**	**15,608.78**	**39,722.35**	**35,047.06**	**49,319.80**
2	**Expenses**						
	(a) Cost of Materials Consumed	12,808.23	10,481.05	14,194.24	35,853.25	31,668.12	40,287.07
	(b) Purchases of Stock-in-Trade	-	-	637.79	-	1,159.50	6,079.08
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	1,206.33	263.12	(1,442.21)	(1,042.38)	(2,338.71)	(2,195.10)
	(d) Employee Benefits Expense	67.10	63.85	46.79	187.22	134.74	196.43
	(e) Depreciation and Amortisation Expense	102.70	102.30	77.38	292.34	229.78	305.06
	(f) Other Expenses (Any Item Exceeding 10% of the Total Expenses Relating to Continuing	953.65	1,018.96	1,668.56	2,725.86	2,973.40	2,825.01
	Total Expenses	**15,138.01**	**11,929.28**	**15,182.56**	**38,016.29**	**33,826.84**	**47,497.55**
3	**Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)**	**689.03**	**472.16**	**426.22**	**1,706.06**	**1,220.21**	**1,822.25**
4	**Other Income**	-	-	-	-		-
5	**Profit / (Loss) from Ordinary Activities Before Finance Costs and Exceptional Items (3 ± 4)**	689.03	472.16	426.22	1,706.06	1,220.21	1,822.25
6	**Finance Costs**	463.95	358.56	393.25	1,252.08	1,069.17	1,519.55
7	**Profit / (Loss) from Ordinary Activities After Finance Costs But Before Exceptional Items (5 ± 6)**	225.08	113.60	32.97	453.98	151.04	302.70
8	Exceptional Items	-	-	-	-		1.82
9	**Profit / (Loss) from Ordinary activites before**	225.08	113.60	32.97	453.98	151.04	300.88
10	Tax Expense	45.35	21.65	**6.10**	**86.51**	27.94	**200.78**
	- Current Tax	45.35	21.65		86.51	-	55.66
	Deferred Tax	-	-		-	-	145.12
11	**Net Profit / (Loss) from Ordinary activities**	**179.73**	**91.95**	26.87	**367.47**	**123.10**	**100.10**
12	Extraordinary Items (Net of Tax Expense Rs. _Nil_ Lakhs)	-	-	-	-	-	-
13	**Net Profit / (Loss) for the Period (11 ± 12)**	**179.73**	**91.95**	**26.87**	**367.47**	123.10	**100.10**
14	Share of Profit / (Loss) of Associates *	-	-	-	-	-	-
15	Minority Interest *	-	-	-	-	-	-
16	**Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of assocites (13 ± 14 ± 15)***	**179.73**	**91.95**	26.87	**367.47**	**123.10**	**100.10**
17 i	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	2,783.42	2,783.42	2,203.68	2,783.42	2,203.68	2,783.42
17 ii	Paid up Preference Share Capital (Face Value of Rs. 10/- each)	2,100.00	2,100.00	-	2,100.00	-	2,100.00
18	Reserve excluidng Revalution Reserves as per Balance Sheet of Previous Accounting Year	3,760.03	3,367.26	2,842.96	3,760.03	2,842.96	3,192.43
19	Convertible Warrants (Partly Paidup) (Face Value of Rs. 10/- each)	-	-	300.00	-	300.00	-
20.i	**Earnings per Share (before extraordinary Items) (of Rs. 10/- each) (not annualised):**						
	(a) Basic	0.65	0.33	0.12	1.32	0.56	0.36
	(b) Diluted	0.65	0.33	0.11	1.32	0.49	0.36
20.ii	**Earnings per Share (after extraordinary Items) (of Rs. 10/- each) (not annualised):**						
	(a) Basic	0.65	0.33	0.12	1.32	0.56	0.36
	(b) Diluted	0.65	0.33	0.11	1.32	0.49	0.36

PART II

A	**PARTICULARS OF SHAREHOLDING**						
1	Public shareholding						
	- Number of shares	15229870	15229870	9871289	15229870	9871289	15357963
	- Percentage of shareholding	54.72%	54.72%	44.79%	54.72%	44.79%	55.18%
2	Promoters and Promoter Group shareholding **						
	a) Pledged / Encumbered						
	- Number of Shares	6050516	6050516	6050516	6050516	6050516	6050516
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	48.00%	48.00%	49.73%	48.00%	49.73%	48.50%
	- Percentage of shares (as a % of the total share capital of the Company)	21.74%	21.74%	27.46%	21.74%	27.46%	21.74%
	b) Non - encumbered						
	- Number of Shares	6553788	6553788	6114995	6553788	6114995	6425695
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	52.00%	52.00%	50.27%	52.00%	50.27%	51.50%
	- Percentage of shares (as a % of the total share capital of the Company)	23.55%	23.55%	27.75%	23.55%	27.75%	23.09%

See accompanying note to the financial results

For : Sita Shree Food Products Ltd ,

Managing Director.

Sita Shree Food Products Limited

Registered office : 332/4/2, R.D. Udyog Nagar, Nemawar Road Indore (M.P.)

CIN - L15314MP1996PLC010741

PART II — Rs. In Lacs

Select Information for the Quarter Ended December 31, 2014

Sr. No.	Particulars	Quarter ended	Quarter ended	Corresponding Quarter ended in Previous Year	YTD Period ended	Corresponding Period ended in Previous Year	Year ended
	(Refer Notes Below)	31/12/2014 (Unaudited)	30/09/2014 (Unaudited)	31/12/2013 (Unaudited)	31/12/2014 (Unaudited)	31/12/2013 (Unaudited)	31/03/2014 (Audited)
1	**SEGMENT REVENUE**						
		15,709.78	**12,362.05**	**22,055.51**	**39,537.76**	**34,368.56**	**49,225.33**
	FLOUR DIVISION	6,952.95	5,532.58	9,724.08	21,991.19	14,764.15	25,954.04
	SOYA DIVISION	8,713.31	6,829.47	12,331.43	17,466.84	19,604.41	23,271.29
	REAL ESTATE DEVELOPMENT	43.51	-		79.72	-	-
	NET OPERATIONAL INCOME	**15,709.78**	**12,362.05**	**22,055.51**	**39,537.76**	**34,368.56**	**49,225.33**
2	**SEGMENT RESULTS** (GROSS PROFIT/(LOSS) BEFORE TAX & INTEREST FROM EACH SEGMENT)						
	MANUFACTURING ACTIVITIES	**1,296.92**	**946.14**	**2,371.61**	**3,180.28**	**3,422.03**	**3,619.65**
	FLOUR	1,887.74	1,414.39	226.10	3,887.60	319.71	1,245.01
	SOYA	(590.82)	(468.25)	2,145.51	(707.32)	3,102.32	2,374.65
	REAL ESTATE DEVELOPMENT	22.62	-	-	41.44	-	-
	TOTAL	**1,319.53**	**946.14**	**2,371.61**	**3,221.71**	**3,422.03**	**3,619.65**
	LESS: INTEREST & FINANCIAL CHARGES	463.95	358.56	723.24	1,252.08	1,069.17	1,519.55
	DEPRECIATION	102.70	102.30	153.42	292.34	229.78	305.06
	NET OF UNALLOCABLE EXPENDITURE	527.80	371.68	1,441.78	1,223.31	1,972.04	1,494.16
	PROFIT BEFORE TAX (AFTER PRIOR PERIOD ADJUSTMENTS)	**225.08**	**113.60**	**53.17**	**453.98**	**151.04**	**300.88**
3	**CAPITAL EMPLOYED**						
	(SEGMENT ASSETS - SEGMENT LIABILITIES)						
	MANUFACTURING ACTIVITIES TOTAL	**17,701.88**	**18,367.57**	**13,167.10**	**17,701.88**	**13,167.10**	**14,378.10**
	FLOUR	9,305.44	10,509.08	5,790.44	9,305.44	5,790.44	8,472.38
	SOYA	8,396.44	7,858.49	7,376.66	8,396.44	7,376.66	5,905.72
	REAL ESTATE DEVELOPMENT TOTAL	251.44	-	-	251.44	-	-
	UNALLOCABLE ASSETS LESS LIABILITIES TOTAL	(9,309.87)	(10,116.90)	(7,168.25)	(9,309.87)	(7,168.25)	(6,302.25)
	GRAND TOTAL	**8,643.45**	**8,250.67**	**5,998.85**	**8,643.45**	**5,998.85**	**8,075.85**

Notes:-

1) The above Unaudited results were reviewed by the audit committee and were approved and taken on record by the Board in their respective meetings held on 14th February , 2015.

2) The previous year figures have been regrouped/reclassified wherever required.

3) The Company is having operation in three segments segments, Whose results are produced separately.

4) Status of complaint of stake holder during the quarter Opening- Nil, During the Quarter - Nil and Closing -Nil

5) Comparison of Project Status as detailed in Prospectus and actual position :-

Capacity :-	**As per Prospectus**	**Actual Project**
Solvent Extraction Plant	500 TPD (Normal)	600 TPD (Normal With Value Added Products)
Edible Oil Refinery	100 TPD	200 TPD
Lecithin Plant	5 TPD	5 TPD
Flour Mill	275 TPD	275 TPD
Soya Nuggets	-	50 TPD
Acid Oil Plant	-	10 TPD

Cost :-	**As per Prospectus**	**Up to 31/12/2014**
Land & Site Development	431.25	656.00
Factory Building & Other	603.17	1563.52
Plant & Machinery	2479.23	7446.21
Other Fixed asset	46.00	116.79
Contingencies	84.59	65.59
Pre-operative Exp.	173.76	-
Working Capital	758.67	-
IPO Exp.	236.25	-
TOTAL	**4812.92**	**9848.11**

Expenditure for Plant and Machinery includes Advance for Capital Expenditure.

6) Pursuant to the scheme of amalgamation as approved by Hon'ble high Court on 18.11.2014 the specified undertaking M/s GG Real Estate Private limited, a wholly owned subsidiary, has been transferred into the company with appointed date 01.04.2012, on a going concern basis consisting of all assets & liabilities of the said undertaking. Accordingly the unaudited financial statements for the quarter ended 31.12.2014 and period ended 31.12.2014 are stated after giving effect of merger. However the financial results other than 31.12.2014 are has not been restated in these results, therefore the figures for the same are not comparable with figures of quarter ended 31.12.2014 and period ended 31.12.2014

7) Third segment of Real Estate, has been incorporated in the results of the Company due to amalgamation of GG Real Estate Pvt. Ltd. during the quarter ended on 31 st December 2014, other quarters are not restated by the Company.

For : Sita Shree Food Products Ltd ,

Managing Director.

M.K. SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

M.K. Shah
B.Com., F.C.A.

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AUDITORS REPORT ON QUARTERLY FINANCIAL RESULTS AND YEAR TO DATE RESULTS OF THE COMPANY PURSUANT TO THE CLAUSE 41 OF THE LISTING AGREEMENT

To
The Board of directors
Sita Shree Food Products Limited

We have reviewed the quarterly financial results of **SITA SHREE FOOD PRODUCTS LIMITED** for the quarter ended 31st December, 2014 attached herewith being submitted by the company pursuant to the requirement of clause 41 of the listing agreement except for the disclosures regarding public share holding and promoter and promoter group share holding which have been traced from disclosures made by the management and have not been audited by us. These financial results have been prepared on the basis of the relevant requirement of clause 41 of the listing agreement and are the responsibility of the management and have been approved by the Board of Directors on 14th February, 2015. Our responsibility is to express an opinion on these financial results based on our review of the financial result for the three month period ended on 31st December, 2014 which was prepared in accordance with the recognition and measurement principles laid down in accounting standard (AS) 25, interim financial reporting, issued pursuant to the companies (Accounting Standards) rules, 2006, (as amended) as per section 211 (3c) of the companies Act, 1956 and other accounting principles generally accepted in India and the relevant requirement of clause 41 of the listing agreement.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards as specified under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

In our opinion and to the best of our information and according to the explanations given to us this quarterly financial results as well as the year to date results:

(i) are presented in accordance with the requirement of clause 41 of the listing agreement in this regard; and
(ii) give a true and fair view of the net profit and other financial information for the quarter ended 31st December, 2014

For: M.K. Shah & Associates
Chartered Accountants

M.K. Shah
(Proprietor)
Membership No. 400-71199
Reg. No. 002077C

M.K. Shah & Associates C.A. INDORE

Place: Indore
Date : 14/02/2015