॥ श्री बालाजी नमः ॥

SITA SHREE FOOD PRODUCTS LIMITED

SITA SHREE AN ISO 22000 : 2005 CERTIFIED COMPANY

- **Flour Division & Regd. Off. :** 332/4/2, R.D. Udyog Nagar, Palda, Nemawar Road, Indore - 452 020 (M.P.)
  Tel : +91-731-2439901 to 2439950
- **Soya Division :** Khasra No. 5/1, Gram Barlai Jagir, Post-Kshipra Tah. Sanwer, Dist. Indore - 453 771 (M.P.)
  Tel : +91-731-2439971 to 2439999
  Website : www.sitashri.com, E-mail : info@sitashri.com

CIN-L15314MP1996PLC010741

Manufacturer of : Wheat, Pulses & Soya Products. Importer & Exporter of all kind of Agro Commodities.

Date: 14TH August, 2015

To,
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir/ Ma'am,

SUB.:- "REVISED" UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30th JUNE, 2015.
REF: SCRIP ID: SITASHREE, SCRIP CODE: 532961, ISIN: INE686I01011

This is to inform you that under Clause 41 of the Listing Agreement the "Un-audited Financial Results" for the quarter and financial year ended on 30th June, 2015, has been forwarded to your good office on 13th August, 2015.

With due regards to the above, we would like to inform you that due to an error of omission in the quarterly results, the denomination of the figures i.e. **"Rs. In Lacs"** was left out in the results.

All the other facts, figures and things remaining intact the error as detailed above is now being rectified.

We are enclosing herewith the Revised "Un-audited Financial Results" for the quarter and financial year ended on 30th June, 2015, under Clause 41 of the Listing Agreement.

This is for the information to Exchange and Members thereof.

Kindly take the same on record and oblige.

Thanking You,
Yours Faithfully,

For **Sita Shree Food Products Limited**

SITA SHREE FOOD PRODUCTS LTD. INDORE

Neeraj Anjane
Company Secretary

Encl.: a / a.

सीताश्री–उच्च गुणवत्ता, बेहतर स्वाद
धरती को पेड़ों से भर दो,
यह समय की धारा है।
पेड़ लगाना बने ध्येय,
यही हमारा नारा है।

M.K. SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

M.K. Shah
B.Com., F.C.A.

City Plaza, 564 M.G.Road, IInd Floor,
Chamber No. 207, Near Regal Talkies,
Indore - 452 001 **Mob. No.:94250 - 57217**
☎: 2536214, 4048445 (O) 2513115 (R)
Fax No. : 2534495
E-mail : mkshahassociate@yahoo.com

AUDITORS REPORT ON QUARTERLY FINANCIAL RESULTS AND YEAR TO DATE RESULTS OF THE COMPANY PURSUANT TO THE CLAUSE 41 OF THE LISTING AGREEMENT

To
The Board of directors
Sita Shree Food Products Limited

We have reviewed the quarterly financial results of **SITA SHREE FOOD PRODUCTS LIMITED** for the quarter ended 30th June, 2015 attached herewith being submitted by the company pursuant to the requirement of clause 41 of the listing agreement except for the disclosures regarding public share holding and promoter and promoter group share holding which have been traced from disclosures made by the management and have been audited by us. These financial results have been prepared on the basis of the relevant requirement of clause 41 of the listing agreement and are the responsibility of the management and have been approved by the Board of Directors on 13th August, 2015. Our responsibility is to express an opinion on these financial results based on our review of the financial result for the three month period ended on 30th June, 2015 which was prepared in accordance with the recognition and measurement principles laid down in accounting standard (AS) 25, interim financial reporting, issued pursuant to the companies (Accounting Standards) rules, 2006, (as amended) as per section 211 (3c) of the companies Act, 1956 and other accounting principles generally accepted in India and the relevant requirement of clause 41 of the listing agreement.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have performed an audit and accordingly, we express an unqualified audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of audited financial results prepared in accordance with applicable accounting standards as specified under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

In our opinion and to the best of our information and according to the explanations given to us this quarterly financial results as well as the year to date results:

i. Are presented in accordance with the requirement of clause 41 of the listing agreement in this regard; and
ii. Give a true and fair view of the net profit and other financial information for the quarter ended 30th June, 2015.

For: M.K. Shah & Associates
Chartered Accountants

M.K. Shah
(Proprietor)
Membership No. 400-71199
Reg. No. 002077C

M. K. Shah & Associates C. A. INDORE

Place: Indore
Date : 13/08/2015

Sita Shree Food Products Limited

Registered office : 332/4/2, R.D. Udyog Nagar, Nemawar Road, Palda, Indore (M.P.)

CIN - L15314MP1996PLC010741

PART I

Rs. In Lacs

Statement of Unaudited Financial Results for the Quarter Ended June 30, 2015

Sr. No.	Particulars	Quarter ended	Quarter ended	Quarter ended	YTD Period ended
		30/06/2015	31/03/2015	30/06/2014	31/03/2015
	(Refer Notes Below)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	**Income from Operations**				
	(a) Net Sales / Income from Operations	10,409.28	18,226.93	11,429.71	57,764.68
	- (Net of Excise Duty)				
	(b) Other Operating Income	121.13	139.32	27.95	323.92
	- **Total Income from Operations (Net)**	**10,530.41**	**18,366.25**	**11,457.66**	**58,088.60**
2	**Expenses**				
	(a) Cost of Materials Consumed	9,674.36	5,124.50	12,563.97	40,977.75
	(b) Purchases of Stock for Grading Activity	26.80	12,959.11	-	12,959.11
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(623.23)	(1,905.63)	(2,529.21)	(2,948.01)
	(d) Employee Benefits Expense	50.74	78.41	54.29	267.61
	(e) Depreciation and Amortisation Expense	147.07	302.59	87.25	594.01
	(f) Other Expenses (Any Item Exceeding 10% of the Total Expenses Relating to Continuing	667.60	749.74	750.23	3,478.62
	Total Expenses	**9,943.33**	**17,308.73**	**10,926.52**	**55,329.10**
3	**Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)**	**587.08**	**1,057.52**	**531.14**	**2,759.50**
4	**Other Income**	-	-	-	-
5	**Profit / (Loss) from Ordinary Activities Before Finance Costs and Exceptional Items (3 ± 4)**	587.08	1,057.52	531.14	2,759.50
6	**Finance Costs**	466.44	802.54	428.76	2,055.38
7	**Profit / (Loss) from Ordinary Activities After Finance Costs But Before Exceptional Items (5 ± 6)**	120.64	254.98	102.38	704.12
8	Exceptional Items	-	2.09	-	2.09
9	**Profit / (Loss) from Ordinary activites before**	120.64	252.89	102.38	702.03
10	Tax Expense	24.14	367.23	**19.51**	**455.95**
	- Current Tax	24.14	59.08	19.51	147.79
	Deferred Tax	-	308.15	-	308.15
11	**Net Profit / (Loss) from Ordinary activities**	**96.50**	**(114.35)**	**82.87**	**246.09**
12	Extraordinary Items (Net of Tax Expense Rs. _Nil_ Lakhs)	-	-	-	-
13	**Net Profit / (Loss) for the Period (11 ± 12)**	**96.50**	**(114.35)**	**82.87**	**246.09**
14 i	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	2,783.42	2,783.42	2,783.42	2,783.42
14 ii	Paid up Preference Share Capital (Face Value of Rs. 10/- each)	3,300.00	2,100.00	2,100.00	2,100.00
15	Reserve excluidng Revalution Reserves as per Balance Sheet of Previous Accounting Year	3,715.86	3,619.35	3,275.30	3,619.35
16.i	- **Earnings per Share (before extraordinary Items)**				
	(of Rs. 10/- each) (not annualised):				
	(a) Basic	0.35	(0.41)	0.30	0.88
	(b) Diluted	0.35	(0.41)	0.30	0.88
16.ii	- **Earnings per Share (after extraordinary Items)**				
	(of Rs. 10/- each) (not annualised):				
	(a) Basic	0.35	(0.41)	0.30	0.88
	(b) Diluted	0.35	(0.41)	0.30	0.88
PART II					
A	**PARTICULARS OF SHAREHOLDING**				
1	Public shareholding				
	- Number of shares	15085570	15085570	15320657	15085570
	- Percentage of shareholding	54.20%	54.20%	55.04%	54.20%
2	Promoters and Promoter Group shareholding				
	a) Pledged / Encumbered				
	- Number of Shares	6050516	6050516	6050516	6050516
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	47.46%	47.46%	48.35%	47.46%
	- Percentage of shares (as a % of the total share capital of the Company)	21.74%	21.74%	21.74%	21.74%
	b) Non - encumbered				
	- Number of Shares	6698088	6698088	6463001	6698088
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	52.54%	52.54%	51.65%	52.54%
	- Percentage of shares (as a % of the total share capital of the Company)	24.06%	24.06%	23.22%	24.06%

See accompanying note to the financial results

For : Sita Shree Food Products Ltd.

Director

Sita Shree Food Products Limited

Registered office : 332/4/2, R.D. Udyog Nagar, Nemawar Road, Palda, Indore (M.P.)

CIN - L15314MP1996PLC010741

PART II — Rs. In Lacs

Select Information for the Quarter Ended June 30, 2015

Sr. No.	Particulars	Quarter ended	Quarter ended	Quarter ended	YTD Period ended
	(Refer Notes Below)	30/06/2015 (Unaudited)	31/03/2015 (Audited)	30/06/2014 (Unaudited)	31/03/2015 (Audited)
1	**SEGMENT REVENUE**				
		10,409.28	**18,226.93**	**11,429.71**	**57,764.68**
	FLOUR DIVISION	6,705.04	13,097.60	9,505.66	35,088.79
	SOYA DIVISION	3,704.23	5,107.58	1,924.05	22,574.42
	REAL ESTATE DEVELOPMENT	-	21.75	-	101.47
	NET OPERATIONAL INCOME	**10,409.28**	**18,226.93**	**11,429.71**	**57,764.68**
2	**SEGMENT RESULTS** (GROSS PROFIT/(LOSS) BEFORE TAX & INTEREST FROM EACH SEGMENT)				
	MANUFACTURING ACTIVITIES	**1,031.64**	**2,002.28**	**937.22**	**5,182.56**
	FLOUR	560.10	(737.49)	585.47	3,150.11
	SOYA	471.54	2,739.77	351.76	2,032.45
	REAL ESTATE DEVELOPMENT	-	11.30	-	52.74
	TOTAL	**1,031.64**	**2,013.58**	**937.22**	**5,235.30**
	LESS: INTEREST & FINANCIAL CHARGES	466.44	802.54	**428.76**	**2,055.38**
	DEPRECIATION	147.07	302.59	**87.25**	**594.01**
	NET OF UNALLOCABLE EXPENDITURE	297.49	655.57	318.83	1,883.88
	PROFIT BEFORE TAX (AFTER PRIOR PERIOD ADJUSTMENTS)	**120.64**	**252.89**	**102.38**	**702.03**
3	**CAPITAL EMPLOYED**				
	(SEGMENT ASSETS - SEGMENT LIABILITIES)				
	MANUFACTURING ACTIVITIES TOTAL	**20,464.04**	**20,152.48**	**15,515.51**	**20,152.48**
	FLOUR	8,145.84	9,311.52	5,564.31	9,311.52
	SOYA	12,318.20	10,840.96	9,951.21	10,840.96
	REAL ESTATE DEVELOPMENT TOTAL	271.06	254.61	-	254.61
	UNALLOCABLE ASSETS LESS LIABILITIES TOTAL	(10,935.82)	(11,920.41)	(7,356.79)	(11,920.41)
	GRAND TOTAL	**9,799.28**	**8,486.67**	**8,158.72**	**8,486.67**

Notes:-

1) The above Unaudited results were reviewed by the audit committee and were approved and taken on record by the Board in their respective meetings held on 13th August, 2015.
2) The previous year figures have been regrouped/reclassified wherever required.
3) The Company is having operation in three segments, results of which are produced separately.
4) Status of complaint of Stakeholders during the quarter Opening- Nil, During the Quarter - Nil and Closing -Nil
5) Comparison of Project Status as detailed in Prospectus and actual position :-

Capacity :-	**As per Prospectus**	**Actual Project**
Solvent Extraction Plant	500 TPD (Normal)	600 TPD (Normal With Value Added Products)
Edible Oil Refinery	100 TPD	200 TPD
Lecithin Plant	5 TPD	5 TPD
Flour Mill	275 TPD	275 TPD*
Soya Nuggets	-	50 TPD
Acid Oil Plant	-	10 TPD

Cost :-	**As per Prospectus**	**Up to 30/06/2015**
Land & Site Development	431.25	656.00
Factory Building & Other	603.17	1595.49
Plant & Machinery**	2479.23	6661.83
Other Fixed asset	46.00	300.00
Contingencies	84.59	65.90
Pre-operative Exp.	173.76	-
Working Capital	758.67	-
IPO Exp.	236.25	-
TOTAL	**4812.92**	**9279.22**

*Yet to be completed

**Expenditure for Plant and Machinery includes Advance for Capital Expenditure.

6) Third segment of Real Estate, has been incorporated in the results of the Company due to amalgamation of GG Real Estate Pvt.Ltd.
7) Company has issued 1,20,00,000, 0% Redeemable Non Cumulative Preference Shares to the promoters during the quarter through Preferential allotment basis.

For : Sita Shree Food Products Ltd.

Director