



September 16, 2015

The Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code : 530813

The Manager,
Department of Corporate Services,
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. – C-1, Block G,
Bandra - Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol : KRBL

Dear Sir,

Subject: Outcome of votes cast by the Unsecured Creditors of KRBL Limited at the court convened meeting held on September 12, 2015

Ref: Scheme of Amalgamation between Radha Raj Ispat Private Limited with KRBL Limited and their respective shareholders and creditors

With reference to the above we would like to inform that in compliance with the Order dated July 13, 2015, pronounced on August 3, 2015 by the Hon'ble High Court of Delhi in Company Application (M) No. 127/2015 in the matter of an Application made under Sections 391 to 394 read with sections 100 to 103 of Companies Act, 1956, meeting of Unsecured Creditors was held on Saturday, September 12, 2015 at 2:30 P.M. at FICCI K.K. Birla Auditorium 1, Tansen Marg, New Delhi – 110001 for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Amalgamation between Radha Raj Ispat Private Limited ('Radha Raj' or 'Amalgamating Company') and KRBL Limited ('KRBL' or 'Amalgamated Company') and their respective shareholders and creditors (hereinafter referred to as the "Scheme" or "Scheme of Amalgamation").

For KRBL LIMITED


Company Secretary

Corporate Office : C-32, 5th & 6th Floor, Sector-62, Noida-201301, Gautambudh Nagar, (U.P.), INDIA.
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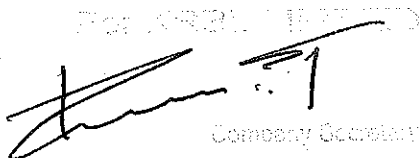
WORLD'S LARGEST RICE MILLERS & BASMATI RICE EXPORTERS

The resolution for the approval of the Scheme was passed with the requisite majority. The resolution so approved is set out below in **Appendix A**.

Thanking you.

Yours sincerely,

For KRBL Limited


Company Secretary

Raman Sapra

Company Secretary

CERTIFIED TRUE COPY OF THE BOARD RESOLUTION PASSED BY THE UNSECURED CREDITORS OF KRBL LIMITED

“RESOLVED that pursuant to the provisions of Sections 391 to 394 and other applicable provisions, if any, of the Companies Act, 1956 and the corresponding applicable provisions of the Companies Act, 2013 (including any statutory modification or re-enactments thereof) for the time being in force, and subject to the relevant provisions of the Memorandum & Articles of Association of the Company and subject to the requisite approvals and permissions of the Hon'ble High Court of Delhi or such competent authority, as the case may be, and in accordance with the regulations/guidelines, if any, prescribed by the Securities and Exchange Board of India or any other relevant authority from time to time to the extent applicable and subject to such approvals, consents, permissions and sanctions as may be necessary/required and subject to such conditions as may be prescribed, directed or made by any of them while granting such approvals, consents and permissions, merger of Radha Raj Ispat Private Limited ('Radha Raj') with KRBL Limited ('KRBL') through a Court approved Scheme of Amalgamation ("Scheme"), be and is hereby approved.

RESOLVED further that the Board and/or the Restructuring Committee constituted by the Board be and is hereby authorised to do and perform all such acts, deeds, steps, as may be necessary or desirable in connection with or incidental to giving effect to the purpose of the above resolution or to otherwise give effect to the Scheme, to make or accept such alterations or changes or modifications in the Scheme as may be expedient or necessary for satisfying the requirement or condition(s) imposed by the High Court and / or other regulatory authority/(ies), or as may be required for the purpose of resolving any doubts or difficulties that may arise in carrying out the Scheme”

For KRBL Limited



Company Secretary
Raman Sapra
M.No. A29044
Add: 267, Street No.18,
Pratap Nagar, Delhi-110007