SPIRE CONSTRUCTIONS PRIVATE LIMITED

April 8, 2016

Scrip Code –534597

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

RTNINFRA

National Stock Exchange of India Limited
'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai - 400 051

Sub: Disclosure of shareholding as of March 31, 2016 in RattanIndia Infrastructure Limited (formerly Indiabulls Infrastructure and Power Limited) ["the Company"] pursuant to Regulations 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Pursuant to Regulations 30(1) & 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a disclosure in the prescribed format, in respect of our shareholding along with Persons Acting in Concert (PACs), in the Company as of March 31, 2016.

This is for your information and record.

Thanking you,

Yours truly,
For **Spire Constructions Private Limited**

Hitnder Kumar
Authorized Signatory

Encl: as above

CC:

The Board of Directors
RattanIndia Infrastructure Limited
5th Floor, Tower – B, Worldmark 1, Aerocity
New Delhi – 110 037

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Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of Shareholding

1. Name of the Target Company (TC)	**RattanIndia Infrastructure Limited (formerly Indiabulls Infrastructure and Power Limited)**		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited BSE Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	**Spire Constructions Private Limited** **PACs:** Mr. Rajiv Rattan, Yantra Energetics Private Limited, Nettle Constructions Private Limited, Laurel Energetics Private Limited and Arbutus Consultancy LLP		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares *(Equity shares of Rs. 2/- each)*	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31, 2016, holding of: a) Shares	**Spire Constructions Private Limited:** Nil **PACs:** 86,01,33,783	Nil 62.23%	Nil 50.53%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants	**Spire Constructions Private Limited:** Nil Warrants **PACs –** 32,00,00,000 Warrants	 -NA-	 18.80%
d) Convertible Securities	Nil	-NA-	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	-NA-	Nil

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Total	**86,01,33,783 Equity shares (118,01,33,783 Equity Shares on fully diluted basis assuming conversion of 32,00,00,000 warrants into equivalent number of equity shares)**	**62.23%**	**69.33%**

Notes

1. The paid-up capital of RattanIndia Infrastructure Limited as on March 31, 2016 consists of 138,22,69,592 Equity Shares of face value of Rs. 2 each.

2. Diluted share capital of RattanIndia Infrastructure Limited as on March 31, 2016 consists of 170,22,69,592 Equity Shares of face value Rs. 2/- each, assuming full conversion of 32,00,00,000 Warrants issued to a promoter group entity, into equivalent number of equity shares.

For **Spire**

Hitnder
Authorized

Place: New Delhi
Date: April 8, 2016