KRBL Limited

E: KRBL/BIBHU/STK_EX_1718/33
September 29, 2017

The General Manager **BSE Limited** **Floor 25, Phiroze Jeejeebhoy Towers** **Dalal Street, Mumbai – 400 001** **Scrip Code: 530813**	**National Stock Exchange of India Limited** **"Exchange Plaza", C-1, Block-G** **Bandra-Kurla Complex** **Bandra (E), Mumbai-400051** **Symbol: KRBL** **Series: Eq.**

Dear Sir / Madam

Sub: Disclosure under Regulation 10(7) in respect of the Acquisition made in reliance upon the order of SEBI under Regulation 11(5) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Please find enclosed herewith disclosure under Regulation 10(7) of SEBI (SAST) Regulations, 2011, as received from the Acquirers (M/s. Anil Mittal Family Trust, M/s. Arun Kumar Gupta Family Trust and M/s. Anoop Kumar Gupta Family Trust), in respect of the acquisition as made in reliance upon the Order of SEBI dated September 05, 2017, under Regulation 11(5) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

This report has also been filed by the acquirers to SEBI in compliance with Clause 4.2.ii of the Order of SEBI, wherein SEBI has directed the acquirers to file the report within a period of 21 days from the date of Acquisition as provided in the Takeover Regulations.

This is for your kind information.

For KRBL Limited

Raman Sapra
Company Secretary
M. No. F9233
267, Street No. 18
Pratap Nagar, Delhi-110007

Date: September 28, 2017

To

Deputy General Manager,
Division of Corporate Restructuring,
Corporate Finance Department,
The Securities and Exchange Board of India,
SEBI Bhavan, C-4A, G-Block,
Bandra-Kurla Complex,
Mumbai – 400051.

CC:
KRBL Limited
5190, Lahori Gate,
Delhi-110006

Dear Sir / Madam

Sub: Disclosure under Regulation 10(7) in respect of the Acquisition made in reliance upon the order of SEBI under Regulation 11(5) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

In compliance with Clause 4(ii) of the Order of SEBI dated September 5, 2017, Please find enclosed herewith the Disclosure under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, in respect of the acquisition made in reliance upon the order of SEBI under Regulation 11(5) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Also please note that the acquirers has already paid the fees of Rs. 5,00,000 (Rupees Five Lakhs Only) at the time of filing application under Regulation 11 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

This is for your kind information.

Anil Kumar Mittal, Trustee - Anil Mittal Family Trust

Arun Kumar Gupta, Trustee - Arun Kumar Gupta Family Trust

Anoop Kumar Gupta, Trustee - Anoop Kumar Gupta Family Trust

DISCLOSURE UNDER REGULATION 10(7)–REPORT TO SEBI IN RESPECT OF THE ACQUISITION MADE IN RELIANCE UPON THE ORDER OF SEBI UNDER REGULATION 11(5) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011

1	**General Details**		
	a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	**Acquirer 1:** Anil Mittal Family Trust Add: J-207, Saket, New Delhi-110017 Contact Details: 0120-4060300 E-mail: anilmittal@krblindia.com **Acquirer 2:** Arun Kumar Gupta Family Trust Add: KH.No.239 Min Rajokari, Farm No. 4 Bougian Villa, Rajokri, New Delhi-110038 Contact Details: 0120-4060300 E-mail: arungupta@krblindia.com **Acquirer 3:** Anoop Kumar Gupta Family Trust Add: F-208 Sainik Farms, New Delhi 110062 Contact Details: 0120-4060300 E-mail: anoopgupta@krblindia.com
	b.	Whether sender is the acquirer (Y/N)	Yes
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	NA
	d.	Name, address, Tel no: and e-mail of the sender, if sender is not the acquirer	NA
2	**Compliance of Regulation 10(7)**		
	a.	Date of report	September 26, 2017
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	c.	Whether the report is accompanied with fees as required under Regulation 10(7)	No
3	**Compliance of Regulation 10(5)**		
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition	NA
	b.	Date of Report	NA
4	**Compliance of Regulation 10(6)**		
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition	NA
	b.	Date of Report	NA

5	**Details of the Target Company (TC)**					
	a.	Name & address of TC	KRBL Limited 5190, Lahori Gate, Delhi- 110006			
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)			
6	**Details of the acquisition**					
	a.	Date of acquisition	**Acquirer 1:** September 9, 2017 and September 11, 2017 **Acquirer 2 & 3:** September 11, 2017			
	b.	Acquisition price per share (in Rs.)	NA			
	c.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 3 (1)			
	d.	Shareholding of acquirer/s and PACs individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name of the acquirer/s / PACs				
		Acquirer(s):				
		1. Anil Mittal Family Trust	100	0.00	42545864	18.07
		2. Arun Kumar Gupta Family Trust	100	0.00	41293714	17.54
		3. Anoop Kumar Gupta Family Trust	100	0.00	38849338	16.50
		PACs				
		1. Anil Kumar Mittal	21490649	9.13	100	0.00
		2. Preeti Mittal	16205515	6.88	100	0.00
		3. Ashish Mittal	4600000	1.95	100	0.00
		4. Priyanka Mittal	250000	0.11	100	0.00
		5. Anil Kumar Mittal, Karta of Anil Kumar Mittal HUF	3599900	1.53	3599900	1.53
		6. Anulika Gupta	41293714	17.54	100	0.00
		7. Arun Kumar Gupta	100	0.00	100	0.00
		8. Kunal Gupta	100	0.00	100	0.00
		9. Neha Gupta	100	0.00	100	0.00
		10. Arun Kumar Gupta, Karta of Arun Kumar Gupta HUF	4849900	2.06	4849900	2.06
		11. Anoop Kumar Gupta	100	0.00	100	0.00
		12. Akshay Gupta	100	0.00	100	0.00
		13. Ayush Gupta	100	0.00	100	0.00
		14. Rashi Gupta	100	0.00	100	0.00
		15. Binita Gupta	38849338	16.50	100	0.00
		16. Anoop Kumar Gupta, Karta of Anoop Kumar Gupta HUF	7299900	3.10	7299900	3.10

	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name of the seller				
		1. Anil Kumar Mittal	21490649	9.13	100	0.00
		2. Preeti Mittal	16205515	6.88	100	0.00
		3. Ashish Mittal	4600000	1.95	100	0.00
		4. Priyanka Mittal	250000	0.11	100	0.00
		5. Anulika Gupta	41293714	17.54	100	0.00
		6. Binita Gupta	38849338	16.50	100	0.00
7	**Information specific to the exemption category to which the instant acquisition belongs:** Exemption has been given under Regulation 11 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011. Acquirer is filing this report as per SEBI order dated on September 5, 2017.					

We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Anil Kumar Mittal, Trustee - Anil Mittal Family Trust

Arun Kumar Gupta, Trustee - Arun Kumar Gupta Family Trust

Anoop Kumar Gupta, Trustee - Anoop Kumar Gupta Family Trust

Place: New Delhi
Date: September 28, 2017

NOTE:

- (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI (Substantial Acquisition of Shares and Takeover Regulations), 2011.