

Ref:agsl/corres/Bse/NSE/17-18/0020

August 10, 2017

The General Manager
(Listing & Corporate Relations)
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Listing Department
National Stock Exchange of India Ltd.
✓ **Exchange Plaza, Plot No. C/1, G Block,**
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Sub: Unaudited Financial Results alongwith Independent Auditors Review Report for the Quarter ended 30 June, 2017

Sir/Ma'm,

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Unaudited Financial Results (Standalone as well as Consolidated) alongwith Independent Auditors Review Report (Standalone as well as Consolidated) for the Quarter ended 30 June, 2017, as reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meeting held on August 10, 2017.

You are requested to kindly take the same on your record.

Thanking you,

Yours Faithfully,
For Almondz Global Securities Ltd.


Ajay Pratap
Company Secretary &
Vice President Corporate Affairs



Encl: a/a

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Statement of Standalone Unaudited Financial Results for the Quarter ended 30 June 2017

(Rs. In lacs)

	Particulars	Quarter ended	
		30 June 2017 (Unaudited)	30 June 2016 (Unaudited)
1	Revenue from operations	599	789
2	Other income	242	90
3	Total income	841	879
4	Expenses		
(a)	Employees benefit expenses	329	353
(b)	Finance cost	49	88
(c)	Depreciation and amortisation expense	19	38
(d)	Other expenses	350	372
	Total Expenses	747	851
5	Profit/ (loss) before exceptional items and tax (3-4)	94	28
6	Exceptional items	-	-
6	Profit/ (loss) before tax (5-6)	94	28
7	Tax expense		
(a)	Current tax	22	6
(b)	Current tax for earlier years	3	1
(c)	MAT credit entitlement	-	-
(d)	Deferred tax	-	-
	Total Tax Expense	25	7
8	Profit/ (loss) for the period (7-8)	69	21
9	Other comprehensive Income (after tax)	(7)	(6)
10	Total comprehensive Income (after tax)	62	15
11	Paid-up equity share capital (face value of Rs. 6 each)	1,553	1,553
12	Earnings per share (of Rs. 6 each) (un-annualised)		
a)	Basic earnings per share (Rs.)	0.27	0.06
b)	Diluted earnings per share (Rs.)	0.27	0.06



Almondz Global Securities Limited
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Notes:

1. The Company adopted Indian Accounting Standards ("Ind-AS") from from 1st April, 2017 and accordingly these unaudited standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in the Ind-AS 34 interim financial reporting prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and the other accounting principles generally accepted in India. The unaudited standalone financial results for the Quarter ended 30th June, 2016 have been restated to comply with Ind-AS to make them comparable. The Ind-AS compliant unaudited standalone financial results pertaining to period ended 30th June, 2016 have not been subjected to limited review or audit. However, the management has exercised due diligence to ensure that the unaudited standalone financial results presents a true and fair view of its affair.
2. The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 10.08.2017.
3. The Statutory Auditors have carried out a Limited Review of the unaudited standalone financial results of the quarter ended 30th June 2017.
4. The unaudited standalone financial results do not include Ind-AS compliant results for the preceding Quarter and previous year ended 31st March, 2017 as it is not mandatory as per SEBI's Circular dated 5th July, 2016.
5. The segment "Wealth advisory/ broking activities" includes stock broking and brokerage on fixed deposit and mutual fund placement.
6. Reconciliation of Net Profit as previously reported under Indian GAAP to Ind-AS for the Quarter ended 30th June, 2016 is as Under :

(Rs. In Lac)	
Particulars	Quarter ended 30th June, 2016
Net Profit for the Period (as per Indian GAAP)	16
Ind-AS adjustments	
(Charge) / Benefit :	
Acturial gain / loss on employee benefits classified to OCI	6
Reversal of rent straight lining provision.	(1)
Reversal of upfront fees on long term borrowings (net of amortization)	-
Net Profit for the period (as per Ind-AS)	21
<u>Other comprehensive Income (OCI) (after tax)</u>	
Actuarial gain/loss on employee benefits (net of tax)	(6)
Total comprehensive income as per Ind-AS	15

7. Previous period / quarter figures have been regrouped / reclassified, wherever necessary.

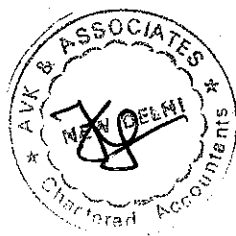


Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Segment wise revenue, results , Segment assets and Segment liabilities for the quarter ended
30 June 2017

Particulars	(Rs. In lacs)	
	Quarter ended	
	30 June 2017 (Unaudited)	30 June 2016 (Unaudited)
Segment Revenue		
(a) Debt and equity market operations	10	(50)
(b) Corporate finance/ advisory fees	264	416
(c) Wealth Advisory / Broking activities	318	331
(d) Infrastructure advisory	7	92
Income from Operations	599	789
Segment results		
Profit before tax and interest from each segment		
(a) Debt and equity market operations	(6)	(155)
(b) Corporate finance/ advisory fees	105	296
(c) Wealth Advisory / Broking activities	(39)	(11)
(d) Infrastructure advisory	(18)	3
Total	42	133
Less:		
1) Unallocable interest	40	53
2) Other unallocable expenditure (net off unallocable income)	(92)	52
Profit before tax	94	28
Segment Assets		
(a) Debt and equity market operations	839	1,003
(b) Corporate finance/ advisory fees	224	403
(c) Wealth Advisory / Stock Broking	2,987	2,576
(d) Infrastructure advisory	514	714
(e) Unallocated*	11,039	10,795
Total Segment Assets	15,603	15,491
Segment Liabilities		
(a) Debt and equity market operations	38	16
(b) Corporate finance/ advisory fees	3	41
(c) Wealth Advisory / Stock Broking	1,404	1,046
(d) Infrastructure advisory	52	123
(e) Unallocated	1,732	2,089
Total Segment Liabilities	3,229	3,315

* Unallocated Assets includes :

- Investments in subsidiaries	6,011	5,807
- Unallocated Fixed Assets	3,130	3,228
- Loans to subsidiaries	1,200	558
- Other Current & Non Current Assets	698	1,202



Place: New Delhi
Date : 10 August 2017

For and on behalf of the Board of
Almondz Global Securities Limited

Jagdeep Singh
Jagdeep Singh
Wholetime Director

AVK & Associates

Chartered Accountants

101-102, Express Arcade, H-10,
Netaji Subhash Place, Pitampura,
Delhi 110034 Ph. 011 42471074
email: avk.ca.kg@gmail.com

INDEPENDENT AUDITORS' REVIEW REPORT

To the Board of Directors

Almondz Global Securities Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results ("the statement") of the company, Almondz Global Securities Limited ("the company") for the quarter ended 30 June, 2017 being submitted by the company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated 5 July, 2016. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors of the Company at their meeting held on 10 August, 2017. Our responsibility is to issue a report on the statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by an Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



AVK & Associates

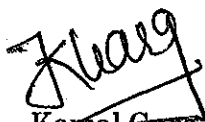
Chartered Accountants

3. Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement prepared in accordance with the Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated 5 July, 2016 and other accounting principles generally accepted in India, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For AVK & ASSOCIATES

Chartered Accountants

Firm Registration No. 002638N


Kamal Garg
Partner



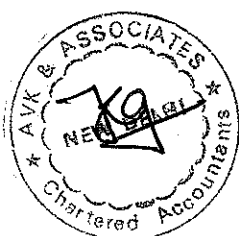
Membership No. : 091238

Dated : 10-08-2017

Place : New Delhi

(Rs. In lacs)

	Particulars	Quarter ended	
		30 June 2017	30 June 2016
		(Unaudited)	(Unaudited)
1	Revenue from operations	1,350	1,155
2	Other income	242	117
3	Total Income	1,592	1,272
4	Expenses :		
(a)	Employees benefit expenses	638	512
(b)	Finance cost	60	102
(c)	Depreciation and amortisation expense	29	45
(d)	Other expenses	700	553
	Total Expenses	1,427	1,212
5	Profit/ (loss) before exceptional items and tax (3-4)	165	60
6	Exceptional items	-	-
7	Profit/ (loss) before tax (5-6)	165	60
8	Share of profit/ (loss) in associates	45	41
9	Tax expense :		
(a)	Current tax	43	61
(b)	Current tax for earlier years	3	-
(c)	MAT credit entitlement	-	-
(d)	Deferred tax	3	-
	Total Tax expense :	49	61
10	Profit/ (loss) for the period (7+8-9)	161	40
11	Other comprehensive Income (after tax)	(11)	(13)
12	Total comprehensive income (after tax)	150	27
13	Profit for the period attributable to		
(a)	Share holder of AGSL	161	40
(b)	Non-controlling interest	-	-
14	Total comprehensive income for the period attributable to		
(a)	Share holder of AGSL	150	27
(b)	Non-controlling interest	-	-
15	Paid-up equity share capital (Face value of Rs. 6 each)	1,553	1,553
16	Earnings per share before extra ordinary items (of Rs.6 each)		
a)	Basic earnings per share (Rs.)	0.62	0.15
b)	Diluted earnings per share (Rs.)	0.62	0.15



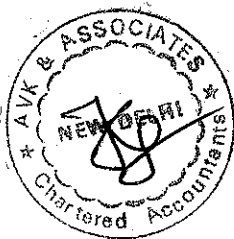
Sagdeep Singh

Almondz Global Securities Limited

Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001

Notes:

1. The group adopted Indian Accounting Standards ("Ind-AS") from 1st April, 2017 and accordingly these unaudited Consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in the Ind-AS 34 interim financial reporting prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and the other accounting principles generally accepted in India. The unaudited Consolidated financial results for the Quarter ended 30th June, 2016 have been restated to comply with Ind-AS to make them comparable. The Ind-AS compliant unaudited Consolidated financial results pertaining to period ended 30th June, 2016 have not been subjected to limited review or audit. However, the management has exercised due diligence to ensure that the unaudited Consolidated financial results presents a true and fair view of its affair.
2. The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 10.08.2017.
3. The Statutory Auditors have carried out a Limited Review of the unaudited Consolidated financial results of the quarter ended 30th June 2017.
4. The unaudited Consolidated financial results do not include Ind-AS compliant results for the preceding Quarter and previous year ended 31st March, 2017 as it is not mandatory as per SEBI's Circular dated 5th July, 2016.
5. Previous period figures have been regrouped / reclassified where ever considered necessary.
6. The segment "Wealth advisory / broking activities" includes stock broking, commodities broking and brokerage on fixed deposit and mutual fund placement.



Sagdeep Singh

7. Reconciliation of Net Profit as previously reported under Indian GAAP to Ind-AS for the Quarter ended 30th June,2016 is as Under :

Particulars	Quarter ended 30th June,2016
Net Profit for the Period (as per Indian GAAP)	28
Ind-AS adjustments (Charge) / Benefit :	
Actuarial gain / loss on employee benefits classified to OCI	13
Reversal of rent straight lining provision.	(1)
Net Profit for the period (as per Ind-AS)	40
<u>Other comprehensive Income (OCI) (after tax)</u>	
Actuarial gain/loss on employee benefits (net of tax	(13)
Total comprehensive income as per Ind-AS	27

8. The consolidated results for the Quarter ended 30 June 2017, include the results of followings :

Subsidiaries:

- Almondz Finanz Limited.
- Almondz Commodities Private Limited.
- Almondz Wealth Advisors Limited.
- Skiffle Healthcare Services Limited.
- Almondz Global Infra- Consultant Limited.
- North Square Projects Private Limited.
- Almondz Debt Advisors Limited w.e.f 5th December 2016

Associates:

- Premier Alcobev Private Limited.
- New Age Blocks Private Limited upto 28 September 2016.



Jagdeep Singh

Almondz Global Securities Limited (Consolidated)
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi -110001
Segment wise revenue, results and segment assets / liabilities for the Quarter ended 30 June 2017

Particulars	(Rs. In lacs)	
	Quarter ended	
	30 June 2017	30 June 2016
	(Unaudited)	(Unaudited)
Segment Revenue		
(a) Debt and equity market operations	8	28
(b) Corporate finance/advisory fees	264	416
(c) Wealth advisory / Broking activities	386	337
(d) Finance activities	110	51
(e) Infrastructure advisory	556	262
(f) Healthcare Services	24	58
(g) Others*	2	3
Income from Operations	1,350	1,155
Segment Results		
Profit before tax and interest from each segment		
(a) Debt and equity market operations	(40)	(138)
(b) Corporate finance/advisory fees	102	296
(c) Wealth advisory / Broking activities	(23)	(20)
(d) Finance activities	131	47
(e) Infrastructure advisory	10	6
(f) Healthcare Services	(34)	(28)
(g) Others*	3	6
Total	149	169
Less:		
1) Unallocable interest	40	53
2) Other unallocable expenditure (net off unallocable income)	(56)	56
Profit before tax	165	60
Segment Assets		
(a) Debt and equity market operations	822	1,358
(b) Corporate finance/advisory fees	225	403
(c) Wealth advisory / Broking activities	3,287	4,317
(d) Finance activities	3,504	3,342
(e) Infrastructure advisory	2,228	1,382
(f) Healthcare Services	442	404
(g) Others*	1,856	1,822
(h) Unallocated	4,308	4,808
Total	16,672	17,836
Segment Liabilities		
(a) Debt and equity market operations	67	37
(b) Corporate finance/advisory fees	11	41
(c) Wealth advisory / Broking activities	1,490	2,586
(d) Finance activities	9	9
(e) Infrastructure advisory	621	277
(f) Healthcare Services	82	79
(g) Others*	9	7
(h) Unallocated	1,681	2,257
Total	3,970	5,293

Others include:-

a) investment in associates (Premier Alcobev Private Limited) through subsidiary

1,561 1,558

Unallocated include:-

a) Unallocated fixed assets

3,217 3,217

b) Other current / non current assets

1,092 1,591

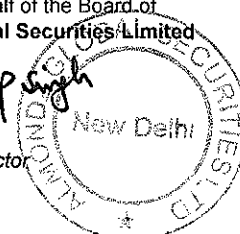
*The businesses which are not reportable segments during the year have been grouped under the 'Others' segment.

Place: New Delhi
Date: 10 August 2017



For and on behalf of the Board of
Almondz Global Securities Limited

Jagdeep Singh
Jagdeep Singh
Wholetime Director



AVK & Associates

Chartered Accountants

101-102, Express Arcade, H-10,
Netaji Subhash Place, Pitampura,
Delhi 110034 Ph. 011 42471074
email: avk.ca.kg@gmail.com

INDEPENDENT AUDITORS' REVIEW REPORT

To the Board of Directors
Almondz Global Securities Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results ("the statement") of Almondz Global Securities Limited ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), and its share of the profit of associate for the quarter ended 30 June, 2017 being submitted by the company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated 5 July, 2016. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors of the Company at their meeting held on 10 August, 2017. Our responsibility is to issue a report on the statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by an Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of holding company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. The Statement includes the results of the following entities:

Holding Company
Almondz Global Securities Limited

Subsidiaries
 - a) Almondz Finanz Limited.
 - b) Almondz Commodities Private Limited
 - c) Almondz Global Infra-consultant Limited
 - d) Skiffle Healthcare Limited



AVK & Associates

Chartered Accountants

- e) Almondz Wealth Advisors Limited
- f) North Square Projects Private Limited
- g) Almondz Debt Advisors Private Limited

Associates

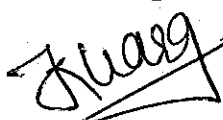
- a) Premier Alcobev Private Limited
- b) New Age Blocks Private Limited (Up to 28-09-2016)

4. The consolidated financial results include group's share of profit after tax of Rs. 45 Lacs for the quarter ended on 30 June, 2017 as considered in the consolidated financial results in respect of one associate whose Statement of unaudited results have not been reviewed by us. The Statement of unaudited financial result has been approved by the management of the company. Our report on the statement, in so far as it relates to the amounts and disclosure included in respect of associates is based solely in the Statement of unaudited financial results approved by the management of the company.
5. Based on our review conducted as above and based on the consideration of Statement of unaudited financial results referred to in paragraph 4 above, nothing has come to our notice that causes us to believe that the accompanying statement prepared in accordance with the Accounting Standards specified as per Section 133 of the Companies Act, 2013 as modified by Circular No. CIR/CFD/FAC/62/2016 dated 5 July, 2016 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed including the manner in which it is to be disclosed, or that it contains any material misstatement.

For AVK & ASSOCIATES

Chartered Accountants

Firm Registration No. 002638N



Kamal Garg

Partner

Membership No. : 091238

Dated : 10-08-2017

Place : New Delhi

