

The Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1. G Block,
Bandra-Kurla Complex,
Bandra (East),
MUMBAI 400 051.

Kind Attn. Mr. Kautuk Upadhyay

Sub: Non-Compliance as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

This is with reference to your email dated 7th June, 2018 regarding the deficiency / non submission of the Statement of Modified Opinion or in case of unmodified Opinion(s), a declaration to that effect to the Stock Exchanges along with Financial Results for the Quarter & Year Ended, March 31, 2018.

Kindly note that, we have already submitted on 2nd June, 2018 the Statement of Impact of Audit Qualification for Audit Report with Modified Opinion in the prescribed format along with Financial Results for the Quarter and Year ended 31st March, 2018, issued by M/s. Lodha & Co., Chartered Accountant, Statutory Auditors of the Company, which is already taken on record by you.

As far as your query regarding the Statement of Impact not being signed by the Managing Director is concerned, please note all the Directors of the Company have resigned from the Board and as on date no Board of Directors exists. Further please note, as already informed to you, the Company is under Corporate Insolvency Resolution Process (CIRP) as ordered by the Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench as per the Order dated 23rd March, 2018 and the Interim Resolution Professional (IRP) has taken on record and approved the Financial Results for the quarter and year ended 31st March, 2018.

The IRP who is vested with the powers of the Board as per the provisions of the Insolvency & Bankruptcy Code, 2016 has signed the Financial Results / Statements for the FY 2017-18.

Kindly take the same on your records,

Thanking you,

Yours Faithfully,
For **PETRON ENGG. CONSTN. LTD.,**



(Authorised Signatory)

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