

Date: 26th April, 2018

To,

Securities and Exchange Board of India
SEBI Bhavan, Plot No. C4-A, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.

Dear Sirs,

Sub: Inter- se transfer of shares of D B Realty Limited among immediate relative falling under Promoter Group Category.

Report under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

This is to inform that Ms. Sunita Goenka, being a part of the Promoter Group of D B Realty Limited ("Company"), transferred 1669327 Equity shares of Rs. 10/- each of Company by way of gift to me, being son and thus immediate relative of Ms. Sunita Goenka.

This being an inter se-transfer of shares amongst immediate relative, the same falls within the exemption under Regulation 10(1)(a)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011. Consequent to the above acquisition, i will be the part of the Promoter Group and my shareholding in the Company will be 0.6862% and shareholding of my mother Ms. Sunita Goenka will be Nil.

The aggregate shareholding of Promoter / Promoter Group before and after the above inter se transaction remains the same.

In this connection ,the Report under regulation 10(7) along with pay order bearing no. 770391 dated 24/04/2018 towards the prescribed fees of Rs. 1,50,000/- (Rupees One Lakh Fifty Thousand Only) in favour of the Securities and Exchange Board of India , payable at Mumbai drawn on Kotak Mahindra Bank for the above said acquisition in the prescribed format is enclosed herewith for your kind information and record .

Thanking you,

Yours faithfully,



Shravan Bali (Acquirer)

CC : 1) D B Realty Limited.

2) BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

✓ **3) National Stock Exchange of India Limited**
Exchange Plaza,
Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400 051

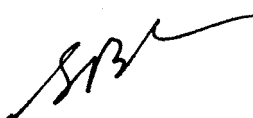
Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance up on exemption provided for in regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

1	General Details	
a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Name :Shravan Bali, Address: 33-34, Shruti Apartment, Yashodham, Gen. A.K. Vaidya Marg, Goregaon (East), Mumbai 400063 Email Id: shravan.bali@gmail.com Phone: 022-40778621
b.	Whether sender is the acquirer (Y/N)	Yes
c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not Applicable
d.	Name, address, Tel no: and e-mail of the sender, if sender is not the acquirer	Not Applicable
2	Compliance of Regulation 10(7)	
a.	Date of report	26.04.2018
b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes, Report has been submitted within 21 working days from the date of acquisition
c.	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes, The applicable fees of Rs. 1,50,000/- (Rupees One lakh fifty thousand only) is enclosed vide Pay Order No. 770391 dated 24.04.2018 Drawn on Kotak Mahindra Bank Goregaon Branch, Mumbai.
3	Compliance of Regulation 10(5)	
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition	Yes, Intimation was sent 4 working days prior to date of acquisition under Regulation 10(5)
b.	Date of Report	28.03.2018
4	Compliance of Regulation 10(6)	
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition	Yes,
b.	Date of Report	17.04.2018
5	Details of the Target Company (TC)	
a.	Name & address of TC	D B Realty Limited, DB House, Gen. A. K. Vaidya Marg, Goregaon (East), Mumbai 400 063
b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited & National Stock Exchange of India Limited
6	Details of the acquisition	
a.	Date of acquisition	11.04.2018
b.	Acquisition price per share (in Rs.)	Nil – The said transfer was by way of Gift and hence no consideration was paid.

	c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 3(1)			
	d.	Shareholding of acquirer/s and PACs individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name of the acquirer/s / PACs Shravan Bali (son)	Nil Annexure - I	Nil Annexure - I	16,69,327 Annexure - I	0.6862 Annexure - I
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name of the seller Sunita Goenka (mother)	1669327	0.6862	Nil	Nil
7	Information specific to the exemption category to which the instant acquisition belongs Regulation 10(1)(a)(i)					
	a.	Provide the names of the seller/s	Ms. Sunita Goenka			
	b.	Specify the relationship between the acquirer/s and the seller/s.	I, Shravan Bali (Acquirer) am Son of Ms. Sunita Goenka (Seller) and forms the part of Promoter Group			
	c.	Confirm whether the acquirer/s and the seller/s are 'immediate relatives' as defined in the Regulation 2(I).	Yes, Mr. Shravan Bali Acquirer is Son of Ms. Sunita Goenka Seller and hence are immediate relative as defined in Regulation 2(1).			
	d.	If shares are frequently traded, volume-weighted average market price (VWAP) for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Rs. 58.41/- However the shares transferred by way of gift. Hence no consideration was paid			
	e.	If infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable			
	f.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable.	Not applicable. Since the shares were transferred by way of gift. Hence no consideration was paid.			
	g.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	28.03.2018			

h.	1) Whether the acquirers as well as sellers have complied (during 3 years prior to the date of acquisition) with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). 2) If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made along with the copies of the same.	Yes Copies of filling disclosure under Regulation 30(1) and 30(2) by the Promoter / Promoter Group as on 31.03.2016, 31.03.2017, 31.03.2018 are attached – Annexure - II
i.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.	I hereby declare that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.



SHRAVAN BALI

Date: 26th April, 2018

Place : Mumbai

NOTE:

- (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately. *The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI (Substantial Acquisition of Shares and Takeover Regulations) 2011*

Annexure - I**Item 6 (d) & (e)**

Shareholding details		Pre - Transaction		Post – Transaction	
		No.of shares held	% w.r.t total share capital of TC	No.of shares held	% w.r.t total share capital of TC
A	Acquiirer				
	Shravan Bali	0	0	1669327	0.6862
	Total (A)	0	0	1669327	0.6862
B	Seller / Transferor				
	Sunita Goenka	1669327	0.6862	0	0
	Total (B)	1669327	0.6862	0	0
C	Others forming part of Promoter / Promoter Group / PAC				
	Vinod K. Goenka	15364216	6.3160	15364216	6.3160
	Sanjana Vinod Goenka	22382108	9.2009	22382108	9.2009
	Aseela Goenka, Sunita Goenka, Alok Agarwal	12000000	4.9330	12000000	4.9330
	Vinod K. Goenka HUF	3182037	1.3081	3182037	1.3081
	Aseela V. Goenka	14769958	6.0717	14769958	6.0717
	Shanita Deepak Jain	191081	0.0786	191081	0.0786
	Top Notch Buildcon LLP	273207	0.1123	273207	0.1123
	Karim Gulamali Morani	399643	0.1643	399643	0.1643
	Mohammed Gulamali Morani	380612	0.1565	380612	0.1565
	Ali Gulamali Morani	60026	0.0247	55026	0.0226
	Shabana Balwa	153090	0.0629	153090	0.0629
	Mohammed Salim Balwa	105886	0.0435	105886	0.0435
	Wahida Asif Balwa, Asif Balwa	71500	0.0294	71500	0.0294
	Usman Balwa	74445	0.0306	74445	0.0306
	Salim Balwa	74340	0.0306	74340	0.0306
	Ishaq Balwa	74340	0.0306	74340	0.0306
	Mohamed Yusuf Balwa	69840	0.0297	69840	0.0297
	Abdul Hafeez Salim Balwa	7000	0.0029	7000	0.0029
	Neelkamal Tower Construction LLP	80314871	33.0162	80314871	33.0162
	Total (C)	149948200	61.6414	149943200	61.6393
	GRAND TOTAL (A)+(B)+(C)	151617527	62.3276	151612527	62.3256

VINOD K. GOENKA

Karmyog, 6th Floor,
Plot No.11, N.S.Road,
No.6, Hatkesh Society,
JVPD Scheme,
Mumbai - 400 049

Date: 6th April, 2016

The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	✓ The Secretary, National Stock Exchange of India Limited "Exchange Plaza", Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 - 2272 2037/39/3121	Fax No.: 022 - 26598237/38

Sub.: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Take overs) Regulations, 2011

Please find enclosed herewith the format of disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Take overs) Regulations, 2011 duly signed.

Kindly acknowledge the receipt of the same and take on record

Thanking you,

Yours faithfully,



VINOD K. GOENKA

Encl: As above

Cc: D B Realty Limited
DB House, Gen. A. K. Vaidya Marg,
Goregaon (East), Mumbai - 400 063

Format for disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Take overs) Regulations, 2011

1.Name of the Target Company (TC)	D B Realty Limited		
2. Names of the Stock Exchanges where the shares of the TC are listed	BSE Ltd and National Stock Exchange India Ltd.		
3. Particulars of the Shareholders (a)Name of person(s) together with Persons acting in concert(PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the Target Company) is more than 25% of the voting rights of the TC or (b)Name(s) of Promoter(s), members of the Promoter Group and persons Acting in Concert (PAC) with him	N.A Mr. Vinod K. Goenka and Mr. Vinod K. Goenka HUF (the promoters) and the members of the Promoter Group and PAC are as per Annexure.		
4. Particulars of Shareholding of Persons mentioned in (3) above	Number of Shares	% with ref to the total shares/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on 31 st March of the year, holding of	As per annexure		
(a) Shares	Nil	N.A	N.A
(b) Voting Rights (Otherwise than shares)	Nil	N.A	N.A
(c) Warrants	Nil	N.A	N.A
(d) Convertible Securities	Nil	N.A	N.A
(e) Any other Instrument that would entitle the holder to receive shares in the TC	Nil	N.A	N.A
TOTAL (Equity Shares)	47575567	19.5575	N.A
TOTAL (8% Redeemable Preference Shares)	5740	0.0078	N.A

Note: In case of Promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.



(VINOD K. GOENKA)

Place: Mumbai

Date: 6th April, 2016

Particulars of shareholding of Persons mentioned in (3) above	Number of Shares	% with ref to the total shares / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Vinod K. Goenka, Aseela Vinod Goenka	13632108	5.6040	N.A.
Vinod Goenka HUF	1763463	0.7249	
Aseela V. Goenka, Sunita Goenka, Alok Agarwal	12000000	4.9330	
Aseela Vinod Goenka, Vinod K. Goenka	2779715	1.1427	
Aseela Goenka, Vinod Goenka	1137850	0.4678	
Aseela Vinod Goenka	2740177	1.1264	
Vinod Goenka	1632108	0.6709	
Vinod Goenka, Aseela Goenka	100000	0.0411	
Sanjana Vinod Goenka	7000000	2.8776	
----- do-----	1750000	0.7194	
Sunita Goenka	1669327	0.6862	
Shanita Deepak Jain, Deepak Jain	191081	0.0785	
Top Notch Buildcon	273207	0.1123	
Karim Gulamali Morani	399643	0.1643	
Mohammed Gulamali Morani	380612	0.1565	
Ali Gulamali Morani	126276	0.0519	
TOTAL	47575567	19.5575	N.A
Voting Rights otherwise than shares	N.A	N.A	N.A
Warrants	N.A	N.A	N.A
Convertible Securities	N.A	N.A	N.A
Any other instrument that would entitle the holder to receive the shares in the TC	N.A	N.A	N.A

Note: In addition to the above holdings, promoter group of Vinod Goenka has lent certain number of shares to the other promoter group viz. NeelKamal Tower Construction LLP in the year 2009 to enable them to create encumbrance by way of Non Disposal Undertaking on shares belonging to Promoter and Promoter Group through a Corporate entity / LLP in favour of ICICI Bank as per details given below.

Name of the Promoter Group person who has lent shares	No of shares lent	% to the total no of shares / voting capital
Aseela V. Goenka, Vinod K. Goenka	8112216	3.33
Vinod K. Goenka HUF	2366889	0.97
Sanjana V. Goenka	13632108	5.60
V.S.Erectors & Builders Pvt Ltd	5244750	2.16
TOTAL	29355963	12.06

8% Redeemable Preference Shares

Particulars of shareholding	Number of Shares	% with ref to the total shares / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
8% Redeemable Preference Shares (Total No. of Preference Shares 71755740)			
Conwood Construction & Developers Pvt. Ltd.	2870	0.0039	N.A
K. G. Enterprises	2870	0.0039	N.A



VINOD K. GOENKA

NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)

LLPIN - AAA -2602

265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Date: 5th April, 2016

To

The Manager,	The Manager,
Dept. of Corporate Services	National Stock Exchange of India Limited
BSE Limited,	Exchange Plaza, Bandra Kurla Complex
P J Towers, Dalal Street ,	Bandra (East),
Mumbai - 400 001	Mumbai 400051
SCRIP CODE: 533160 SCRIP ID: DBREALTY	SCRIP SYMBOL: DBREALTY SERIES: EQ
FAX No. 022-2272 2037/39 /3121	FAX No. 022-26598237/38

Dear Sirs,

Sub : Annual Disclosure under Regulation 30(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to regulations 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we as a Promoter of D B Realty Limited (" Company") are enclosing Disclosure of the shareholding in the prescribed format with regard to our shareholdings (alongwith members of promoter group and Person Acting in Concert with us) in the Company.

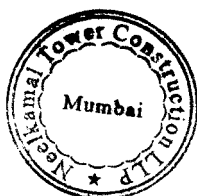
Kindly acknowledge the receipt of the same and take on records.

Thanking You,

Yours faithfully,

For Neelkamal Tower Construction LLP,

Authorised Signatory
(Salim U. Balwa)



CC to :

D B Realty Limited

DB House, Gen. A. K. Vaidya Marg,
Goregaon (East), Mumbai 400063

NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)

LLPIN - AAA -2602

265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Disclosure under Regulation 30 (1) and 30(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

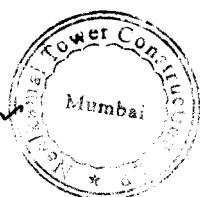
1.	Name of the Target Company (TC)	D B Realty Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited. National Stock Exchange of India Ltd.		
3.	Particulars of the shareholder(s): a. Name of person(s) together with Parsons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons acting in Concert (PAC) with him.	N.A. M/s. Neelkamal Tower Construction LLP (Promoter) and member of promoter group and Persons Acting Concert (PAC) with him are mentioned in Annexure.		
4.	Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t total shares/voting capital wherever applicable	% of total diluted shares/voting capital of TC (*)
5.	As of March 31 st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) – N.A. c) Warrants – N.A. d) Convertible Securities – N.A. e) Any other instrument that would entitle the holder to receive shares in the TC – N.A.	As per Annexure		
Total				

Signature of Authorised Signatory

Salim U. Balwa

Place : Mumbai

Date : 5th April, 2016



NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)

LLPIN - AAA -2602

265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

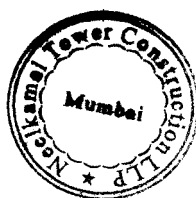
Annexure

Shareholding of persons promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with Promoters as on 31st March, 2016.

Particulars of the Shareholding of Persons mentioned at (3) above	No. of Shares	% w.r.t total shares/voting capital wherever applicable	% of total diluted shares/voting capital of TC (*)
*M/s. NEELKAMAL TOWER CONSTRUCTION LLP	102389871	42.09	Not Applicable
MR. USMAN E. BALWA	74445	0.03	
MR. SALIM U. BALWA	74340	0.03	
MR. ISHAQ Y. BALWA	74340	0.03	
MR. MOHAMMED Y. BALWA	72340	0.03	
MRS. SHABANA S. BALWA	153090	0.06	
MRS. WAHIDA A. BALWA	76445	0.03	
MR. MOHAMMED S. BALWA	90886	0.04	
MR. ABDUL HAFEEZ S. BALWA	7000	0.00	
TOTAL = >	103085097	42.34	
Voting rights (otherwise than shares)	N A	N A	
Warrants	N A	N A	
Convertibles Securities	N A	N A	
Any other instrument that would entitle the holder to receive shares in the TC	N A	N A	

*Out of the total share holding of M/s. Neelkamal Tower Construction LLP (NTCLLP) 2,93,55,963 nos. of equity shares were borrowed from the following promoter group/ Persons Acting in Concerts/ individuals /entities to enable NTCLLP to create Non Disposal undertaking on shares against financial facilities extended by ICICI Bank UK:

Name of Shareholder	Nos. of Shares borrowed by NTCLLP
Mrs. Aseela Goenka	81,12,216
Vinod Goenka – HUF	23,66,889
Ms. Sanjana Goenka	1,36,32,108
VS Erectors & Builders Pvt Ltd	52,44,750
Total Nos. of shares = >	2,93,55,963



NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)

LLPIN - AAA -2602

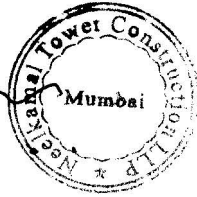
265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Signature of Authorised Signatory

Salim U. Balwa

Place : Mumbai

Date : 5th April, 2016



Note

1. In case of Promoter(s) making disclosure under regulation 30(2), no additional disclosure under Regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

VINOD K. GOENKA

Karmyog, 6th Floor,
Plot No.11, N.S.Road,
No.6, Hatkesh Society,
JVPD Scheme,
Mumbai – 400 049

Date : 6th April, 2017

The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	✓ The Secretary, National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/39/3121	Fax No.: 022 – 26598237/38

Sub.: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Take overs) Regulations, 2011

Please find enclosed herewith the format of disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly signed.

Kindly acknowledge the receipt of the same and take on record.

Thanking you,

Yours faithfully,



VINOD K. GOENKA

Encl: As above

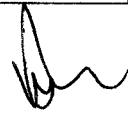
CC - D B Realty Limited
DB House, Gen. A.K.Vaidya Marg,
Goregaon (East), Mumbai – 400 063

Format for disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Take overs) Regulations, 2011

1.Name of the Target Company (TC)	D B Realty Limited		
2. Names of the Stock Exchanges where the shares of the TC are listed	BSE Ltd and National Stock Exchange India Ltd.		
3. Particulars of the Shareholders (a)Name of person(s) together with Persons acting in concert(PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the Target Company) is more than 25% of the voting rights of the TC or (b)Name(s) of Promoter(s), members of the Promoter Group and persons Acting in Concert (PAC) with him	Mr. Vinod K. Goenka and Mr. Vinod K. Goenka HUF (the promoters) and the members of the Promoter Group and PAC are as per Annexure.		
4. Particulars of Shareholding of Persons mentioned in (3) above	Number of Shares	% with ref to the total shares/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on 31 st March of the year, holding of	As per annexure		
(a) Shares	Nil	N.A	N.A
(b) Voting Rights (Otherwise than shares)	Nil	N.A	N.A
(c) Warrants	Nil	N.A	N.A
(d) Convertible Securities	Nil	N.A	N.A
(e) Any other Instrument that would entitle the holder to receive shares in the TC	Nil	N.A	N.A
TOTAL (Equity Shares)	70604010	29.0243	N.A

Particulars of shareholding of 8% Redeemable Preference Shares Allotted pursuant to the court approved Scheme of Amalgamation of erstwhile Subsidiary Company

Names	Number of Shares	% with ref to the total shares/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Conwood Construction & Developers Pvt.Ltd.	2870	0.0039	N.A
K. M. Goenka/ V. K. Goenka/ V. K. Goenka – Karta HUF, Pramod K. Goenka, Sunita Goenka, Shanita Jain – Partner K. G. Enterprises	2870	0.0039	N.A
Total :	5740	0.0078	N.A



Note: In case of Promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

A handwritten signature in black ink, consisting of a large, stylized 'V' followed by a series of loops and a long horizontal stroke extending to the right.

(VINOD K. GOENKA)

Place: Mumbai

Date: 6th April, 2017

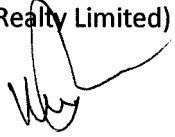
Particulars of shareholding of Persons mentioned in (3) above	Number of Shares	% with ref to the total shares / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Vinod K. Goenka, Aseela Vinod Goenka	13632108	5.6040	N.A.
Vinod Goenka	1632108	0.6709	
Vinod Goenka, Aseela Goenka	100000	0.0411	
Vinod Goenka HUF	3087582	1.2692	
Aseela V. Goenka, Sunita Goenka, Alok Agarwal	12000000	4.9330	
Aseela Vinod Goenka, Vinod K. Goenka	2779715	1.1427	
Aseela Goenka, Vinod Goenka	1137850	0.4678	
Aseela Vinod Goenka	10852393	4.4612	
Sanjana Vinod Goenka	7000000	2.8776	
----- do-----	15382108	6.3234	
Sunita Goenka	1669327	0.6862	
Shanita Deepak Jain, Deepak Jain	191081	0.0786	
Top Notch Buildcon LLP	273207	0.1123	
Karim Gulamali Morani	399643	0.1643	
Mohammed Gulamali Morani	380612	0.1565	
Ali Gulamali Morani	86276	0.0355	
TOTAL	70604010	29.0243	N.A
Voting Rights otherwise than shares	N.A	N.A	N.A
Warrants	N.A	N.A	N.A
Convertible Securities	N.A	N.A	N.A
Any other instrument that would entitle the holder to receive the shares in the TC	N.A	N.A	N.A

Notes:

- a) In addition to the above holdings, promoter group of Vinod Goenka has lent certain number of shares to the other promoter group viz. NeelKamal Tower Construction LLP in the year 2009 to enable them to create encumbrance by way of Non Disposal Undertaking on shares belonging to Promoter and Promoter Group through a Corporate entity / LLP in favour of ICICI Bank as per details given below:

Name of the Promoter Group person who has lent shares	No of shares lent	% to the total no of shares / voting capital
Vinod K. Goenka HUF	948730	0.39
V.S.Erectors & Builders Pvt. Ltd.	5244750	2.16
TOTAL	6193480	2.55

- b) Shares in the name of Vinod Goenka includes 1,36,32,108 shares taken on loan basis from Jayvardhan Goenka, an immediate relative in the year 2009 to meet the requirement of security creation for a facility availed from a bank.
- c) Shares in the name of Sanjana Vinod Goenka includes 87,50,000 shares taken on loan basis (70,00,000 in September 2014 and 17,50,000 in October & December 2014) from Vinod Goenka HUF, an immediate relative and Promoter, to meet security requirement for facility availed by Gokuldham Real Estate Development Co. Pvt. Ltd. (an erstwhile subsidiary now merged with D B Realty Limited) from Indiabulls Housing Finance Limited.



VINOD K. GOENKA

NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)

LLPIN - AAA -2602

265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Date: 4th April, 2017

To

The Manager,	The Manager,
Dept. of Corporate Services	National Stock Exchange of India Limited
BSE Limited,	Exchange Plaza, Bandra Kurla Complex
P J Towers, Dalal Street ,	Bandra (East),
Mumbai - 400 001	Mumbai 400051
SCRIP CODE: 533160 SCRIP ID: DBREALTY	SCRIP SYMBOL: DBREALTY SERIES: EQ
FAX No. 022-2272 2037/39 /3121	FAX No. 022-26598237/38

Dear Sirs,

Sub : Annual Disclosure under Regulation 30(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to regulations 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we as a Promoter of D B Realty Limited (" Company") are enclosing Disclosure of the shareholding in the prescribed format with regard to our shareholdings (alongwith members of promoter group and Person Acting in Concert with us) in the Company.

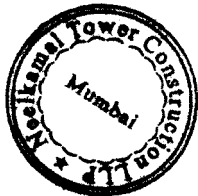
Kindly acknowledge the receipt of the same and take on records.

Thanking You,

Yours faithfully,

For Neelkamal Tower Construction LLP,

Authorised Signatory
(Salim U. Balwa)



CC to :

D B Realty Limited

DB House, Gen. A. K. Vaidya Marg,
Goregaon (East), Mumbai 400063

NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)

LLPIN - AAA -2602

265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Disclosure under Regulation 30 (1) and 30(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

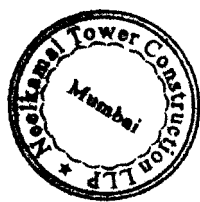
1.	Name of the Target Company (TC)	D B Realty Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited. National Stock Exchange of India Ltd.		
3.	Particulars of the shareholder(s): a. Name of person(s) together with Parsons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons acting in Concert (PAC) with him.	N.A. M/s. Neelkamal Tower Construction LLP (Promoter) and member of promoter group and Persons Acting Concert (PAC) with him are mentioned in Annexure.		
4.	Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t total shares/voting capital wherever applicable	% of total diluted shares/voting capital of TC (*)
5.	As of March 31 st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) -- N.A. c) Warrants -- N.A. d) Convertible Securities -- N.A. e) Any other instrument that would entitle the holder to receive shares in the TC -- N.A.	As per Annexure		
	Total			

Signature of Authorised Signatory

Salim U. Baiwa

Place : Mumbai

Date : 4th April, 2017



NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)

LLPIN - AAA -2602

265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

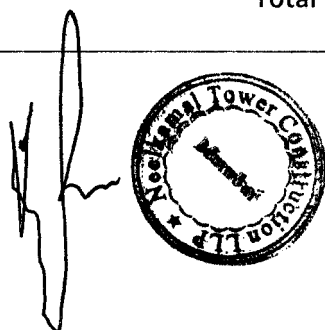
Annexure

Shareholding of persons promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with Promoters as on 31st March, 2016.

Particulars of the Shareholding of Persons mentioned at (3) above	No. of Shares	% w.r.t total shares/voting capital wherever applicable	% of total diluted shares/voting capital of TC (*)
*M/s. NEELKAMAL TOWER CONSTRUCTION LLP	80314871	33.02	Not Applicable
MR. USMAN E. BALWA	74445	0.03	
MR. SALIM U. BALWA	74340	0.03	
MR. ISHAQ Y. BALWA	74340	0.03	
MR. MOHAMMED Y. BALWA	72340	0.03	
MRS. SHABANA S. BALWA	153090	0.06	
MRS. WAHIDA A. BALWA	74445	0.03	
MR. MOHAMMED S. BALWA	90886	0.04	
MR. ABDUL HAFEEZ S. BALWA	7000	0.00	
TOTAL = >	80935757	33.27	
Voting rights (otherwise than shares)	N A	N A	
Warrants	N A	N A	
Convertibles Securities	N A	N A	
Any other instrument that would entitle the holder to receive shares in the TC	N A	N A	

*Out of the total share holding of M/s. Neelkamal Tower Construction LLP (NTCLLP), 61,93,480 nos. of equity shares were borrowed on loan basis from the following persons falling under Promoter Group category in the year 2008 and 2009 to enable NTCLLP to create Non Disposal undertaking on shares against financial facilities extended by ICICI Bank UK Plc:

Name of Shareholder	Nos. of Shares borrowed by NTCLLP
Vinod Goenka – HUF	9,48,730
VS Erectors & Builders Pvt Ltd	52,44,750
Total Nos. of shares = >	61,93,480



NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)

LLPIN - AAA -2602

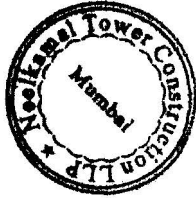
265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Signature of Authorised Signatory

Salim U. Balwa

Place : Mumbai

Date : 4th April, 2017



Note

1. In case of Promoter(s) making disclosure under regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

5th April, 2018

The Secretary, Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	✓ The Secretary, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 22722037/ 39	Fax No.: 022 – 26598237/38

Sub.: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Take overs) Regulations, 2011

Please find enclosed herewith the format of disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly signed.

Kindly acknowledge the receipt of the same and take on record..

Thanking you,

Yours faithfully,



Vinod K. Goenka

Encl : As above

CC – D B Realty Limited
DB House, Gen. A.K. Vaidya Marg,
Goregaon (East), Mumbai - 400063

Format for disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Take overs) Regulations, 2011

1.Name of the Target Company (TC)	D B Realty Limited		
2. Names of the Stock Exchanges where the shares of the TC are listed	BSE Ltd and National Stock Exchange India Ltd.		
3. Particulars of the Shareholders (a)Name of person(s) together with Persons acting in concert(PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the Target Company) is more than 25% of the voting rights of the TC or (b)Name(s) of Promoter(s), members of the Promoter Group and persons Acting in Concert (PAC) with him	N.A Vinod K. Goenka and Vinod K. Goenka HUF (the Promoters) and the members of the Promoter Group and PAC are as per Annexure.		
4. Particulars of Shareholding of Persons mentioned in (3) above	Number of Shares	% with ref to the total shares/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on 31 st March of the year, holding of	As per annexure		
(a) Shares	Nil	N.A	N.A
(b) Voting Rights (Otherwise than shares)	Nil	N.A	N.A
(c) Warrants	Nil	N.A	N.A
(d) Convertible Securities	Nil	N.A	N.A
(e) Any other Instrument that would entitle the holder to receive shares in the TC	Nil	N.A	N.A
TOTAL (Equity Shares)	70672215	29.0522	N.A

Particulars of Shareholding of 8% Redeemable Preference Shares Allotted pursuant to the court approved Scheme of Amalgamation of erstwhile Subsidiary Company

Names	Number of Shares	% with ref to the total shares/ voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
Conwood Construction & Developers Pvt. Ltd.	2870	0.0039	N.A
K.M. Goenka, V.K. Goenka, V.K.Goena-HUF, Promod K. Goenka, Sunita Goenka, Shanita Jain – Partner of K. G. Enterprises	2870	0.0039	N.A
TOTAL (8% Redeemable Preference Shares)	5740	0.0078	N.A

Note: In case of Promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.



(VINOD K. GOENKA)

Place: Mumbai

Date: 5th April, 2018

Particulars of shareholding of Persons mentioned in (3) above	Number of Shares	% with ref to the total shares / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Vinod K. Goenka, Aseela Vinod Goenka	13632108	5.6040	N.A.
Vinod Goenka HUF	3182037	1.3081	
Aseela V. Goenka, Sunita Goenka, Alok Agarwal, Goenka Family Trust	12000000	4.9330	
Aseela Vinod Goenka, Vinod K. Goenka	2779715	1.1427	
Aseela Goenka, Vinod Goenka	1137850	0.4678	
Aseela Vinod Goenka	10852393	4.4612	
Vinod Goenka	1632108	0.6709	
Vinod Goenka, Aseela Goenka	100000	0.0411	
Sanjana Vinod Goenka	8750000	3.5970	
----- do-----	13632108	5.6040	
Sunita Goenka	1669327	0.6862	
Shanita Deepak Jain, Deepak Jain	191081	0.0785	
Top Notch Buildcon	273207	0.1123	
Karim Gulamali Morani	399643	0.1643	
Mohammed Gulamali Morani	380612	0.1565	
Ali Gulamali Morani	60026	0.0246	
TOTAL	70672215	29.0522	N.A
Voting Rights otherwise than shares	N.A	N.A	N.A
Warrants	N.A	N.A	N.A
Convertible Securities	N.A	N.A	N.A
Any other instrument that would entitle the holder to receive the shares in the TC	N.A	N.A	N.A

Notes :

- a) In addition to the above holdings, promoter group of Vinod Goenka has lent certain number of shares to the other promoter group viz. Neelkamal Tower Construction LLP in the year 2009 to enable them to create encumbrance by way of Non Disposal Undertaking on shares belonging to Promoter and Promoter Group through a Corporate entity / LLP in favour of ICICI Bank as per details given below.

Name of the Promoter Group person who has lent shares	No of shares lent	% to the total no of shares / voting capital
Vinod K. Goenka HUF	948730	0.39
V.S.Erectors & Builders Pvt. Ltd.	5244750	2.16
TOTAL	6193480	2.55

- b) Shares in the name of Vinod Goenka includes 13632108 shares taken on loan basis from Jayvardhan Goenka, an immediate relative in the year 2009 to meet the requirement of security creation for a facility availed from a bank.

- c) Shares in the name of Ms. Sanjana Vinod Goenka includes 87,50,000 shares taken on loan basis (70,00,000 in September 2014 and 17,50,000 in October & December 2014) from Vinod Goenka HUF, Promoter, to meet security requirement for facility availed by Gokuldham Real Estate Development Co. Pvt. Ltd. (an erstwhile subsidiary now merged with D B Realty Limited) from Indiabulls Housing Finance Limited. Upon release of pledge of equity shares by Indiabulls Housing Finance Limited, Ms. Sanjana Goenka has again pledged total 1 Crore shares (which Consisted of 85,50,000 shares on loan basis from Mr. Vinod Goenka) with IDBI Trusteeship Services Limited in connection with financial facilities extended by HDFC Limited to a wholly owned subsidiary of the Company and 2 lacs Shares (taken on loan basis from Mr. Vinod Goenka) are still under pledge with Indiabulls Housing Finance Limited



VINOD K. GOENKA

NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)
LLPIN - AAA -2602

265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Date: 3rd April, 2018

To

The Manager,	The Manager,
Dept. of Corporate Services	National Stock Exchange of India Limited
BSE Limited,	Exchange Plaza, Bandra Kurla Complex
P J Towers, Dalal Street ,	Bandra (East),
Mumbai - 400 001	Mumbai 400051
SCRIP CODE: 533160 SCRIP ID: DBREALTY	SCRIP SYMBOL: DBREALTY SERIES: EQ
FAX No. 022-2272 2037/39 /3121	FAX No. 022-26598237/38

Dear Sirs,

Sub : Annual Disclosure under Regulation 30(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to regulations 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we as a Promoter of D B Realty Limited (" Company") are enclosing Disclosure of the shareholding in the prescribed format with regard to our shareholdings (alongwith members of promoter group and Person Acting in Concert with us) in the Company.

Kindly acknowledge the receipt of the same and take on records.

Thanking You,

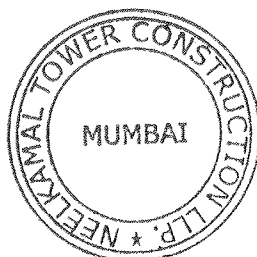
Yours faithfully,

For Neelkamal Tower Construction LLP,

Authorised Signatory
(Salim U. Galwa)

CC to :

D B Realty Limited
DB House, Gen. A. K. Vaidya Marg,
Goregaon (East), Mumbai 400063



NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)
LLPIN - AAA -2602

265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Disclosure under Regulation 30 (1) and 30(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

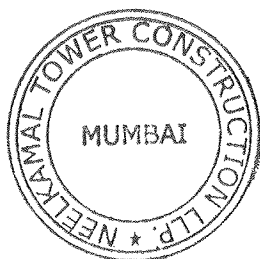
1.	Name of the Target Company (TC)	D B Realty Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited. National Stock Exchange of India Ltd.		
3.	Particulars of the shareholder(s): a. Name of person(s) together with Parsons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons acting in Concert (PAC) with him.	N.A. M/s. Neelkamal Tower Construction LLP (Promoter) and member of promoter group and Persons Acting Concert (PAC) with him are mentioned in Annexure.		
4.	Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t total shares/voting capital wherever applicable	% of total diluted shares/voting capital of TC (*)
5.	As of March 31 st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) – N.A. c) Warrants – N.A. d) Convertible Securities – N.A. e) Any other instrument that would entitle the holder to receive shares in the TC – N.A.	As per Annexure		
Total				

Signature of Authorised Signatory

Salim U. Balwa

Place : Mumbai

Date : 3rd April, 2018



NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)
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265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

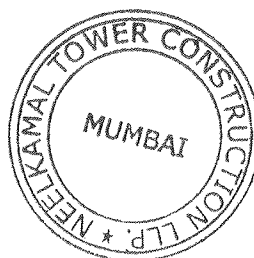
Annexure

Shareholding of persons promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with Promoters as on 31st March, 2018.

Particulars of the Shareholding of Persons mentioned at (3) above	No. of Shares	% w.r.t total shares/voting capital wherever applicable	% of total diluted shares/voting capital of TC (*)
*M/s. NEELKAMAL TOWER CONSTRUCTION LLP	80314871	33.02	Not Applicable
MR. USMAN E. BALWA	74445	0.03	
MR. SALIM U. BALWA	74340	0.03	
MR. ISHAQ Y. BALWA	74340	0.03	
MR. MOHAMMED Y. BALWA	69840	0.03	
MRS. SHABANA S. BALWA	153090	0.06	
MRS. WAHIDA A. BALWA	71500	0.03	
MR. MOHAMMED S. BALWA	105886	0.04	
MR. ABDUL HAFEEZ S. BALWA	7000	0.00	
TOTAL = >	80943312	33.27	
Voting rights (otherwise than shares)	N A	N A	Not Applicable
Warrants	N A	N A	
Convertibles Securities	N A	N A	
Any other instrument that would entitle the holder to receive shares in the TC	N A	N A	

*Out of the total share holding of M/s. Neelkamal Tower Construction LLP (NTCLLP), 61,93,480 nos. of equity shares were borrowed on loan basis from the following persons falling under Promoter Group category in the year 2008 and 2009 to enable NTCLLP to create Non Disposal undertaking on shares against financial facilities extended by ICICI Bank UK Plc:

Name of Shareholder	Nos. of Shares borrowed by NTCLLP
Vinod Goenka – HUF	9,48,730
VS Erectors & Builders Pvt Ltd	52,44,750
Total Nos. of shares = >	61,93,480



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(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)

LLPIN - AAA -2602

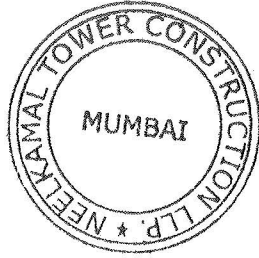
265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Signature of Authorised Signatory

Salim U. Batwa

Place : Mumbai

Date : 3rd April, 2018



Note

1. In case of Promoter(s) making disclosure under regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.