Gujarat State Petronet Ltd.
GSPL Bhavan,
E-18, GIDC Electronics Estate, Nr. K-7 Circle,
Sector-26, Gandhinagar-382028.
Tel.: +91-79-23268500/600 Fax : +91-79-23268506
Web site : www.gspcgroup.com

Ref: GSPL/S&L/2015-16
Date: 17th December, 2015

To,
The Manager (Listing),
The National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Fax No. : 022-26598237/38

Dear Sir,

Sub: Information as required under Reg 30 of SEBI (LODR) Regulations, 2015

We would like to inform you that GSPL along with other promoters of Sabarmati Gas Limited ("SGL") has entered in to the share purchase agreement with the financial investors of Sabarmati Gas Limited and SGL, wherein, GSPL has agreed to purchase 27,43,070 no. of equity shares having face value of Rs.10/- each (constituting 13.71% of the total paid-up equity share capital of SGL) from the financial investors of SGL. Upon fulfillment of the conditions of the share purchase agreement, SGL will become an associate Company of GSPL with GSPL holding 27.47% of the fully paid up equity share capital SGL. Sabarmati Gas Limited is operating the City Gas Distribution network in the districts of Gandhinagar, Mehsana and Sabarkantha in northern Gujarat.

This is for your information please.

Thanking You,

Yours Faithfully,

For Gujarat State Petronet Limited

Reena Desai
Company Secretary