

Date: June 15, 2016



To,

The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Dhampur Sugar Mills Limited
241, Qkhla Industrial Estate, Phase III
New Delhi - 110 020, India
Tel: +91-11-3065 9400, 4161 2456
Fax: +91-11-2693 5697
E-mail: corporateoffice@dhampur.com
Website: www.dhampur.com

Dear Sir / Madam,

Re: Proposed placement of equity shares, of face value ₹10 each, ("Equity Shares"), of Dhampur Sugar Mills Limited ("Issuer" or "Company") to Qualified Institutional Buyers ("QIBs") under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI Regulations") and Section 42 of the Companies Act, 2013, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 (the "Issue" or "Qualified Institutions Placement" or "QIP")

Sub: Intimation for Opening of the Issue

We wish to inform you that pursuant to the authorization dated April 14, 2016 of the Board of Directors of the Company together with the shareholders authorization dated May 23, 2016, the Securities Issue Committee in its meeting held today and has decided to open the issue of shares by way of Qualified Institutional Placement today i.e. 15th June 2016.

You are requested to inform the members.

For Dhampur Sugar Mills Limited

Authorized Signatory

Name: Arhant Jain

Designation: Executive President Finance & Company Secretary

Place: New Delhi

