3i Infotech®
Innovation • Insight • Integrity

October 7, 2015

The Manager,
National Stock Exchange of India Limited,
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai-400051

Dear Sir,

NSE Symbol: 3IINFOTECH

Allotment of Equity shares to the lenders under Corporate Debt Restructuring ("CDR") Package

This is to inform you that pursuant to the terms of the Master Restructuring Agreement dated March 30, 2012 as amended from time to time (the "**MRA**") entered into inter alia between the lenders subscribing to the CDR Package (the "**CDR Lenders**") and 3i Infotech Limited (the "**Company**"), the Company has allotted 1,69,70,618 (One Crore Sixty Nine Lakh Seventy Thousand Six Hundred Eighteen) equity shares of ₹10/- each at a conversion price of ₹19.74 on a preferential basis to DBS Bank Limited, one of the CDR Lenders, on October 7, 2015.

Request you to note that this allotment is subject to the lock-in requirements as stated in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended from time to time with regard to Preferential Issue.

Thanking you,

Yours faithfully,
For **3i Infotech Limited**

Ninad Kelkar
Company Secretary

3i INFOTECH LIMITED

3i Infotech Limited
(CIN : L67120MH1993PLC074411)
Tower #5, 3rd to 6th Floor
International Infotech Park
Vashi, Navi Mumbai 400 703, India.
Tel. : (+91 - 22) 6792 8000
Fax : (+91 - 44) 6792 8095
www.3i-infotech.com