



23<sup>rd</sup> June 2016

BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

Scrip Code: 512070

The National Stock Exchange of India  
Ltd.

Exchange Plaza, C/1, Block G,  
Bandra - Kurla Complex,  
Bandra (East), Mumbai 400 051

Symbol: UPL

Dear Sirs,

**Sub: Scheme of Amalgamation of Advanta Limited and UPL Limited and their respective Shareholders and Creditors**

This is to inform you that Hon'ble High Court of Gujarat at Ahmedabad has approved the Scheme of Amalgamation of Advanta Limited ("Advanta" or "Transferor Company") and UPL Limited ("UPL" or "Transferee Company") and their respective Shareholders and Creditors ("Scheme") on 23<sup>rd</sup> June, 2016.

The Company is awaiting the receipt of the certified copy of the order from the Hon'ble High Court of Gujarat at Ahmedabad. The Scheme will come into effect upon filing certified true copy of order with the Registrar of Companies at Ahmedabad.

This intimation is for your information and record. Kindly acknowledge the receipt of the same.

Thank you.

Yours faithfully,

For **UPL Limited**

A handwritten signature in black ink, appearing to read 'M. R. Thakur', written over a horizontal line.

**Company Secretary**