CO:MBD:2014-15:

13th June 2014

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No.C/1, 'G' Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400 051

Fax No: 6641 8124 /25 / 26
2659 8237 / 38
2659 8348

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

Please refer to our letter no. CO:MBD:2014-15:120 dated 10th June 2014 informing thereby that the Board of Directors of the Bank considered and approved raising of additional equity capital by issuance and allotment of, upto 7,10,75,753 equity shares of the face value of Rs. 10/- each at such price as may be determined as per SEBI (ICDR) Regulations, to Life Insurance Corporation of India on preferential basis, subject to approval of Government of India, Reserve Bank of India, shareholders and other statutory authorities (if any). Board of Directors has also fixed Friday, 13th June 2014 as the Relevant Date for the purpose of determining the Issue Price as per SEBI (ICDR) Regulations, 2009. Further, an Extra-Ordinary General Meeting (EGM) of shareholders was also fixed to be held on Tuesday, 15th July, 2014 at 11 A.M. at Sir Sorabji Pochkhanawala Banker's Training College, Near Cooper Hospital/Reliance Energy Office, JVPD Scheme, Vile Parle (West), Mumbai – 400 056, to consider and pass the necessary Special Resolution.

Further to above, we would like to inform that Capital Raising Committee of the Board at its meeting held on even date i.e. 13th June, 2014 being the Relevant Date, has fixed the issue price of Rs.81.83 per equity share (including premium of Rs.71.83 per equity share) determined as per Regulation 76(4) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009. Total no. of shares to be offered to Life Insurance Corporation of India will be, upto 7,10,75,753 equity shares. A copy of Notice of EGM is uploaded on website of the Bank namely-www.centralbankofindia.co.in under the link "Investor Relation" and the same is also attached herewith.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA MERCHANT BANKING DIVN. C.O. MUMBAI

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY