



4th October 2017

To,

The Manager
Listing Compliance Department
The National Stock Exchange of India Ltd
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East)
Mumbai- 400051

Scrip Symbol: COCHINSHIP

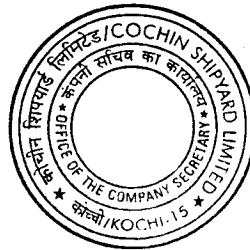
SUB: Clarification in response to your letter regarding non- compliance as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

1. Please refer to your e-mail dated 27th Sep 2017 on the above subject.
2. In this regard, please note that Cochin Shipyard Limited has transitioned to Ind AS with effect from FY 2016-17 onwards, with a transition date of 01.04.2015. The accounts for the year 2016-17 and Q 1of 2017-18 have been prepared fully based on Ind AS Rules and therefore a requirement for reconciliation of profit and loss between IGAAP and Ind AS does not apply to Cochin Shipyard Limited for Q1 2017-18 / Q4 2016-17/Q1 2016-17/FY 2016-17.
3. This is for your kind information and record.

Thanking you,

Yours sincerely,
For Cochin Shipyard Limited



Y Kala
Company Secretary &
Compliance Officer



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