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इण्डियन ओवरसीज़ बैंक

केंद्रीय कार्यालय- पोस्ट बॉक्स सं 3765, 763 अण्णा सालै, चेन्नै 600 002

निवेशक सम्पर्क कक्ष

Indian Overseas Bank

Central Office: P.B.No.: 3765, 763 Anna Salai, Chennai 600 002

Investor Relations Cell

IRC/ 110/ 2017-18

31.08.2017

The Senior General Manager
Department of Corporate Services

BSE Limited

Floor 25, P J Towers

Dalal Street

Mumbai – 400 001

The Vice President

National Stock Exchange of India Ltd

"Exchange Plaza", C-1, Block G

Bandra-Kurla Complex,

Bandra (E)

Mumbai – 400 051

Dear Sir,

Allotment of Equity Shares to Government of India on Preferential Basis

We refer our Letter No. IRC/289/2016-17 dated 22.03.2017 informing capital infusion of Rs.1100 crore by Government of India in our Bank, as part of turnaround linked capital infusion plan.

Consequent to the receipt of approval dated 30.08.2017 from Government of India, to increase the paid up capital by way of preferential allotment of equity shares to GOI, our Bank, today, i.e., on 31.08.2017, has allotted 397830018 equity shares of Rs.10/- each at an issue price of Rs.27.65 per equity share (including a premium of Rs.17.65 per equity share) on preferential basis to Government of India.

The above information is in compliance with Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Thanking You.

Yours faithfully,

Anurag Shankar

General Manager & CFO

